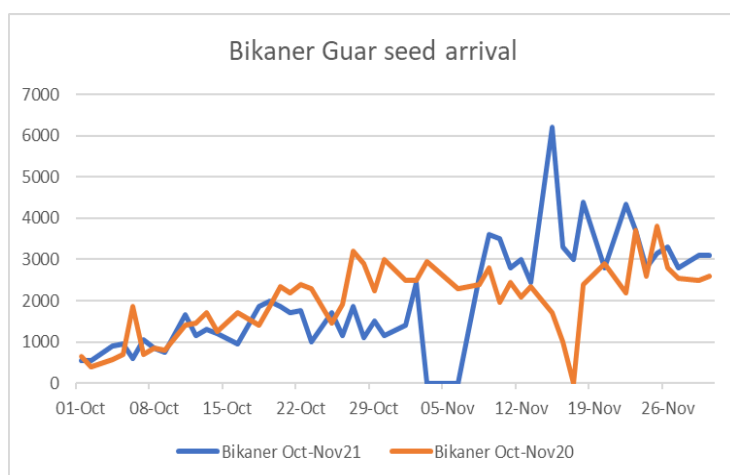
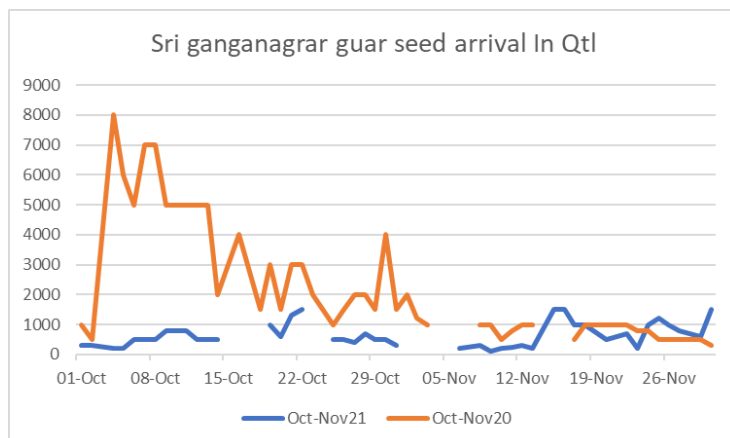


- In Jodhpur, guar seed prices remained steady as compared to previous day amid tight arrival, In Rajasthan arrival stood at 4,425 Qtl as compared to 4,715 Qtl previous day, In Haryana arrival stood at 2,050 Qtl Vs 2,400 Qtl previous day.
- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.
- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.
- Week ending 27th Nov, guar seed arrival in Rajasthan arrival stood at 26,921 Qtl vs 27,278 Qtl previous week, In Haryana arrival stood at 11,040 Qtl vs 7,210 Qtl previous week and in Gujarat arrival stood at 441 Qtl vs 556 Qtl previous week.
- As on 24th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 467 compared to 461 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to stimulate guar exports.
- As per sources, farmers are willing to hold more guar produce this year due to anticipation of higher prices in future.
- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.



- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 485 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

**Previous Updates:**

- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.
- Outlook:** The guar seed and guar gum prices are likely to trade with steady to weak bias amid firm arrival which kept prices under pressure. Guar seed prices are expected to trade around Rs5200-5800/Qtl.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Dec-21	+1.31	5760	5917	5727	5865	21220	-10330	37900	-4320
Jan-22	+1.32	5821	5982	5790	5930	26635	1350	31320	2135

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Dec-21	+2.14	10098	10538	9957	10440	8790	-7440	21320	-2,425
Jan-22	+2.27	10385	10675	10070	10580	13505	-2640	33485	2,605

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	30-Nov-21	30-Nov-21	30-Nov-21
Bikaner	16183	377	16560
Deesa	138	-	138
Sri Ganganagar	1291	-	1291
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	30-Nov-21	30-Nov-21	30-Nov-21
Deesa	120	-	120
Bikaner	3646	80	3726
Jodhpur	14223	99	14322
Nokha	4253	30	4283
Sri Ganganagar	90	-	90

**01-Dec-21**

Churi and Korma Prices:		01-Dec-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5
Korma	Jodhpur	3735
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		01-Dec-21	01-Dec-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	<b>10-Dec-21</b>	<b>10-Jan-21</b>	<b>10-Feb-22</b>	<b>10-Mar-22</b>	<b>10-Apr-22</b>
<b>Bikaner</b>	200	1582	502	40	20
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	30	-			
<b>Jodhpur</b>	-	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	<b>10-Dec-21</b>	<b>10-Jan-21</b>	<b>10-Feb-22</b>	<b>10-Mar-22</b>	<b>10-Apr-22</b>
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	50	553	74	596	-
<b>Jodhpur</b>	685	80	313	546	690
<b>Nokha</b>	75	200	339	249	389
<b>Sri Ganganagar</b>	-	-	10	-	30

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			1-Dec-21	30-Nov-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5400	5400	Unch
		Jodhpur(Delivery)	5670	5670	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5550	6050	-500
		Sri-Ganganagar (Delivery)	5700	6200	-500
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	5550	5600	-50
		Bikaner (Delivery)	5828	5880	-53
		Nokha(Loose)	5600	5550	50
		Nokha (Delivery)	5880	5828	53
		Khajuwala (Loose)	5600	5500	100
		Khajuwala (Delivery)	5880	5775	105
		Lunkaransar (Loose)	5650	5600	50
	Hanumangarh	Hanumangarh (Loose)	5700	5800	-100
		Hanumangarh (Delivery)	5985	6090	-105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NA	NR	-
Haryana	Hisar	Adampur (Loose)	5500	5300	200
		Adampur (Delivery)	5775	5565	210
	Bhiwani	Bhiwani (Delivery)	5500	6000	-500
		Siwani (Loose)	5650	5700	-50
	Sirsa	Sirsa (Loose)	5400	5450	-50
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5200	5600	-400
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5390	5575	-185
	Rajkot	Rajkot (Loose)	5580	5575	5
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10300	10200	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	-	-	-
	Sirsa	Sirsa	10400	10300	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10300	10500	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Dec-21	30-Nov-21	
Rajasthan	Jodhpur	Jodhpur	60	50	10
	Sri-Ganganagar	Sri-Ganganagar	1000	1500	-500
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	1600	1500	100
		Nokha	800	800	Unch
		Khajuwala	300	300	Unch
		Lunkaransar	600	500	100
	Hanumangarh	Hanumangarh	65	65	Unch
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	600	600	Unch
	Bhiwani	Bhiwani	350	900	-550
		Siwani	50	50	Unch
	Sirsa	Sirsa	1000	800	200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	19	30	-11
	Rajkot	Rajkot	150	350	-200
	Jamnagar	Dhrol	NA	NA	-



<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NR	NR	-
<b>Total Arrivals/Above Markets</b>			<b>6644</b>	<b>7495</b>	<b>-851</b>

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