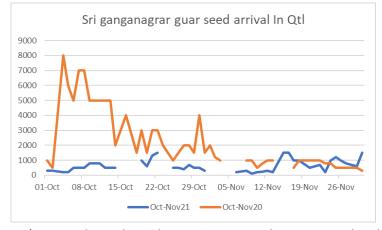
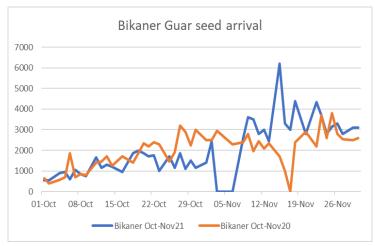


- In Jodhpur, guar seed prices went down as compared to previous day despite firm arrival, In Rajasthan arrival stood at 4,105 Qtl as compared to 5,225 Qtl previous day, In Haryana arrival stood at 1,920 Qtl Vs 2,650 Qtl previous day.
- Guar seed prices trading near three month low on new crop arrival.
- As on 03rd Dec 2021, data released by Baker Hughes, the number of oilrigs in USA remained unchanged to 467 compared to 467 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to stimulate guar exports.
- India's guar gum exports increased in the month of October 2021 by 21.74% to 23,292 tonnes compared to 19,132 tonnes during previous month at an average FoB of US \$ 1849 per tonne in the month of Oct'2021 as compared to US \$ 1756 per tonne previous month. Further, the gum shipments were up by 62.53% in Oct'2021 compared to the same period last year. Of the total exported quantity, around 10,083 tonnes bought by US, Russia 3,327 tonnes, Germany 2,711 tonnes, china 789 tonnes, Australia 466 tonnes and Canada 911 tonnes.
- India's guar split exports decreased in the month of Oct'2021 by 29.51% to 2,580 tonnes compared to 3,660 tonnes previous month at an average FoB of US \$ 1325 per tonne in the month of Oct'21 compared to US \$ 1,370 per tonne previous month. However, the guar split shipments gone down by 24.78 % in Oct 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 500 tonnes and Netherland 120 tonnes.
- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180



Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.

- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.
- Week ending 27th Nov, guar seed arrival in Rajasthan arrival stood at 26,921 Qtl





- vs 27,278 Qtl previous week, In Haryana arrival stood at 11,040 Qtl vs 7,210 Qtl previous week and in Gujarat arrival stood at 441 Qtl vs 556 Qtl previous week.
- As per sources, farmers are willing to hold more guar produce this year due to anticipation of higher prices in future.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

Previous Updates:

- India's guar gum exports increased in the month of September 2021 by 4.76% to 19,132 tonnes compared to 18,262 tonnes during Aug 2021 at an average FoB of US \$ 1756 per tonne in the month of Sept'2021 as compared to US \$ 1699 per tonne in the month of Aug 2021. Further, the gum shipments were up by 37.85% in Sept'2021 compared to the same period last year. Of the total exported quantity, around 7,535 tonnes is bought by US, Russia 3,261 tonnes, Germany 2,117 tonnes, china 696 tonnes, Australia 686 tonnes and Canada 547 tonnes.
- India's guar split exports increased in the month of Sept'2021 by 72.64% to 3,660 tonnes compared to 2,120 tonnes during Aug'2021 at an average FoB of US \$ 1370 per tonne in the month of Sept'21 compared to US \$ 1101 per tonne in the month of Aug'2021. However, the guar split shipments gone up by 83 % in Sept 2021 compared to the same period last year. Of the total exported quantity, around 3,330 tonnes bought by China, US 240 tonnes and Netherland 120 tonnes.
- Outlook: The guar seed and guar gum prices are likely to trade with weak to steady bias amid firm arrival.
 Guar seed prices are expected to trade around Rs5200-5600/Qtl.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Dec-21	-	-	-	-	-	-	-	-	-
Jan-22	-	-	-	-	-	-	-	-	-



NCDEX-FUTURES MARKET- Guar Gum									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Dec-21	-	-	-	-	-	-	-	-	-
Jan-22	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:							
Stocks	Demat	In-Process	Total				
Stocks	09-Dec-21	09-Dec-21	09-Dec-21				
Bikaner	17192	80	17272				
Deesa	138	-	138				
Sri Ganganagar	1291	-	1291				
Jodhpur	714	-	714				
Nokha	-	-	-				



Guar Gum Stock Position:				
Stocks	Demat	In-Process	Total	
	09-Dec-21	09-Dec-21	09-Dec-21	
Deesa	120	-	120	
Bikaner	3735	40	3775	
Jodhpur	13870	189	14059	
Nokha	4313	50	4363	
Sri Ganganagar	90	-	90	
	'		10-Dec-21	
Churi and Korma Prices:			10-Dec-21	
Commodity	Center		Rs./75 kg.	
Churi	Jodhpur	Jodhpur		
Korma	Jodhpur	Jodhpur		
Churi	Sri Ganganagar	Sri Ganganagar		
Korma	Sri Ganganagar		NA	

Guar Export Prices:	10-Dec-21	10-Dec-21	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
_	Meal 50%	NR	NR



Guar seed EDD:					
	10-Dec-21	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22
Bikaner	200	1582	502	40	20
Deesa	-	-	-	-	-
Sri Ganganagar	30	-			
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:								
	10-Dec-21	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22			
Deesa	-	-	-	-	-			
Bikaner	50	353	74	596	-			
Jodhpur	134	80	313	546	690			
Nokha	75	200	339	249	389			
Sri Ganganagar	-	-	10	-	30			



Commodity			Prices		
Guar Seed	District	Centre	11-Dec- 21	10-Dec- 21	Change
	Jodhpur	Jodhpur (Loose)	5400	5500	-100
	Jodnpur	Jodhpur(Delivery)	5670	5775	-105
		Sri-Ganganagar(Loose)	5500	5500	Unch
		Sri-Ganganagar (Delivery)	5650	5650	Unch
	Sri-Ganganagar	Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NR	NR	-
		Raisinghnagar (Loose)	NR	NR	-
		Bikaner (Loose)	5700	5600	100
		Bikaner (Delivery)	5985	5880	105
		Nokha(Loose)	5550	5550	Unch
Rajasthan	Bikaner	Nokha (Delivery)	5828	5828	Unch
.,		Khajuwala (Loose)	5600	5500	100
		Khajuwala (Delivery)	5880	5775	105
		Lunkaransar (Loose)	5600	5500	100
		Hanumangarh (Loose)	5600	5600	Unch
		Hanumangarh (Delivery)	5880	5880	Unch
	Hanumangarh	Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5800	NR	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
	Hisar	Adampur (Loose)	5300	5400	-100
	Hisar	Adampur (Delivery)	5565	5670	-105
	Dhimani	Bhiwani (Delivery)	5750	5750	Unch
	Bhiwani	Siwani (Loose)	5600	5650	-50
Haryana		Sirsa (Loose)	5600	5540	60
	Cina	Dhabwali (Loose)	NR	NR	-
	Sirsa	Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5580	5500	80
	Banaskantha	Deesa (Loose)	NA	NA	-
Outens	Patan	Patan (Loose)	5250	5250	Unch
Gujarat	Rajkot	Rajkot (Loose)	5575	5500	75
	Jamnagar	Dhrol (Loose)	NA	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
	Jodhpur	Jodhpur	10300	10400	-100
Rajasthan	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
	Bhiwani	Bhiwani	10200	10200	Unch
		Sirsa	10500	10400	100
Haryana	Sirsa	Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10600	10400	200

Guar Seed Arriv	als in Key Centers				
Commodity			Arrivals (Quintals)	
Guar Seed	District	Centre	11-Dec- 21	10-Dec- 21	Change
	Jodhpur	Jodhpur	105	25	80
		Sri-Ganganagar	800	800	Unch
	Sri-Ganganagar	Rawla	NR	NR	-
	Sri-Ganganayar	Gharsana	NR	NR	-
		Raisinghnagar	NR	NR	-
		Bikaner	700	1000	-300
	Bikaner	Nokha	700	1000	-300
Rajasthan	Dikaner	Khajuwala	200	300	-100
		Lunkaransar	1200	2000	-800
		Hanumangarh	200	100	100
	Hanumangarh	Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	NR	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
	Hisar	Adampur	500	1000	-500
	Dhiwani	Bhiwani	200	200	Unch
	Bhiwani	Siwani	600	400	200
Haryana		Sirsa	600	1000	-400
	Sirsa	Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	20	50	-30
Cuinnet	Banaskantha	Deesa	NA	NA	-
Gujarat	Patan	Patan	18	9	9



	Rajkot	Rajkot	40	100	-60
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			6083	7984	-1901

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