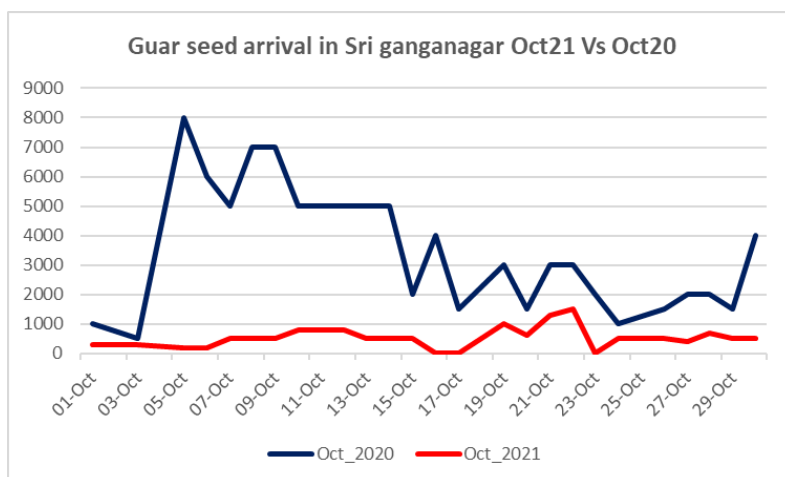


- In Jodhpur, guar seed prices went down as compared to previous day amid firm arrival, overall Rajasthan witnessed firm arrival and stood at 5,310 Qtl as compared to 3,590 Qtl previous day, In Haryana arrival stood at 2,360 Qtl Vs 1,710 Qtl previous day. Additionally futures market too went down.
- As on 19th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 461 compared to 454 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to stimulate guar exports.
- As per sources, farmers are willing to hold more guar produce this year as compared to last year due to higher price expectation in future.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.
- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.
- According to IMD, in September, western Rajasthan has received excess rainfall which has affected crop condition, Bikaner has received 294% above average rainfall, Badmer has received 302% above average rainfall and Jaisalmer has received 364% above average rainfall.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.



- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

### Previous Updates:

- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.
- Outlook:** The guar seed and guar gum prices are likely to trade with firm bias amid lower acreage, lower yield expectation, increase in oil rig count with good industrial demand and lower arrival in mandis as compared to last year. Guar seed prices are expected to trade around Rs5800-6300/Qtl.

### NCDEX-FUTURES MARKET – Guar Seed

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Nov-21	-1.45	6285	6250	6035	6194	45345	4120	58040	350
Dec-21	-1.51	6315	6315	6102	6260	8305	2505	11145	2160

### NCDEX-FUTURES MARKET- Guar Gum

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Nov-21	-3.36	11725	11725	11118	11430	20675	2665	48520	-2,315
Dec-21	-3.45	11820	11820	11275	11580	4895	-200	8170	2,070

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	18-Nov-21	18-Nov-21	18-Nov-21
Bikaner	15365	50	15415
Deesa	138	-	138
Sri Ganganagar	1271	-	1271
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	18-Nov-21	18-Nov-21	18-Nov-21
Deesa	120	-	120
Bikaner	3457	50	3507
Jodhpur	14227	293	14520
Nokha	4258	279	4537
Sri Ganganagar	90	-	90

22-Nov-21

Churi and Korma Prices:		22-Nov-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2346.75
Korma	Jodhpur	3734.25
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		22-Nov-21	22-Nov-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar seed EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
<b>Bikaner</b>	285	200	1582	502	40
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	90	30			
<b>Jodhpur</b>	-	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-21	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	-	100	751	74	596
<b>Jodhpur</b>	1089	1197	80	313	546
<b>Nokha</b>	20	244	239	339	249
<b>Sri Ganganagar</b>	-	-	-	10	-



### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			22-Nov-21	20-Nov-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5900	6000	-100
		Jodhpur(Delivery)	6195	6300	-105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6050	6100	-50
		Sri-Ganganagar (Delivery)	6200	6250	-50
		Rawla (Loose)	6000	6125	-125
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	5900	6030	-130
		Bikaner (Delivery)	6195	6332	-137
		Nokha(Loose)	5900	6000	-100
		Nokha (Delivery)	6195	6300	-105
		Khajuwala (Loose)	6000	6050	-50
		Khajuwala (Delivery)	6300	6353	-53
		Lunkaransar (Loose)	6000	6100	-100
	Hanumangarh	Hanumangarh (Loose)	6300	6300	Unch
		Hanumangarh (Delivery)	6615	6615	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	6200	6300	-100
	Nagaur	Nagaur (Loose)	NR	6200	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5800	6050	-250
		Adampur (Delivery)	6090	6353	-263
	Bhiwani	Bhiwani (Delivery)	6200	6250	-50
		Siwani (Loose)	6050	6350	-300
	Sirsa	Sirsa (Loose)	5750	6000	-250
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6100	6250	-150
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	0	NA	-
	Rajkot	Rajkot (Loose)	5700	5900	-200
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11400	11800	-400
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	11500	12250	-750
	Sirsa	Sirsa	11300	12000	-700
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11800	12200	-400

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			22-Nov-21	20-Nov-21	
Rajasthan	Jodhpur	Jodhpur	60	40	20
	Sri-Ganganagar	Sri-Ganganagar	700	500	200
		Rawla	80	50	30
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	1200	1000	200
		Nokha	1000	1100	-100
		Khajuwala	150	200	-50
		Lunkaransar	2000	500	1500
	Hanumangarh	Hanumangarh	70	150	-80
		Nohar	NR	NR	-
		Pilibanga	50	50	Unch
	Nagaur	Nagaur	NR	150	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	700	1000	-300
	Bhiwani	Bhiwani	600	500	100
		Siwani	NA	NA	-
	Sirsa	Sirsa	1000	160	840
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	60	50	10
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	0	NA	-
	Rajkot	Rajkot	20	40	-20
	Jamnagar	Dhrol	NA	NA	-



<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NR	NR	-
<b>Total Arrivals/Above Markets</b>			<b>7690</b>	<b>5490</b>	<b>2200</b>

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