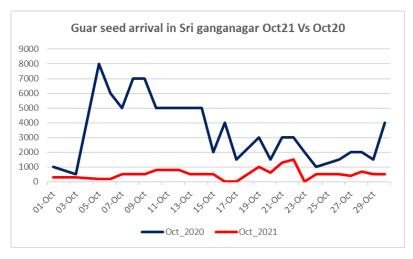


- In Jodhpur, guar seed prices remained steady as compared to previous day, overall Rajasthan witnessed 2,720 Qtl arrival as compared to 3,370 Qtl previous day, expected to trade firm in near term. However, futures market remain closed.
- In sriganganagar, 1<sup>st</sup>-13<sup>th</sup> Nov'21 arrival stood at 1,850 Qtl Vs 49,500 Qtl last year same period which is underpinning the prices.
- As per sources, farmers are willing to hold more guar produce this year as compared to last year due to higher price expectation in future.
- As on 05th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 450 compared to 444 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar is near one month low, likely to stimulate guar exports.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.



- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.
- According to IMD, in September, western Rajasthan has received excess rainfall which has affected crop condition, Bikaner has received 294% above average rainfall, Badmer has received 302% above average rainfall and Jaisalmer has received 364% above average rainfall.



- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

#### **Previous Updates:**

- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.
- Outlook: The guar seed and guar gum prices are likely to trade with firm bias amid lower acreage, lower
  yield expectation, increase in oil rig count with good industrial demand and lower arrival in mandis as
  compared to last year. Guar seed prices are expected to trade around Rs6000-6700/Qtl.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Nov-21	-	-	-	-	-	-	-	-	-
Dec-21	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Nov-21	-	-	-	-	-	-	-	-	-
Dec-21	-	-	-	-	-	-	-	-	-



Guar seed Stock Position:							
Ctacks	Demat	In-Process	Total				
Stocks	12-Nov-21	12-Nov-21	12-Nov-21				
Bikaner	14956	119	15075				
Deesa	138	-	138				
Sri Ganganagar	1210	41	1251				
Jodhpur	714	-	714				
Nokha	-	-	-				



Guar Gum Stock Position:				
Stocks	Demat	In-Process	Total	
Stocks	12-Nov-21	12-Nov-21	12-Nov-21	
Deesa	120	10	130	
Bikaner	3357	-	3357	
Jodhpur	13570	428	13998	
Nokha	4183	95	4278	
Sri Ganganagar	90	-	90	
			13-Nov-21	
Churi and Korma Prices:			13-Nov-21	
Commodity	Center		Rs./75 kg.	
Churi	Jodhpur		2346.75	
Korma	Jodhpur	Jodhpur		
Churi	Sri Ganganagar	Sri Ganganagar		
Korma	Sri Ganganagar		NR	

Guar Export Prices:	13-Nov-21	13-Nov-21	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
ū	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
, and the second	Meal 50%	NR	NR



Guar seed EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Bikaner	285	200	1582	502	40
Deesa	-	-	-	-	-
Sri Ganganagar	90	30			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:								
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22			
Deesa	-	-	-	-	-			
Bikaner	-	100	751	74	596			
Jodhpur	1089	1197	80	313	546			
Nokha	20	244	239	339	249			
Sri Ganganagar	-	-	-	10	-			



Commodity			Prices		
Guar Seed	District	Centre	13-Nov- 21	12-Nov- 21	Change
	ladhmur	Jodhpur (Loose)	6000	6000	Unch
	Jodhpur	Jodhpur(Delivery)	6300	6300	Unch
		Sri-Ganganagar(Loose)	6500	6500	Unch
		Sri-Ganganagar (Delivery)	6650	6650	Unch
	Sri-Ganganagar	Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
		Bikaner (Loose)	6400	6400	Unch
		Bikaner (Delivery)	6720	6720	Unch
		Nokha(Loose)	6300	6350	-50
Rajasthan	Bikaner	Nokha (Delivery)	6615	6668	-53
•		Khajuwala (Loose)	6300	6300	Unch
		Khajuwala (Delivery)	6615	6615	Unch
		Lunkaransar (Loose)	6250	6200	50
		Hanumangarh (Loose)	6500	6500	Unch
		Hanumangarh (Delivery)	6825	6825	Unch
	Hanumangarh	Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	0	-
	Hisan	Adampur (Loose)	6400	6400	Unch
	Hisar	Adampur (Delivery)	6720	6720	Unch
	Dhiwani	Bhiwani (Delivery)	6500	6500	Unch
	Bhiwani	Siwani (Loose)	6325	6350	-25
Haryana		Sirsa (Loose)	5850	5850	Unch
	Circo	Dhabwali (Loose)	NR	NR	-
	Sirsa	Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6500	NR	-
	Banaskantha	Deesa (Loose)	NA	NA	-
Cuianat	Patan	Patan (Loose)	NA	6000	-
Gujarat	Rajkot	Rajkot (Loose)	5960	6030	-70
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	n Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12350	12600	-250
	Alwar	Alwar	NR	0	-
	Hanumangarh	Nohar	NR	NR	-
	Bhiwani	Bhiwani	12500	12500	Unch
		Sirsa	12000	12000	Unch
Haryana	Sirsa	Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12500	NR	-

Guar Seed Arriv	als in Key Centers					
Commodity		Centre	Arrivals (	Arrivals (Quintals)		
Guar Seed	District		13-Nov- 21	12-Nov- 21	Change	
	Jodhpur	Jodhpur	NA	NA	-	
		Sri-Ganganagar	200	300	-100	
	Sri-Ganganagar	Rawla	NR	NR	-	
	Sri-Ganganagar	Gharsana	NR	NR	-	
		Raisinghnagar	NR	NR	-	
		Bikaner	1000	1200	-200	
	Bikaner	Nokha	1000	1100	-100	
Rajasthan	Bikaner	Khajuwala	150	200	-50	
		Lunkaransar	300	500	-200	
		Hanumangarh	70	70	Unch	
	Hanumangarh	Nohar	NR	NR	-	
		Pilibanga	NR	NR	-	
	Nagaur	Nagaur	NR	NR	-	
	Churu	Churu	NR	NR	-	
	Alwar	Alwar	NR	0	-	
	Hisar	Adampur	1000	750	250	
	Dhimani	Bhiwani	150	200	-50	
	Bhiwani	Siwani	NA	NA	-	
Haryana		Sirsa	200	300	-100	
	Sirsa	Dhabwali	NR	NR	-	
		Ellanabad	NR	NR	-	
	Fatehabad	Fatehabad	50	NR	-	
	Banaskantha	Deesa	NA	NA	-	
Outenat	Patan	Patan	NA	46	-	
Gujarat	Rajkot	Rajkot	60	150	-90	
	Jamnagar	Dhrol	NA	NA	-	



Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets		4180	4816	-636	

#### **Disclaimer**

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