

- Guar seed and guar gum prices remained firm to mixed as compared to previous day amid heavy supply.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 13<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is 7% down and sown in 1,11,682 hectares as compared to last year 1,20,718 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 411 as on 17<sup>th</sup> Sept 2021 compared to 401 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+5.99	5776	6100	5760	5755	49015	12215	35775	-3410
Nov-21	+5.99	5780	6105	5765	5760	28535	8515	25285	4835

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+5.99	9680	10206	9662	9629	27775	12905	26920	-6,350
Nov-21	+5.99	9777	10314	9760	9731	24155	13745	28585	8,180

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	28-Sep-21	28-Sep-21	28-Sep-21	28-Sep-21
Bikaner	8614	232	8846	8614
Deesa	-	-	-	-
Sri Ganganagar	1209	-	1209	1311
Jodhpur	100	-	100	-
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	28-Sep-21	28-Sep-21	28-Sep-21	28-Sep-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8860	-	8860	9759
Nokha	4033	-	4033	4108
Sri Ganganagar	90	-	90	90

**29-Sep-21**

### Churi and Korma Prices:

**29-Sep-21**

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2271
Korma	Jodhpur	3835.5
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
-------	----------------	------

Guar Export Prices:		29-Sep-21	29-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	850
Guargum Powder	200 Mesh 5000 CPS	80	1079
	200 Mesh 3500 CPS	75	1012
Guargum Meal	Meal 40%	30	405
	Meal 50%	43	580

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			29-Sep-21	28-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5600	5550	50
		Jodhpur(Delivery)	5880	5828	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5000	5850	-850
		Sri-Ganganagar (Delivery)	5150	6000	-850
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5700	5550	150
		Bikaner (Delivery)	5985	5828	158
		Nokha(Loose)	5650	5450	200
		Nokha (Delivery)	5933	5723	210
		Khajuwala (Loose)	5800	NR	-
		Khajuwala (Delivery)	6090	NR	-
		Lunkaransar (Loose)	5600	5600	Unch
	Hanumangarh	Hanumangarh (Loose)	5400	5300	100
		Hanumangarh (Delivery)	5670	5565	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5650	5600	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-

Haryana	Hisar	Adampur (Loose)	5600	5700	-100
		Adampur (Delivery)	5880	5985	-105
	Bhiwani	Bhiwani (Delivery)	5500	5900	-400
		Siwani (Loose)	5800	5800	Unch
	Sirsa	Sirsa (Loose)	5450	5400	50
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5600	5600	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5350	NA	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10000	9700	300
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9500	9800	-300
	Sirsa	Sirsa	10000	9700	300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9900	9800	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			29-Sep-21	28-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	50	350
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	150	250	-100
		Nokha	200	250	-50
		Khajuwala	60	NR	-
		Lunkaransar	300	100	200
	Hanumangarh	Hanumangarh	200	200	Unch
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	400	500	-100
	<b>Bhiwani</b>	Bhiwani	100	50	50
		Siwani	NA	NA	-
	<b>Sirsa</b>	Sirsa	600	600	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	38	NA	-
	<b>Rajkot</b>	Rajkot	NA	NA	-
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>2448</b>	<b>2000</b>	<b>448</b>

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.