

- In Jodhpur, Guar seed prices went up amid tight arrival as compared to previous day.
- According to state govt, As on 27th Sept, 21 In Gujarat, Guar Seed sowing is down and sown in 1,13,778 hectares as compared to last year 1,22,305 hectares.
- According to state govt, As on 2nd Sept, 21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 428 as on 1st Oct 2021 compared to 421 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and China 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments went up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with steady bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.41	6068	6280	6017	6031	18050	480	9745	-6325
Nov-21	-0.23	6101	6342	6060	6098	98600	35875	51260	5230

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+0.11	10665	11255	10640	10653	4685	-3235	2870	-1,925
Nov-21	+0.17	10810	11378	10726	10770	46450	18805	51215	110

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	11-Oct-21	11-Oct-21	11-Oct-21	11-Oct-21
Bikaner	11232	337	11569	8513
Deesa	-	-	-	-
Sri Ganganagar	1220	-	1220	1209
Jodhpur	714	-	714	90
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	11-Oct-21	11-Oct-21	11-Oct-21	11-Oct-21
Deesa	-	-	-	-
Bikaner	3453	20	3473	3323
Jodhpur	8894	100	8994	9094
Nokha	4062	10	4072	4012
Sri Ganganagar	90	-	90	90

12-Oct-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2371.5
Korma	Jodhpur	3886.5
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		12-Oct-21	12-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	835
Guargum Powder	200 Mesh 5000 CPS	80	1061
	200 Mesh 3500 CPS	75	994
Guargum Meal	Meal 40%	30	398
	Meal 50%	43	570

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			12-Oct-21	11-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	5600	100
		Jodhpur(Delivery)	5985	5880	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5750	5600	150
		Sri-Ganganagar (Delivery)	5900	5750	150
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5850	5700	150
		Bikaner (Delivery)	6143	5985	158
		Nokha(Loose)	5850	5750	100
		Nokha (Delivery)	6143	6038	105
		Khajuwala (Loose)	6000	5800	200
		Khajuwala (Delivery)	6300	6090	210
		Lunkaransar (Loose)	6000	5700	300
	Hanumangarh	Hanumangarh (Loose)	6000	5700	300
		Hanumangarh (Delivery)	6300	5985	315
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5600	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5900	5850	50
		Adampur (Delivery)	6195	6143	53
	Bhiwani	Bhiwani (Delivery)	NR	6000	-



		Siwani (Loose)	6050	5880	170
	Sirsa	Sirsa (Loose)	5400	5500	-100
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5800	-100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5385	3330	2055
	Rajkot	Rajkot (Loose)	5750	5575	175
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11200	10200	1000
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	10400	-
	Sirsa	Sirsa	11000	10300	700
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10500	10300	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			12-Oct-21	11-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	800	-300
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	500	550	-50
		Nokha	500	600	-100
		Khajuwala	100	100	Unch
		Lunkaransar	60	400	-340
	Hanumangarh	Hanumangarh	800	600	200
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NR	-
	Churu	Churu	NR	NR	-



	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	700	400	300
	Bhiwani	Bhiwani	NR	20	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	1500	3000	-1500
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	63	1	62
	Rajkot	Rajkot	200	200	Unch
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4923	6671	-1748

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