

- In jodhpur, Guar seed prices remained steady amid overall tight arrival in Rajasthan as compared to previous day. Rajasthan witnessed 1250 Qtl arrival vs 2000 Qtl previous day. Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- As on 15th Oct 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 12 to 433 compared to 433 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during June 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424

% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid lower acreage, and good export demand in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-	-	-	-	-	-	-	-	-
Nov-21	-	-	-	-	-	-	-	-	-

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-	-	-	-	-	-	-	-	-
Nov-21	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total
	12-Oct-21	12-Oct-21	12-Oct-21
<b>Bikaner</b>	14-Oct-21	14-Oct-21	14-Oct-21
Deesa	11262	397	11659
Sri Ganganagar	-	-	-
Jodhpur	1220	-	1220
Nokha	714	-	714



Guar Gum Stock Position & EDD:			
Stocks	Demat	In-Process	Total
	12-Oct-21	12-Oct-21	12-Oct-21
Deesa	-	-	-
Bikaner	3404	49	3453
Jodhpur	8994	80	9074
Nokha	4062	-	4062
Sri Ganganagar	90	-	90

**13-Oct-21**

Churi and Korma Prices:		13-Oct-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2371.5
Korma	Jodhpur	3886.5
Churi	Sri Ganganagar	-
Korma	Sri Ganganagar	-

Guar Export Prices:		13-Oct-21	13-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar seed EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Bikaner	285	200	1582	502	40
Deesa	-	-	-	-	-
Sri Ganganagar	90	30			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Deesa	-	-	-	-	-
Bikaner	-	169	751	74	596
Jodhpur	1203	1197	80	313	566
Nokha	20	284	239	339	249
Sri Ganganagar	10	-	-	10	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			16-Oct-21	14-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	5700	Unch
		Jodhpur(Delivery)	5985	5985	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NR	5750	-
		Sri-Ganganagar (Delivery)	NR	5900	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	5880	5850	30
		Bikaner (Delivery)	6174	6143	32
		Nokha(Loose)	5850	5850	Unch
		Nokha (Delivery)	6143	6143	Unch
		Khajuwala (Loose)	Closed	5700	-
		Khajuwala (Delivery)	Closed	5985	-
		Lunkaransar (Loose)	5900	5900	Unch
	Hanumangarh	Hanumangarh (Loose)	6000	5900	100
		Hanumangarh (Delivery)	6300	6195	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5650	5700	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5850	6000	-150



		Adampur (Delivery)	6143	6300	-158
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	5900	6000	-100
	Sirsa	Sirsa (Loose)	5600	5600	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	NR	5700	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5000	5195	-195
	Rajkot	Rajkot (Loose)	5625	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10800	11000	-200
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	10800	10800	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NR	10500	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			16-Oct-21	14-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NR	500	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	200	400	-200
		Nokha	350	350	Unch
		Khajuwala	Closed	150	-
		Lunkaransar	400	300	100
	Hanumangarh	Hanumangarh	300	300	Unch
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-



	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	600	500	100
	<b>Bhiwani</b>	Bhiwani	NR	NR	-
		Siwani	NA	NA	-
	<b>Sirsa</b>	Sirsa	2000	1000	1000
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NR	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	2	20	-18
	<b>Rajkot</b>	Rajkot	150	NA	-
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>4002</b>	<b>3520</b>	<b>482</b>

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