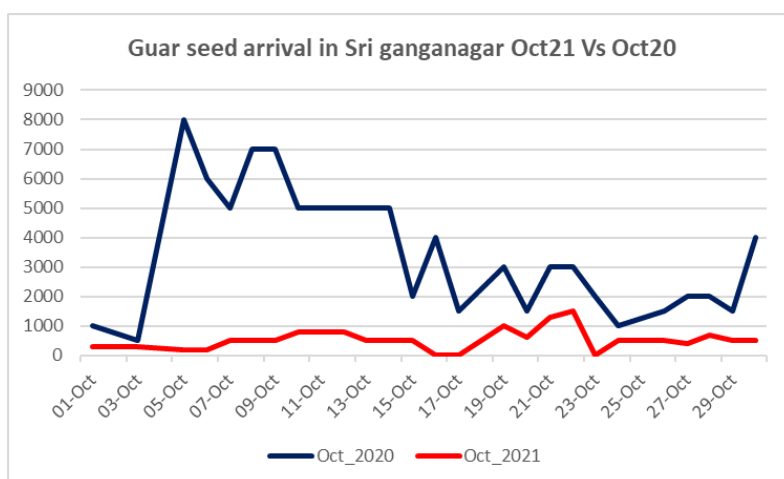


- In Jodhpur, guar seed prices went down as compared to previous day despite tight arrival, In Rajasthan arrival stood at 3,880 Qtl as compared to 4,500 Qtl previous day, In Haryana arrival stood at 1,300 Qtl Vs 2,450 Qtl previous day. However, futures market remain closed.
- Till date, Jodhpur guar seed declined by 10-12% this month on arrival of new season crop and currently trading near one month low. Jodhpur guar gum corrected by 13% this month followed by weakness in guar seed prices. However, prices are still more than 50% higher year on year on lower production expectation.
- Week ending 20th Nov, guar seed arrival in Rajasthan stood at 27,278 Qtl vs 26,111 Qtl previous week, In Haryana arrival stood at 7,210 Qtl vs 9,680 Qtl previous week and in Gujarat arrival stood at 556 Qtl vs 806 Qtl previous week, firm arrival kept prices under pressure in near term.
- As on 19th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 461 compared to 454 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to stimulate guar exports.
- As per sources, farmers are willing to hold more guar produce this year as compared to last year due to higher price expectation in future.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Weaker rupee against dollar and increase in oilrig count likely to stimulate guar exports in upcoming month.
- In sri Ganganagar, from 1st to 30th oct'21 average arrival stood at 595 Qtl Vs 3,460 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 13,100 Qtl Vs 86,500 Qtl last year same period, overall in sri ganganagar arrival is 85% less as compared to last year in October.
- In Bikaner, from 1st to 30th oct'21 daily average arrival stood at 402 Qtl Vs 748 Qtl last year same period and total arrival in oct'21 till 30th oct stood at 10,050 Qtl Vs 18,700 Qtl last year same period, overall in Bikaner, arrival is 46% less as compared to last year in October.



**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Dec-21	-	-	-	-	-	-	-	-	-
Jan-22	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	26-Nov-21	26-Nov-21	26-Nov-21
Bikaner	15943	160	16103
Deesa	138	-	138
Sri Ganganagar	1271	20	1291
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	26-Nov-21	26-Nov-21	26-Nov-21
Deesa	120	-	120
Bikaner	3506	-	3506
Jodhpur	14088	65	14153
Nokha	4169	95	4264
Sri Ganganagar	90	-	90

27-Nov-21

Churi and Korma Prices:		27-Nov-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5
Korma	Jodhpur	3735
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		27-Nov-21	27-Nov-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22
Bikaner	200	1582	502	40	20
Deesa	-	-	-	-	-
Sri Ganganagar	30	-			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Dec-21	01-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22
Deesa	-	-	-	-	-
Bikaner	50	751	74	596	-
Jodhpur	1138	80	313	546	690
Nokha	244	200	339	249	389
Sri Ganganagar	-	-	10	-	30

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			27-Nov-21	26-Nov-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5650	5700	-50
		Jodhpur(Delivery)	5933	5985	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5750	6025	-275
		Sri-Ganganagar (Delivery)	5900	6175	-275
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	5600	5850	-250
		Bikaner (Delivery)	5880	6143	-263
		Nokha(Loose)	5700	5750	-50
		Nokha (Delivery)	5985	6038	-53
		Khajuwala (Loose)	5500	5600	-100
		Khajuwala (Delivery)	5775	5880	-105
		Lunkaransar (Loose)	5800	5900	-100
	Hanumangarh	Hanumangarh (Loose)	5900	6000	-100
		Hanumangarh (Delivery)	6195	6300	-105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5500	5750	-250
		Adampur (Delivery)	5775	6038	-263
	Bhiwani	Bhiwani (Delivery)	NR	6050	-
		Siwani (Loose)	5900	5900	Unch
	Sirsa	Sirsa (Loose)	5600	5750	-150
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5600	5450	150
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5655	-
	Rajkot	Rajkot (Loose)	5600	5625	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11000	11100	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	12300	-
	Sirsa	Sirsa	10400	10600	-200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10500	10600	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Nov-21	26-Nov-21	
Rajasthan	Jodhpur	Jodhpur	80	50	30
	Sri-Ganganagar	Sri-Ganganagar	800	1000	-200
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	1000	1500	-500
		Nokha	1000	1000	Unch
		Khajuwala	300	300	Unch
		Lunkaransar	500	500	Unch
	Hanumangarh	Hanumangarh	200	150	50
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	600	500	100
	Bhiwani	Bhiwani	NR	800	-
		Siwani	50	100	-50
	Sirsa	Sirsa	600	1000	-400
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	56	-



	Rajkot	Rajkot	70	50	20
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			5250	7056	-1806

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