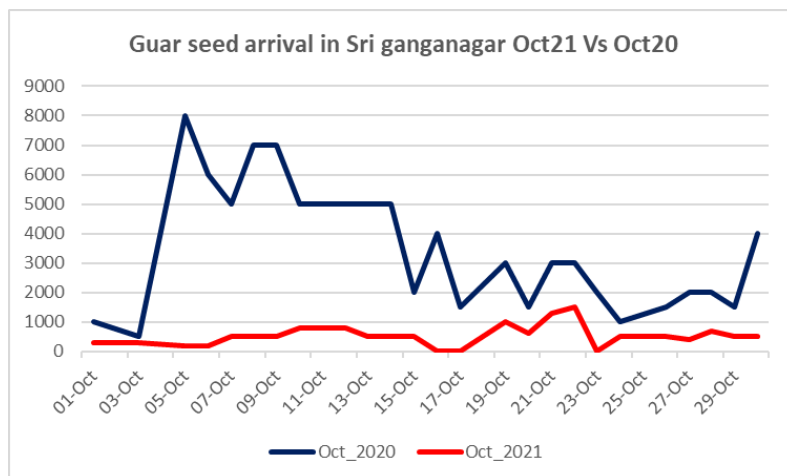


- In jodhpur, Guar seed prices went up amid overall tight arrival in Rajasthan as compared to previous day. Rajasthan witnessed 1,700 Qtl arrival vs 2,125 Qtl previous day.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.

- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.



- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.
- Crude oil prices remain elevated above \$80/ Barrel, crude oil demand has regained which is also supporting guar prices.
- According to IMD, in September, western Rajasthan has received excess rainfall which has affected crop condition, Bikaner has received 294% above average rainfall, Badmer has received 302% above average rainfall and Jaisalmer has received 364% above average rainfall.
- As on 15th Oct 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 12 to 445 compared to 433 previous week. Monthly oilrig count in Sept'21 stood at 406 vs 180 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	29-Oct-21	29-Oct-21	29-Oct-21
Bikaner	13841	181	14022
Deesa	89	167	256
Sri Ganganagar	1250	20	1270
Jodhpur	714	10	724
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	29-Oct-21	29-Oct-21	29-Oct-21
Deesa	-	20	20
Bikaner	3358	-	3358
Jodhpur	12359	476	12835
Nokha	4052	100	4152
Sri Ganganagar	90	-	90

30-Oct-21

Churi and Korma Prices:		30-Oct-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2322
Korma	Jodhpur	3658.5
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		30-Oct-21	30-Oct-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Bikaner	285	200	1582	502	40
Deesa	-	-	-	-	-
Sri Ganganagar	90	30			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Deesa	-	-	-	-	-
Bikaner	-	100	751	74	596
Jodhpur	1154	1197	80	313	566
Nokha	20	864	239	339	249
Sri Ganganagar	10	-	-	10	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			30-Oct-21	29-Oct-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6600	6550	50
		Jodhpur(Delivery)	6930	6878	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6800	6700	100
		Sri-Ganganagar (Delivery)	6950	6850	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	6800	6850	-50
		Bikaner (Delivery)	7140	7193	-53
		Nokha(Loose)	6800	6800	Unch
		Nokha (Delivery)	7140	7140	Unch
		Khajuwala (Loose)	6750	6750	Unch
		Khajuwala (Delivery)	7088	7088	Unch
		Lunkaransar (Loose)	6750	6800	-50
	Hanumangarh	Hanumangarh (Loose)	7300	7100	200
		Hanumangarh (Delivery)	7665	7455	210
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6300	6450	-150
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6800	6750	50
		Adampur (Delivery)	7140	7088	53
	Bhiwani	Bhiwani (Delivery)	6900	7300	-400
		Siwani (Loose)	6800	6800	Unch
	Sirsa	Sirsa (Loose)	6200	6500	-300
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6800	6800	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	6125	-
	Rajkot	Rajkot (Loose)	6575	6550	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	13200	13450	-250
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	12800	13600	-800
	Sirsa	Sirsa	13300	13500	-200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	13200	13200	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			30-Oct-21	29-Oct-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	500	Unch
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	500	500	Unch
		Nokha	300	350	-50
		Khajuwala	150	150	Unch
		Lunkaransar	200	500	-300
	Hanumangarh	Hanumangarh	50	125	-75
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	700	1500	-800
	Bhiwani	Bhiwani	200	400	-200
		Siwani	NA	NA	-
	Sirsa	Sirsa	300	500	-200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	22	-
	Rajkot	Rajkot	400	400	Unch
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3350	4997	-1647

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