

- In jodhpur, Guar seed prices went up as compared to previous day despite firm arrival.
- According to state govt, As on 27<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1<sup>st</sup> Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

**Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with steady bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+4.35	5812	6140	5812	6069	17570	5760	16070	-2790
Nov-21	+4.89	5828	6148	5828	6115	62725	34480	46030	5370

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+5.99	10102	10648	10102	10648	7920	3105	4795	-3,435
Nov-21	+6.00	10130	10760	10130	10760	27645	13315	51105	5,265

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Oct-21	09-Oct-21	09-Oct-21	10-Oct-21
Bikaner	10995	526	11521	8513
Deesa	-	-	-	-
Sri Ganganagar	1220	-	1220	1209
Jodhpur	714	-	714	90
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Oct-21	09-Oct-21	09-Oct-21	10-Oct-21
Deesa	-	-	-	-
Bikaner	3423	30	3453	3323
Jodhpur	8939	130	9069	9094
Nokha	4062	10	4072	4012
Sri Ganganagar	90	-	90	90

**11-Oct-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2246.25
Korma	Jodhpur	3811
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		11-Oct-21	11-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	838
Guargum Powder	200 Mesh 5000 CPS	80	1064
	200 Mesh 3500 CPS	75	997
Guargum Meal	Meal 40%	30	399
	Meal 50%	43	572

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			11-Oct-21	9-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5600	5500	100
		Jodhpur(Delivery)	5880	5775	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5600	Unch
		Sri-Ganganagar (Delivery)	5750	5750	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5700	5650	50
		Bikaner (Delivery)	5985	5933	53
		Nokha(Loose)	5750	5550	200
		Nokha (Delivery)	6038	5828	210
		Khajuwala (Loose)	5800	Closed	-
		Khajuwala (Delivery)	6090	Closed	-
		Lunkaransar (Loose)	5700	5600	100
	Hanumangarh	Hanumangarh (Loose)	5700	5750	-50
		Hanumangarh (Delivery)	5985	6038	-53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	NR	5650	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5850	5800	50
		Adampur (Delivery)	6143	6090	53



	Bhiwani	Bhiwani (Delivery)	6000	6000	Unch
		Siwani (Loose)	5880	5750	130
	Sirsa	Sirsa (Loose)	5500	5300	200
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5800	5800	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3330	5200	-1870
	Rajkot	Rajkot (Loose)	5575	5425	150
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10200	10100	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10400	10400	Unch
	Sirsa	Sirsa	10300	10000	300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10300	10200	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			11-Oct-21	9-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	800	800	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	550	250	300
		Nokha	600	400	200
		Khajuwala	100	Closed	-
		Lunkaransar	400	100	300
	Hanumangarh	Hanumangarh	600	150	450
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NR	NA	-



	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	400	400	Unch
	<b>Bhiwani</b>	Bhiwani	20	20	Unch
		Siwani	NA	NA	-
	<b>Sirsa</b>	Sirsa	3000	2000	1000
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	1	11	-10
	<b>Rajkot</b>	Rajkot	200	225	-25
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>6671</b>	<b>4356</b>	<b>2315</b>

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