

- Guar seed and guar gum prices went up as compared to previous day amid firm supply.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 13th sept,21 In Gujarat, Guar Seed sowing is 7% down and sown in 1,11,682 hectares as compared to last year 1,20,718 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 411 as on 17th Sept 2021 compared to 401 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+0.61	6150	6205	6108	6135	11510	-37505	36325	550
Nov-21	+0.51	6150	6196	6111	6132	8765	-19770	25845	560

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+1.70	10400	10550	10310	10380	4930	-22845	26800	-120
Nov-21	+1.56	10525	10698	10418	10475	4660	-19495	29355	770

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	29-Sep-21	29-Sep-21	29-Sep-21	29-Sep-21
Bikaner	8837	80	8917	8513
Deesa	-	-	-	-
Sri Ganganagar	1209	-	1209	1209
Jodhpur	100	217	317	90
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	29-Sep-21	29-Sep-21	29-Sep-21	29-Sep-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8761	-	8761	9094
Nokha	4033	20	4053	4012
Sri Ganganagar	90	-	90	90

30-Sep-21

Churi and Korma Prices:

30-Sep-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2271
Korma	Jodhpur	3835.5
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		30-Sep-21	30-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	848
Guargum Powder	200 Mesh 5000 CPS	80	1077
	200 Mesh 3500 CPS	75	1010
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	579

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			30-Sep-21	29-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5650	5600	50
		Jodhpur(Delivery)	5933	5880	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5150	5000	150
		Sri-Ganganagar (Delivery)	5300	5150	150
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5700	5700	Unch
		Bikaner (Delivery)	5985	5985	Unch
		Nokha(Loose)	5700	5650	50
		Nokha (Delivery)	5985	5933	53
		Khajuwala (Loose)	5800	5800	Unch
		Khajuwala (Delivery)	6090	6090	Unch
		Lunkaransar (Loose)	5900	5600	300
	Hanumangarh	Hanumangarh (Loose)	5700	5400	300
		Hanumangarh (Delivery)	5985	5670	315
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5700	5650	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6100	5600	500



		Adampur (Delivery)	6405	5880	525
	Bhiwani	Bhiwani (Delivery)	5400	5500	-100
		Siwani (Loose)	5900	5800	100
	Sirsa	Sirsa (Loose)	5600	5450	150
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5600	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5460	5350	110
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10000	10000	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9500	9500	Unch
	Sirsa	Sirsa	10000	10000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	9900	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			30-Sep-21	29-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	400	-200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	150	50
		Nokha	200	200	Unch
		Khajuwala	30	60	-30
		Lunkaransar	500	300	200
	Hanumangarh	Hanumangarh	300	200	100
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-



	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	50	100	-50
		Siwani	NA	NA	-
	Sirsa	Sirsa	700	600	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	17	38	-21
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2497	2448	49

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