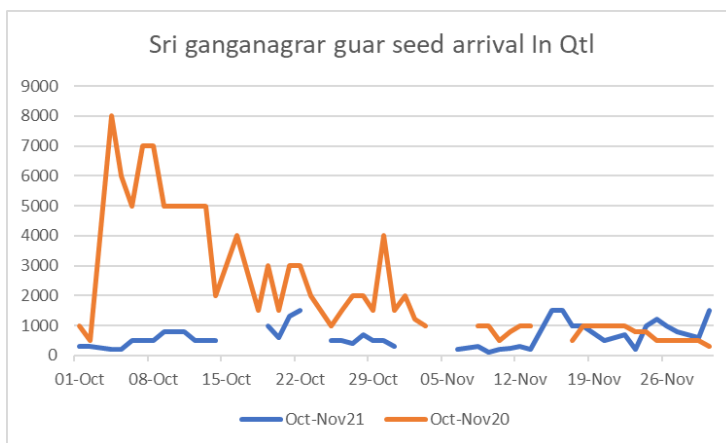
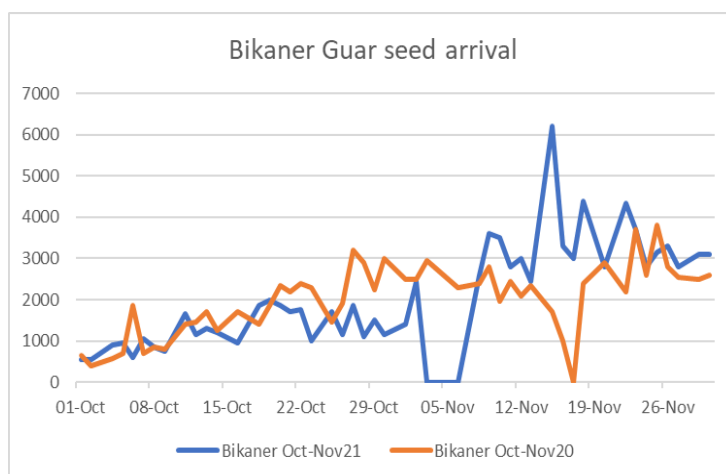


- In Jodhpur, guar seed prices went up as compared to previous day amid tight arrival, In Rajasthan arrival stood at 3,650 Qtl as compared to 4,340 Qtl previous day, In Haryana arrival stood at 2,400 Qtl Vs 2,000 Qtl previous day. However, futures market remain closed.
- India's guar gum exports increased in the month of October 2021 by 21.74% to 23,292 tonnes compared to 19,132 tonnes during previous month at an average FoB of US \$ 1849 per tonne in the month of Oct'2021 as compared to US \$ 1756 per tonne previous month. Further, the gum shipments were up by 62.53% in Oct'2021 compared to the same period last year. Of the total exported quantity, around 10,083 tonnes bought by US, Russia 3,327 tonnes, Germany 2,711 tonnes, china 789 tonnes, Australia 466 tonnes and Canada 911 tonnes.
- India's guar split exports decreased in the month of Oct'2021 by 29.51% to 2,580 tonnes compared to 3,660 tonnes previous month at an average FoB of US \$ 1325 per tonne in the month of Oct'21 compared to US \$ 1,370 per tonne previous month. However, the guar split shipments gone down by 24.78 % in Oct 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 500 tonnes and Netherland 120 tonnes.

- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.



- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.



- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.

- Week ending 27th Nov, guar seed arrival in Rajasthan arrival stood at 26,921 Qtl vs 27,278 Qtl previous week, In Haryana arrival stood at 11,040 Qtl vs 7,210 Qtl previous week and in Gujarat arrival stood at 441 Qtl vs 556 Qtl previous week.

- As on 24th Nov 2021, data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 467 compared to 461 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export



**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Dec-21	-	-	-	-	-	-	-	-	-
Jan-22	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	03-Dec-21	03-Dec-21	03-Dec-21
Bikaner	16492	419	16911
Deesa	138	-	138
Sri Ganganagar	1291	-	1291
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	03-Dec-21	03-Dec-21	03-Dec-21
Deesa	120	-	120
Bikaner	3546	-	3546
Jodhpur	14272	109	14381
Nokha	4273	40	4313
Sri Ganganagar	90	-	90

04-Dec-21

Churi and Korma Prices:		04-Dec-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5
Korma	Jodhpur	3735
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		04-Dec-21	04-Dec-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	<b>10-Dec-21</b>	<b>10-Jan-21</b>	<b>10-Feb-22</b>	<b>10-Mar-22</b>	<b>10-Apr-22</b>
<b>Bikaner</b>	200	1582	502	40	20
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	30	-			
<b>Jodhpur</b>	-	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	<b>10-Dec-21</b>	<b>10-Jan-21</b>	<b>10-Feb-22</b>	<b>10-Mar-22</b>	<b>10-Apr-22</b>
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	50	553	74	596	-
<b>Jodhpur</b>	685	80	313	546	690
<b>Nokha</b>	75	200	339	249	389
<b>Sri Ganganagar</b>	-	-	10	-	30

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			4-Dec-21	3-Dec-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5400	5300	100
		Jodhpur(Delivery)	5670	5565	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5350	5350	Unch
		Sri-Ganganagar (Delivery)	5500	5500	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	5480	5450	30
		Bikaner (Delivery)	5754	5723	32
		Nokha(Loose)	5500	5450	50
		Nokha (Delivery)	5775	5723	53
		Khajuwala (Loose)	5500	5400	100
		Khajuwala (Delivery)	5775	5670	105
		Lunkaransar (Loose)	5500	5450	50
	Hanumangarh	Hanumangarh (Loose)	5500	5500	Unch
		Hanumangarh (Delivery)	5775	5775	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5150	5200	-50
		Adampur (Delivery)	5408	5460	-53
	Bhiwani	Bhiwani (Delivery)	5600	5500	100
		Siwani (Loose)	5500	5500	Unch
	Sirsa	Sirsa (Loose)	5300	5300	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5300	5350	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5135	5255	-120
	Rajkot	Rajkot (Loose)	5675	5500	175
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10100	10000	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9700	9500	200
	Sirsa	Sirsa	10000	10100	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10100	10100	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			4-Dec-21	3-Dec-21	
Rajasthan	Jodhpur	Jodhpur	40	40	Unch
	Sri-Ganganagar	Sri-Ganganagar	1000	1400	-400
		Rawla	NR	NR	-
		Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	1000	800	200
		Nokha	750	800	-50
		Khajuwala	150	200	-50
		Lunkaransar	600	1000	-400
	Hanumangarh	Hanumangarh	110	100	10
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	500	700	-200
	Bhiwani	Bhiwani	300	200	100
		Siwani	50	50	Unch
	Sirsa	Sirsa	1500	1000	500
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	13	51	-38
	Rajkot	Rajkot	50	40	10
	Jamnagar	Dhrol	NA	NA	-



<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NR	NR	-
<b>Total Arrivals/Above Markets</b>			<b>6113</b>	<b>6431</b>	<b>-318</b>

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