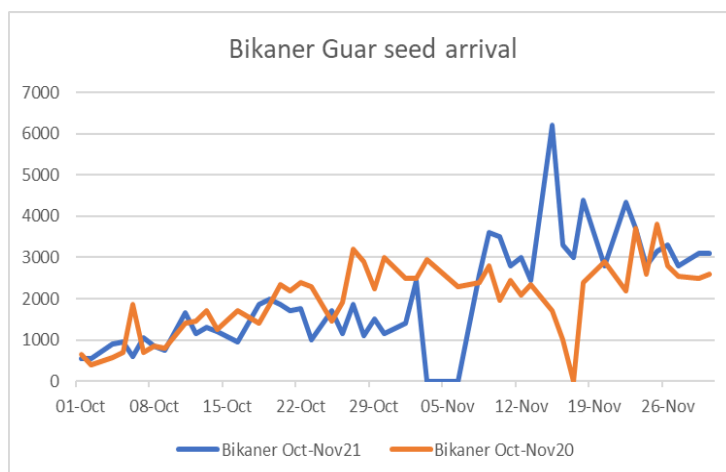
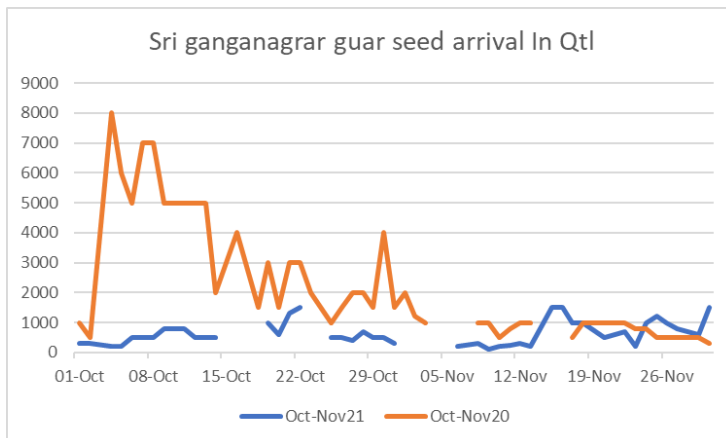


- In Jodhpur, guar seed prices went down as compared to previous day amid firm arrival, In Rajasthan arrival stood at 5,540 Qtl as compared to 4,305 Qtl previous day, In Haryana arrival stood at 3,000 Qtl Vs 2,100 Qtl previous day.
- India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia 4,000 tonnes, Germany 1,322 tonnes, china 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.
- India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.
- As on 10th Dec 2021, data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 471 compared to 467 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to support guar exports.
- Week ending 11th Dec, guar seed arrival in Rajasthan arrival stood at 26,918 Qtl vs 25,797 Qtl previous week, In Haryana arrival stood at 18,020 Qtl vs 12,880 Qtl previous week and in Gujarat arrival stood at 540 Qtl vs 979 Qtl previous week.
- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.
- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November



followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.

- As per sources, farmers are willing to hold more guar produce this year due to anticipation of higher prices in future.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

Previous Updates:

- India's guar gum exports increased in the month of October 2021 by 21.74% to 23,292 tonnes compared to 19,132 tonnes during previous month at an average FoB of US \$ 1849 per tonne in the month of Oct'2021 as compared to US \$ 1756 per tonne previous month. Further, the gum shipments were up by 62.53% in Oct'2021 compared to the same period last year. Of the total exported quantity, around 10,083 tonnes bought by US, Russia 3,327 tonnes, Germany 2,711 tonnes, china 789 tonnes, Australia 466 tonnes and Canada 911 tonnes.
- India's guar split exports decreased in the month of Oct'2021 by 29.51% to 2,580 tonnes compared to 3,660 tonnes previous month at an average FoB of US \$ 1325 per tonne in the month of Oct'21 compared to US \$ 1,370 per tonne previous month. However, the guar split shipments gone down by 24.78 % in Oct 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 500 tonnes and Netherland 120 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade with firm to steady bias amid firm demand. Guar seed prices are expected to trade around Rs5800-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	-0.57	6062	6120	5902	6070	33600	-19345	67815	-1360
Feb-22	-0.63	6110	6165	5978	6115	1670	-1265	3800	265

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	-1.88	11050	11050	10653	10865	13155	-10195	48480	-80
Feb-22	-2.03	11119	11121	10821	10977	1485	-10	2720	495

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	18-Dec-21	18-Dec-21	18-Dec-21
Bikaner	17413	289	17702
Deesa	138	-	138
Sri Ganganagar	1260	-	1260
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	18-Dec-21	18-Dec-21	18-Dec-21
Deesa	120	-	120
Bikaner	3934	90	4024
Jodhpur	14408	209	14617
Nokha	4178	50	4228
Sri Ganganagar	90	-	90

20-Dec-21

Churi and Korma Prices:		20-Dec-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3500
Churi	Sri Ganganagar	2438
Korma	Sri Ganganagar	3713

Guar Export Prices:		20-Dec-21	20-Dec-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
Bikaner	1582	502	40	20	3783
Deesa	-	-	-	-	-
Sri Ganganagar	-	-			371
Jodhpur	-	-	-	-	50
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
Deesa	-	-	-	-	-
Bikaner	314	74	596	-	1220
Jodhpur	80	313	546	690	3360
Nokha	170	339	249	389	1220
Sri Ganganagar	-	10	-	30	40

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			20-Dec-21	18-Dec-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	6000	-300
		Jodhpur(Delivery)	5700	6300	-600
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	6100	-100
		Sri-Ganganagar (Delivery)	6150	6250	-100
		Rawla (Loose)	5700	5850	-150
		Gharsana (Loose)	6000	6100	-100
		Raisinghnagar (Loose)	6000	6200	-200
	Bikaner	Bikaner (Loose)	5800	5875	-75
		Bikaner (Delivery)	6090	6169	-79
		Nokha(Loose)	5800	5900	-100
		Nokha (Delivery)	6090	6195	-105
		Khajuwala (Loose)	5800	6000	-200
		Khajuwala (Delivery)	6090	6300	-210
		Lunkaransar (Loose)	5700	6000	-300
	Hanumangarh	Hanumangarh (Loose)	5900	6000	-100
		Hanumangarh (Delivery)	6195	6300	-105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	5600	5850	-250
	Nagaur	Nagaur (Loose)	5700	5900	-200
	Churu	Churu (Delivery)	5375	5520	-145
	Alwar	Alwar (Loose)	4550	4750	-200
Haryana	Hisar	Adampur (Loose)	5600	5850	-250
		Adampur (Delivery)	5880	6143	-263
	Bhiwani	Bhiwani (Delivery)	5775	NR	-
		Siwani (Loose)	5850	5900	-50
	Sirsa	Sirsa (Loose)	5650	5700	-50
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5250	5300	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5505	5650	-145
	Rajkot	Rajkot (Loose)	5705	5825	-120
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10900	11500	-600
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10300	NR	-
	Sirsa	Sirsa	11000	11500	-500
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10900	10700	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			20-Dec-21	18-Dec-21	
Rajasthan	Jodhpur	Jodhpur	100	50	50
	Sri-Ganganagar	Sri-Ganganagar	200	500	-300
		Rawla	100	40	60
		Gharsana	150	80	70
		Raisinghnagar	100	50	50
	Bikaner	Bikaner	1500	1200	300
		Nokha	700	800	-100
		Khajuwala	400	200	200
		Lunkaransar	1500	1000	500
	Hanumangarh	Hanumangarh	80	100	-20
		Nohar	NR	NR	-
		Pilibanga	150	100	50
	Nagaur	Nagaur	400	100	300
	Churu	Churu	100	65	35
	Alwar	Alwar	60	20	40
Haryana	Hisar	Adampur	500	500	Unch
	Bhiwani	Bhiwani	800	NR	-
		Siwani	300	50	250
	Sirsa	Sirsa	1300	1500	-200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	100	50	50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	81	36	45
	Rajkot	Rajkot	100	100	Unch



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			8721	6541	2180

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