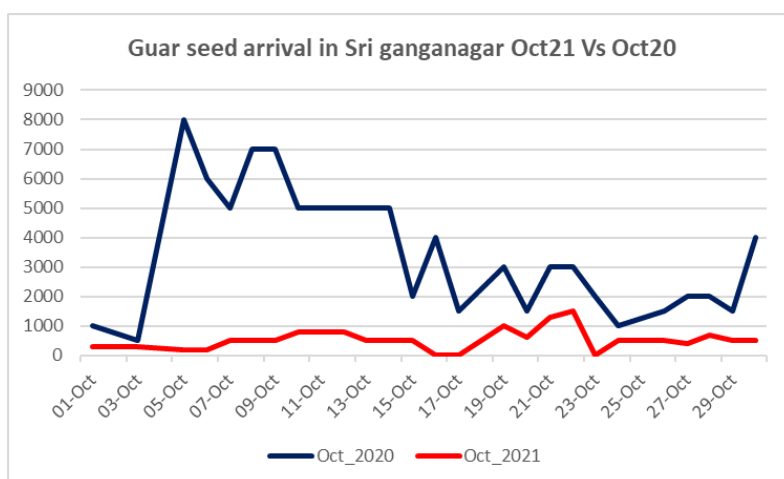


- In Jodhpur, guar seed prices remained steady as compared to previous day, overall Rajasthan witnessed 2,720 Qtl arrival as compared to 3,370 Qtl previous day, expected to trade firm in near term. However, futures market remain closed.
- In sriganganagar, 1st-13th Nov'21 arrival stood at 1,850 Qtl Vs 49,500 Qtl last year same period which is underpinning the prices.
- As per sources, farmers are willing to hold more guar produce this year as compared to last year due to higher price expectation in future.
- As on 05th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 450 compared to 444 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.
- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.
- According to IMD, in September, western Rajasthan has received excess rainfall which has affected crop condition, Bikaner has received 294% above average rainfall, Badmer has received 302% above average rainfall and Jaisalmer has received 364% above average rainfall.





Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	12-Nov-21	12-Nov-21	12-Nov-21
Bikaner	14956	119	15075
Deesa	138	-	138
Sri Ganganagar	1210	41	1251
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	12-Nov-21	12-Nov-21	12-Nov-21
Deesa	120	10	130
Bikaner	3357	-	3357
Jodhpur	13570	428	13998
Nokha	4183	95	4278
Sri Ganganagar	90	-	90

13-Nov-21

Churi and Korma Prices:		13-Nov-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2346.75
Korma	Jodhpur	3734.25
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		13-Nov-21	13-Nov-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar seed EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Bikaner	285	200	1582	502	40
Deesa	-	-	-	-	-
Sri Ganganagar	90	30			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Deesa	-	-	-	-	-
Bikaner	-	100	751	74	596
Jodhpur	1089	1197	80	313	546
Nokha	20	244	239	339	249
Sri Ganganagar	-	-	-	10	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			13-Nov-21	12-Nov-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	6000	Unch
		Jodhpur(Delivery)	6300	6300	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6500	6500	Unch
		Sri-Ganganagar (Delivery)	6650	6650	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	6400	6400	Unch
		Bikaner (Delivery)	6720	6720	Unch
		Nokha(Loose)	6300	6350	-50
		Nokha (Delivery)	6615	6668	-53
		Khajuwala (Loose)	6300	6300	Unch
		Khajuwala (Delivery)	6615	6615	Unch
		Lunkaransar (Loose)	6250	6200	50
	Hanumangarh	Hanumangarh (Loose)	6500	6500	Unch
		Hanumangarh (Delivery)	6825	6825	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	0	-
Haryana	Hisar	Adampur (Loose)	6400	6400	Unch
		Adampur (Delivery)	6720	6720	Unch
	Bhiwani	Bhiwani (Delivery)	6500	6500	Unch
		Siwani (Loose)	6325	6350	-25
	Sirsa	Sirsa (Loose)	5850	5850	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6500	NR	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	6000	-
	Rajkot	Rajkot (Loose)	5960	6030	-70
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12350	12600	-250
	Alwar	Alwar	NR	0	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	12500	12500	Unch
	Sirsa	Sirsa	12000	12000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12500	NR	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-Nov-21	12-Nov-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	300	-100
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	1000	1200	-200
		Nokha	1000	1100	-100
		Khajuwala	150	200	-50
		Lunkaransar	300	500	-200
	Hanumangarh	Hanumangarh	70	70	Unch
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	0	-
Haryana	Hisar	Adampur	1000	750	250
	Bhiwani	Bhiwani	150	200	-50
		Siwani	NA	NA	-
	Sirsa	Sirsa	200	300	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	NR	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	46	-
	Rajkot	Rajkot	60	150	-90
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			4180	4816	-636

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