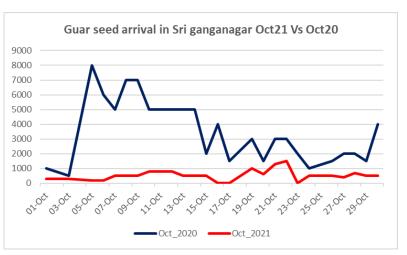
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- In Jodhpur, guar seed prices went down as compared to previous day, overall Rajasthan witnessed tight arrival and stood at 3,740 Qtl as compared to 6,045 Qtl previous day, In Haryana arrival stood at 1,710 Qtl Vs 1,150 Qtl previous day. However, futures market remained closed.
- As on 12th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 4 to 454 compared to 450 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to stimulate guar exports.
- Week ending 13th Nov, guar seed arrival in Rajasthan stood at 26,111 Qtl vs 2,122 Qtl previous week, In Haryana arrival stood at 9,680 Qtl vs 1,917 Qtl previous week and in Gujarat arrival stood at 806 Qtl vs 413 Qtl previous week.
- As per sources, farmers are willing to hold more guar produce this year as compared to last year due to higher price expectation in future.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.



- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.
- According to IMD, in September, western Rajasthan has received excess rainfall which has affected crop condition, Bikaner has received 294% above average rainfall, Badmer has received 302% above average rainfall and Jaisalmer has received 364% above average rainfall.

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- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

Previous Updates:

- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.
- Outlook: The guar seed and guar gum prices are likely to trade with firm bias amid lower acreage, lower yield expectation, increase in oil rig count with good industrial demand and lower arrival in mandis as compared to last year. Guar seed prices are expected to trade around Rs6000-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Nov-21	-	-	-	-	-	-	-	-	-
Dec-21	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Nov-21	-	-	-	-	-	-	-	-	-
Dec-21	-	-	-	-	-	-	-	-	-



Guar seed Stock Position:							
Stocks	Demat	In-Process	Total				
Stocks	18-Nov-21	18-Nov-21	18-Nov-21				
Bikaner	15365	50	15415				
Deesa	138	-	138				
Sri Ganganagar	1271	-	1271				
Jodhpur	714	-	714				
Nokha	-	-	-				



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	17-Nov-21	17-Nov-21	17-Nov-21
Deesa	120	-	120
Bikaner	3457	50	3507
Jodhpur	14227	293	14520
Nokha	4258	279	4537
Sri Ganganagar	90	-	90
			18-Nov-21
Churi and Korma Prices:			18-Nov-21
Commodity	Center		Rs./75 kg.
Churi	Jodhpur	NR	
Korma	Jodhpur	NR	
Churi	Sri Ganganagar	NR	
Korma	Sri Ganganagar	NR	

Guar Export Prices:	20-Nov-21	20-Nov-21	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR



Guar seed EDD:								
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22			
Bikaner	285	200	1582	502	40			
Deesa	-	-	-	-	-			
Sri Ganganagar	90	30						
Jodhpur	-	-	-	-	-			
Nokha	-	-	-	-	-			

Guar Gum EDD:									
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22				
Deesa	-	-	-	-	-				
Bikaner	-	100	751	74	596				
Jodhpur	1089	1197	80	313	546				
Nokha	20	244	239	339	249				
Sri Ganganagar	-	-	-	10	-				



Guar Seed Prices	at Key Spot Markets:				
Commodity			Prices		
Guar Seed	District	Centre	20-Nov- 21	18-Nov- 21	Change
	ladhaur	Jodhpur (Loose)	6000	6250	-250
	Jodhpur	Jodhpur(Delivery)	6300	6563	-263
		Sri-Ganganagar(Loose)	6100	6100	Unch
		Sri-Ganganagar (Delivery)	6250	6250	Unch
	Sri-Ganganagar	Rawla (Loose)	6125	6070	55
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
		Bikaner (Loose)	6030	6250	-220
		Bikaner (Delivery)	6332	6563	-231
		Nokha(Loose)	6000	6100	-100
Rajasthan	Bikaner	Nokha (Delivery)	6300	6405	-105
-		Khajuwala (Loose)	6050	6000	50
		Khajuwala (Delivery)	6353	6300	53
		Lunkaransar (Loose)	6100	6200	-100
	Hanumangarh	Hanumangarh (Loose)	6300	6300	Unch
		Hanumangarh (Delivery)	6615	6615	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	6300	6400	-100
	Nagaur	Nagaur (Loose)	6200	6200	Unch
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
	lliner	Adampur (Loose)	6050	6200	-150
	Hisar	Adampur (Delivery)	6353	6510	-158
	Dhiwani	Bhiwani (Delivery)	6250	6100	150
	Bhiwani	Siwani (Loose)	6350	6420	-70
Haryana		Sirsa (Loose)	6000	6000	Unch
	0	Dhabwali (Loose)	NR	NR	-
	Sirsa	Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6250	6325	-75
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5850	-
Gujarat	Rajkot	Rajkot (Loose)	5900	6000	-100
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



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Guar Gum					
	Jodhpur	Jodhpur	11800	12400	-600
Rajasthan	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
	Bhiwani	Bhiwani	12250	12300	-50
		Sirsa	12000	12300	-300
Haryana	Sirsa	Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12200	12700	-500

Guar Seed Arriv	als in Key Centers					
Commodity			Arrivals	Arrivals (Quintals)		
Guar Seed	District	Centre	20-Nov- 21	18-Nov- 21	Change	
	Jodhpur	Jodhpur	40	15	25	
		Sri-Ganganagar	500	1000	-500	
	Sri-Ganganagar	Rawla	50	100	-50	
	Sh-Ganyanayar	Gharsana	NR	NR	-	
		Raisinghnagar	NR	NR	-	
		Bikaner	1000	1800	-800	
	Dikener	Nokha	1100	1400	-300	
Rajasthan	Bikaner	Khajuwala	200	500	-300	
		Lunkaransar	500	700	-200	
		Hanumangarh	150	200	-50	
	Hanumangarh	Nohar	NR	NR	-	
		Pilibanga	50	30	20	
	Nagaur	Nagaur	150	300	-150	
	Churu	Churu	NR	NR	-	
	Alwar	Alwar	NR	NR	-	
	Hisar	Adampur	1000	500	500	
	Bhiwani	Bhiwani	500	400	100	
	DIIIWalii	Siwani	NA	30	-	
Haryana		Sirsa	160	200	-40	
	Sirsa	Dhabwali	NR	NR	-	
		Ellanabad	NR	NR	-	
	Fatehabad	Fatehabad	50	20	30	
	Banaskantha	Deesa	NA	NA	-	
Culoret	Patan	Patan	NA	2	-	
Gujarat	Rajkot	Rajkot	40	100	-60	
	Jamnagar	Dhrol	NA	NA	-	



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Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			5490	7297	-1807

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