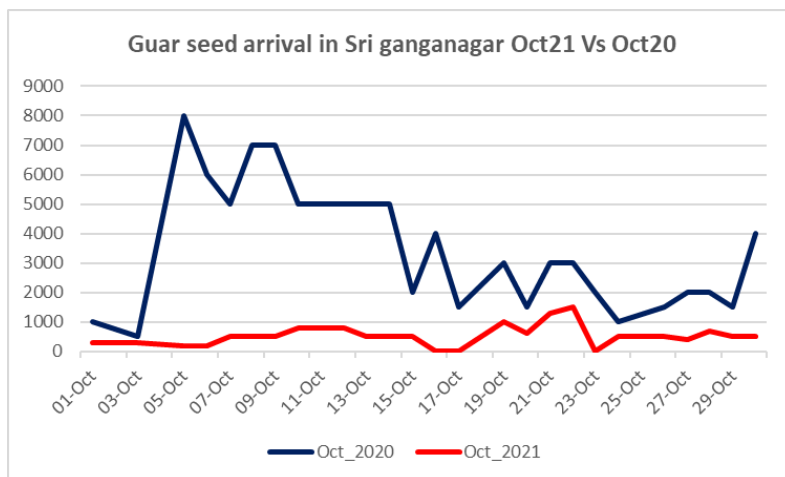


- In Jodhpur, guar seed prices went down as compared to previous day, overall Rajasthan witnessed tight arrival and stood at 3,740 Qtl as compared to 6,045 Qtl previous day, In Haryana arrival stood at 1,710 Qtl Vs 1,150 Qtl previous day. However, futures market remained closed.
- As on 12th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 4 to 454 compared to 450 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to stimulate guar exports.
- Week ending 13th Nov, guar seed arrival in Rajasthan stood at 26,111 Qtl vs 2,122 Qtl previous week, In Haryana arrival stood at 9,680 Qtl vs 1,917 Qtl previous week and in Gujarat arrival stood at 806 Qtl vs 413 Qtl previous week.
- As per sources, farmers are willing to hold more guar produce this year as compared to last year due to higher price expectation in future.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.
- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.
- According to IMD, in September, western Rajasthan has received excess rainfall which has affected crop condition, Bikaner has received 294% above average rainfall, Badmer has received 302% above average rainfall and Jaisalmer has received 364% above average rainfall.





Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	18-Nov-21	18-Nov-21	18-Nov-21
Bikaner	15365	50	15415
Deesa	138	-	138
Sri Ganganagar	1271	-	1271
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	17-Nov-21	17-Nov-21	17-Nov-21
Deesa	120	-	120
Bikaner	3457	50	3507
Jodhpur	14227	293	14520
Nokha	4258	279	4537
Sri Ganganagar	90	-	90

18-Nov-21

Churi and Korma Prices:		18-Nov-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		20-Nov-21	20-Nov-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Bikaner	285	200	1582	502	40
Deesa	-	-	-	-	-
Sri Ganganagar	90	30			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
Deesa	-	-	-	-	-
Bikaner	-	100	751	74	596
Jodhpur	1089	1197	80	313	546
Nokha	20	244	239	339	249
Sri Ganganagar	-	-	-	10	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			20-Nov-21	18-Nov-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	6250	-250
		Jodhpur(Delivery)	6300	6563	-263
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6100	6100	Unch
		Sri-Ganganagar (Delivery)	6250	6250	Unch
		Rawla (Loose)	6125	6070	55
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	6030	6250	-220
		Bikaner (Delivery)	6332	6563	-231
		Nokha(Loose)	6000	6100	-100
		Nokha (Delivery)	6300	6405	-105
		Khajuwala (Loose)	6050	6000	50
		Khajuwala (Delivery)	6353	6300	53
		Lunkaransar (Loose)	6100	6200	-100
	Hanumangarh	Hanumangarh (Loose)	6300	6300	Unch
		Hanumangarh (Delivery)	6615	6615	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	6300	6400	-100
	Nagaur	Nagaur (Loose)	6200	6200	Unch
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6050	6200	-150
		Adampur (Delivery)	6353	6510	-158
	Bhiwani	Bhiwani (Delivery)	6250	6100	150
		Siwani (Loose)	6350	6420	-70
	Sirsa	Sirsa (Loose)	6000	6000	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6250	6325	-75
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5850	-
	Rajkot	Rajkot (Loose)	5900	6000	-100
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	12400	-600
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	12250	12300	-50
	Sirsa	Sirsa	12000	12300	-300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12200	12700	-500

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			20-Nov-21	18-Nov-21	
Rajasthan	Jodhpur	Jodhpur	40	15	25
	Sri-Ganganagar	Sri-Ganganagar	500	1000	-500
		Rawla	50	100	-50
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	1000	1800	-800
		Nokha	1100	1400	-300
		Khajuwala	200	500	-300
		Lunkaransar	500	700	-200
	Hanumangarh	Hanumangarh	150	200	-50
		Nohar	NR	NR	-
		Pilibanga	50	30	20
	Nagaur	Nagaur	150	300	-150
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	1000	500	500
	Bhiwani	Bhiwani	500	400	100
		Siwani	NA	30	-
	Sirsa	Sirsa	160	200	-40
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	20	30
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	2	-
	Rajkot	Rajkot	40	100	-60
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			5490	7297	-1807

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