

- Guar seed and guar gum prices went down to steady to weak as compared to previous day amid firm supply.
- According to state govt, As on 27th sept,21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1st Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+2.39	5800	6070	5770	5901	19225	7580	25710	-3285
Nov-21	+2.35	5810	6045	5793	5920	48780	26420	38230	5395

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+3.10	9848	10348	9800	10090	8870	2975	13585	-2,545
Nov-21	+3.08	9957	10465	9897	10192	22545	10990	41085	3,690

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	04-Oct-21	04-Oct-21	04-Oct-21	04-Oct-21
Bikaner	9805	310	10115	8513
Deesa	-	-	-	-
Sri Ganganagar	1220	-	1220	1209
Jodhpur	565	139	704	90
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	04-Oct-21	04-Oct-21	04-Oct-21	04-Oct-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8486	169	8655	9094
Nokha	4033	30	4063	4012
Sri Ganganagar	90	-	90	90

5-Oct-21

Churi and Korma Prices:

5-Oct-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2271
Korma	Jodhpur	3835.5



Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		5-Oct-21	5-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1072
	200 Mesh 3500 CPS	75	1005
Guargum Meal	Meal 40%	30	402
	Meal 50%	43	576

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			5-Oct-21	4-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5525	5600	-75
		Jodhpur(Delivery)	5801	5880	-79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5500	5500	Unch
		Sri-Ganganagar (Delivery)	5650	5650	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5700	5700	Unch
		Bikaner (Delivery)	5985	5985	Unch
		Nokha(Loose)	5700	5700	Unch
		Nokha (Delivery)	5985	5985	Unch
		Khajuwala (Loose)	5800	5800	Unch
		Khajuwala (Delivery)	6090	6090	Unch
		Lunkaransar (Loose)	5800	5600	200
	Hanumangarh	Hanumangarh (Loose)	NA	5500	-
		Hanumangarh (Delivery)	NA	5775	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-



	Nagaur	Nagaur (Loose)	5650	5700	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	NA	5800	-
		Adampur (Delivery)	NA	6090	-
	Bhiwani	Bhiwani (Delivery)	5500	5500	Unch
		Siwani (Loose)	5700	5700	Unch
	Sirsa	Sirsa (Loose)	5500	5400	100
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5600	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5000	NA	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10350	10000	350
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9600	9600	Unch
	Sirsa	Sirsa	10000	10000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	10000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-Oct-21	4-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	150	200	-50
		Nokha	250	300	-50
		Khajuwala	50	100	-50

		Lunkaransar	500	300	200
	Hanumangarh	Hanumangarh	NA	200	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	NA	200	-
	Bhiwani	Bhiwani	100	100	Unch
		Siwani	NA	NA	-
	Sirsa	Sirsa	1000	600	400
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	3	NA	-
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2253	2200	53

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