

- Guar seed and guar gum prices remained steady as compared to previous day, However majority of the mandi remain closed.
- According to state govt, As on 27<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1<sup>st</sup> Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-	-	-	-	-	-	-	-	-
Nov-21	-	-	-	-	-	-	-	-	-

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-	-	-	-	-	-	-	-	-
Nov-21	-	-	-	-	-	-	-	-	-

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	01-Oct-21	01-Oct-21	01-Oct-21	01-Oct-21
Bikaner	8907	231	9138	8513
Deesa	-	-	-	-
Sri Ganganagar	1209	10	1219	1209
Jodhpur	100	217	317	90
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	01-Oct-21	01-Oct-21	01-Oct-21	01-Oct-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8664	-	8664	9094
Nokha	4033	30	4063	4012
Sri Ganganagar	90	-	90	90

**2-Oct-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2271
Korma	Jodhpur	3835.5
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		2-Oct-21	2-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			2-Oct-21	1-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5600	5600	Unch
		Jodhpur(Delivery)	5880	5880	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5600	Unch
		Sri-Ganganagar (Delivery)	5750	5750	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5600	5600	Unch
		Bikaner (Delivery)	5880	5880	Unch
		Nokha(Loose)	5650	5700	-50
		Nokha (Delivery)	5933	5985	-53
		Khajuwala (Loose)	Closed	5700	-
		Khajuwala (Delivery)	Closed	5985	-
		Lunkaransar (Loose)	5600	5800	-200
	Hanumangarh	Hanumangarh (Loose)	5450	5300	150
		Hanumangarh (Delivery)	5723	5565	158
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	Closed	5750	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-

Haryana	Hisar	Adampur (Loose)	Closed	5800	-
		Adampur (Delivery)	Closed	6090	-
	Bhiwani	Bhiwani (Delivery)	Closed	5400	-
		Siwani (Loose)	Closed	5720	-
	Sirsa	Sirsa (Loose)	Closed	5400	-
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	Closed	5600	-
Gujarat	Banaskantha	Deesa (Loose)	Closed	NA	-
	Patan	Patan (Loose)	Closed	5200	-
	Rajkot	Rajkot (Loose)	Closed	NA	-
	Jamnagar	Dhrol (Loose)	Closed	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10100	10100	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	Closed	9500	-
	Sirsa	Sirsa	closed	10000	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	10000	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			2-Oct-21	1-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	150	100	50
		Nokha	200	200	Unch
		Khajuwala	Closed	50	-
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	250	250	Unch
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	Closed	NA	-
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	Closed	300	-
	<b>Bhiwani</b>	Bhiwani	Closed	100	-
		Siwani	Closed	NA	-
	<b>Sirsa</b>	Sirsa	closed	800	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	Closed	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	Closed	NA	-
	<b>Patan</b>	Patan	Closed	25	-
	<b>Rajkot</b>	Rajkot	Closed	NA	-
	<b>Jamnagar</b>	Dhrol	Closed	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>1100</b>	<b>2325</b>	<b>-1225</b>

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