

- In jodhpur, Guar seed prices went up as compared to previous day amid firm supply.
- According to state govt, As on 27<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1<sup>st</sup> Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

#### Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.61	5926	5976	5854	5869	7090	-12135	24045	-1665
Nov-21	-0.74	5965	5992	5863	5882	27605	-21175	39840	1610

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+0.58	10140	10270	10032	10133	4380	-4490	12275	-1,310
Nov-21	+0.45	10260	10383	10150	10230	14650	-7895	41890	805

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	05-Oct-21	05-Oct-21	05-Oct-21	05-Oct-21
Bikaner	10015	420	10435	8513
Deesa	-	-	-	-
Sri Ganganagar	1220	-	1220	1209
Jodhpur	565	139	704	90
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	05-Oct-21	05-Oct-21	05-Oct-21	05-Oct-21
Deesa	-	-	-	-
Bikaner	3323	-	3323	3323
Jodhpur	8736	204	8940	9094
Nokha	4063	-	4063	4012
Sri Ganganagar	90	-	90	90

**6-Oct-21**

**Churi and Korma Prices:**

		6-Oct-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2246.25
Korma	Jodhpur	3811
Churi	Sri Ganganagar	1800

Korma	Sri Ganganagar	2950
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Guar Export Prices:		6-Oct-21	6-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1072
	200 Mesh 3500 CPS	75	1005
Guargum Meal	Meal 40%	30	402
	Meal 50%	43	576

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			6-Oct-21	5-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5550	5525	25
		Jodhpur(Delivery)	5828	5801	26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5700	5500	200
		Sri-Ganganagar (Delivery)	5850	5650	200
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5700	5700	Unch
		Bikaner (Delivery)	5985	5985	Unch
		Nokha(Loose)	5650	5700	-50
		Nokha (Delivery)	5933	5985	-53
		Khajuwala (Loose)	Closed	5800	-
		Khajuwala (Delivery)	Closed	6090	-
		Lunkaransar (Loose)	5700	5800	-100
	Hanumangarh	Hanumangarh (Loose)	5500	NA	-
		Hanumangarh (Delivery)	5775	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5600	5650	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-

Haryana	Hisar	Adampur (Loose)	5900	NA	-
		Adampur (Delivery)	6195	NA	-
	Bhiwani	Bhiwani (Delivery)	6000	5500	500
		Siwani (Loose)	NA	5700	-
	Sirsa	Sirsa (Loose)	5500	5500	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	5700	5700	Unch	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	5000	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
Rajasthan	Jodhpur	Jodhpur	10300	10350	-50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	11000	9600	1400
	Sirsa	Sirsa	10150	10000	150
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	10000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			6-Oct-21	5-Oct-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	200	300
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	150	50
		Nokha	200	250	-50
		Khajuwala	Closed	50	-
		Lunkaransar	200	500	-300
	Hanumangarh	Hanumangarh	300	NA	-
		Nohar	NR	NR	-

		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	400	NA	-
	<b>Bhiwani</b>	Bhiwani	NA	100	-
		Siwani	NA	NA	-
	<b>Sirsa</b>	Sirsa	1700	1000	<b>700</b>
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
<b>Fatehabad</b>	Fatehabad	NA	NA	-	
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	Closed	3	-
	<b>Rajkot</b>	Rajkot	NA	NA	-
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3500</b>	<b>2253</b>	<b>1247</b>

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