

- Guar seed and guar gum prices witnessed firm tone as compared to previous day amid tight supply.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 13th sept,21 In Gujarat, Guar Seed sowing is 7% down and sown in 1,11,682 hectares as compared to last year 1,20,718 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 411 as on 17th Sept 2021 compared to 401 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-1.42	5968	6024	5830	5932	29615	-4075	39810	-2790
Nov-21	-0.98	5920	5970	5807	5891	13190	490	16865	1835

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.75	9900	10059	9714	9820	14600	-1610	37385	-4,035
Nov-21	-0.83	10030	10148	9800	9922	8105	2805	15380	3,930

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	25-Sep-21	25-Sep-21	25-Sep-21	26-Sep-21
Bikaner	8723	101	8824	8614
Deesa	-	-	-	-
Sri Ganganagar	1209	-	1209	1311
Jodhpur	90	10	100	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	25-Sep-21	25-Sep-21	25-Sep-21	26-Sep-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	9193	-	9193	9759
Nokha	4013	20	4033	4108
Sri Ganganagar	90	-	90	90

27-Sep-21

Churi and Korma Prices:

27-Sep-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2747
Korma	Jodhpur	3836
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		27-Sep-21	27-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	855
Guargum Powder	200 Mesh 5000 CPS	80	1085
	200 Mesh 3500 CPS	75	1018
Guargum Meal	Meal 40%	30	407
	Meal 50%	43	583

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			27-Sep-21	25-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5680	5600	80
		Jodhpur(Delivery)	5964	5880	84
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5800	5600	200
		Sri-Ganganagar (Delivery)	5950	5750	200
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	Closed	5650	-
		Bikaner (Delivery)	Closed	5933	-
		Nokha(Loose)	Closed	5600	-
		Nokha (Delivery)	closed	5880	-
		Khajuwala (Loose)	Closed	Closed	-
		Khajuwala (Delivery)	closed	Closed	-
		Lunkaransar (Loose)	Closed	5652	-
	Hanumangarh	Hanumangarh (Loose)	Closed	5000	-
		Hanumangarh (Delivery)	Closed	5250	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5650	5700	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-

Haryana	Hisar	Adampur (Loose)	Closed	NA	-
		Adampur (Delivery)	Closed	NA	-
	Bhiwani	Bhiwani (Delivery)	5900	5800	100
		Siwani (Loose)	5800	5800	Unch
	Sirsa	Sirsa (Loose)	Closed	5475	-
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	Closed	5650	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5125	5155	-30
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10000	9900	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9800	9800	Unch
	Sirsa	Sirsa	closed	9800	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	9900	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Sep-21	25-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	30	70
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	Closed	200	-
		Nokha	Closed	150	-
		Khajuwala	Closed	Closed	-
		Lunkaransar	Closed	100	-
	Hanumangarh	Hanumangarh	Closed	40	-
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	Closed	NA	-
	Bhiwani	Bhiwani	50	100	-50
		Siwani	NA	NA	-
	Sirsa	Sirsa	closed	350	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	1	10	-9
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			151	980	-829

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