

- In jodhpur, Guar seed prices remained steady amid overall tight arrival as compared to previous day. Rajasthan witnessed 2000 Qtl arrival vs 2310 Qtl previous day. Currently weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 5 to 433 as on 8th Oct 2021 compared to 428 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during June 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424

% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, and good export demand in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+1.89	6015	6174	5982	6088	660	-11400	3120	-220
Nov-21	+0.80	6048	6210	5992	6084	38485	-11675	58160	-395

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+2.08	10538	10890	10572	10757	160	-2785	670	-800
Nov-21	+1.51	10755	11098	10705	10850	17520	-3345	53290	480

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total
	12-Oct-21	12-Oct-21	12-Oct-21
Bikaner	11262	397	11659
Deesa	-	-	-
Sri Ganganagar	1220	-	1220
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position & EDD:			
Stocks	Demat	In-Process	Total
	12-Oct-21	12-Oct-21	12-Oct-21
Deesa	-	-	-
Bikaner	3404	49	3453
Jodhpur	8994	80	9074
Nokha	4062	-	4062
Sri Ganganagar	90	-	90

13-Oct-21

Churi and Korma Prices:		13-Oct-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2371.5
Korma	Jodhpur	3886.5
Churi	Sri Ganganagar	-
Korma	Sri Ganganagar	-

Guar Export Prices:		13-Oct-21	13-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar seed EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Bikaner	285	200	1582	502	40
Deesa	-	-	-	-	-
Sri Ganganagar	90	30			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Deesa	-	-	-	-	-
Bikaner	-	169	751	74	596
Jodhpur	1203	1197	80	313	566
Nokha	20	284	239	339	249
Sri Ganganagar	10	-	-	10	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			14-Oct-21	13-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	5700	Unch
		Jodhpur(Delivery)	5985	5985	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5750	5750	Unch
		Sri-Ganganagar (Delivery)	5900	5900	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5850	5800	50
		Bikaner (Delivery)	6143	6090	53
		Nokha(Loose)	5850	5800	50
		Nokha (Delivery)	6143	6090	53
		Khajuwala (Loose)	5700	5800	-100
		Khajuwala (Delivery)	5985	6090	-105
		Lunkaransar (Loose)	5900	5800	100
	Hanumangarh	Hanumangarh (Loose)	5900	5900	Unch
		Hanumangarh (Delivery)	6195	6195	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5700	5700	Unch
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6000	5950	50



		Adampur (Delivery)	6300	6248	53
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	6000	5900	100
	Sirsa	Sirsa (Loose)	5600	5500	100
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5800	-100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5195	5405	-210
	Rajkot	Rajkot (Loose)	NA	5550	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11000	10800	200
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	10800	10500	300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10500	10800	-300

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			14-Oct-21	13-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	500	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	400	350	50
		Nokha	350	500	-150
		Khajuwala	150	60	90
		Lunkaransar	300	400	-100
	Hanumangarh	Hanumangarh	300	500	-200
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-



	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	500	600	-100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	1000	1600	-600
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	20	39	-19
	Rajkot	Rajkot	NA	200	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3520	4749	-1229

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