

- In Jodhpur, Guar seed prices went down as compared to previous day.
- According to state govt, As on 27<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1<sup>st</sup> Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and China 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments went up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

**Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with steady bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.43	5833	5888	5800	5811	11810	4860	18860	-2735
Nov-21	-0.09	5826	5900	5806	5829	28245	4645	40660	1950

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.20	10041	10220	9970	10021	4815	300	8230	-2,255
Nov-21	-0.08	10108	10325	10063	10135	14330	285	45840	2,550

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	07-Oct-21	07-Oct-21	07-Oct-21	07-Oct-21
Bikaner	10385	569	10954	8513
Deesa	-	-	0	-
Sri Ganganagar	1220	-	1220	1209
Jodhpur	704	-	704	90
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	07-Oct-21	07-Oct-21	07-Oct-21	07-Oct-21
Deesa	-	-	-	-
Bikaner	3323	100	3423	3323
Jodhpur	8815	134	8949	9094
Nokha	4062	10	4072	4012
Sri Ganganagar	90	-	90	90

**8-Oct-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2246.25
Korma	Jodhpur	3811
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		8-Oct-21	8-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	840
Guargum Powder	200 Mesh 5000 CPS	80	1066
	200 Mesh 3500 CPS	75	1000
Guargum Meal	Meal 40%	30	400
	Meal 50%	43	573

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			8-Oct-21	7-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5500	5550	-50
		Jodhpur(Delivery)	5775	5828	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5550	5550	Unch
		Sri-Ganganagar (Delivery)	5700	5700	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5600	5600	Unch
		Bikaner (Delivery)	5880	5880	Unch
		Nokha(Loose)	5600	5600	Unch
		Nokha (Delivery)	5880	5880	Unch
		Khajuwala (Loose)	5600	5750	-150
		Khajuwala (Delivery)	5880	6038	-158
		Lunkaransar (Loose)	5650	5700	-50
	Hanumangarh	Hanumangarh (Loose)	5600	5500	100
		Hanumangarh (Delivery)	5880	5775	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5600	5550	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-



Haryana	Hisar	Adampur (Loose)	5800	5800	Unch
		Adampur (Delivery)	6090	6090	Unch
	Bhiwani	Bhiwani (Delivery)	6000	6000	Unch
		Siwani (Loose)	5750	5750	Unch
	Sirsa	Sirsa (Loose)	5400	5300	100
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5800	5700	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4730	4750	-20
	Rajkot	Rajkot (Loose)	5500	5350	150
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10150	10275	-125
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10300	10500	-200
	Sirsa	Sirsa	10100	10000	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10200	10000	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			8-Oct-21	7-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	500	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	300	-100
		Nokha	500	450	50
		Khajuwala	50	100	-50
		Lunkaransar	100	200	-100
	Hanumangarh	Hanumangarh	80	450	-370
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	40	20	20
		Siwani	NA	NA	-
	Sirsa	Sirsa	1050	500	550
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	2	3	-1
	Rajkot	Rajkot	150	300	-150
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2972	3223	-251

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