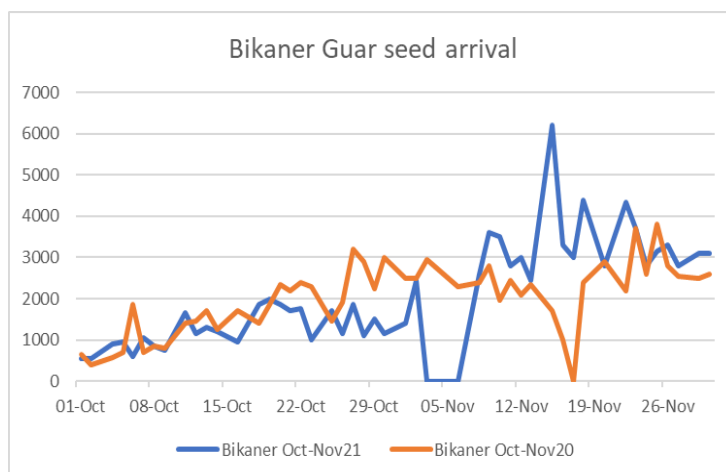
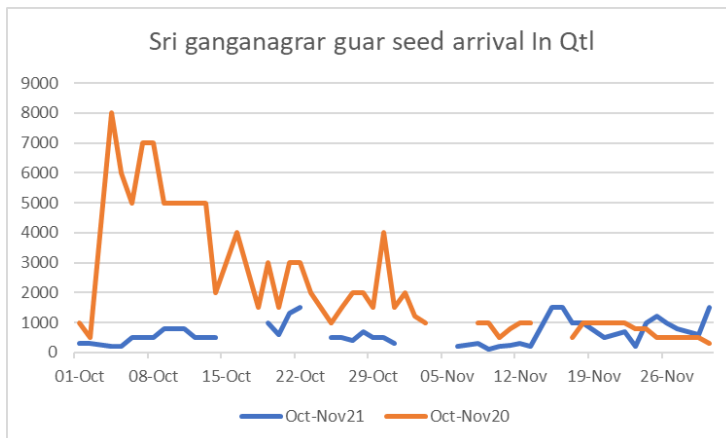


- In Jodhpur, guar seed prices went up as compared to previous day amid tight arrival, In Rajasthan arrival stood at 5,355 Qtl as compared to 6,840 Qtl previous day, In Haryana arrival stood at 3,200 Qtl Vs 2,650 Qtl previous day.
- Week ending 18<sup>th</sup> Dec, guar seed arrival in Rajasthan arrival stood at 29,809 Qtl vs 26,918 Qtl previous week, In Haryana arrival stood at 13,760 Qtl vs 18,020 Qtl previous week and in Gujarat arrival stood at 1,040 Qtl vs 540 Qtl previous week.
- India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia 4,000 tonnes, Germany 1,322 tonnes, china 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.
- India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.
- As on 10th Dec 2021, data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 471 compared to 467 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to support guar exports.
- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.
- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November



followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.

- As per sources, farmers are willing to hold more guar produce this year due to anticipation of higher prices in future.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

#### Previous Updates:

- India's guar gum exports increased in the month of October 2021 by 21.74% to 23,292 tonnes compared to 19,132 tonnes during previous month at an average FoB of US \$ 1849 per tonne in the month of Oct'2021 as compared to US \$ 1756 per tonne previous month. Further, the gum shipments were up by 62.53% in Oct'2021 compared to the same period last year. Of the total exported quantity, around 10,083 tonnes bought by US, Russia 3,327 tonnes, Germany 2,711 tonnes, china 789 tonnes, Australia 466 tonnes and Canada 911 tonnes.
- India's guar split exports decreased in the month of Oct'2021 by 29.51% to 2,580 tonnes compared to 3,660 tonnes previous month at an average FoB of US \$ 1325 per tonne in the month of Oct'21 compared to US \$ 1,370 per tonne previous month. However, the guar split shipments gone down by 24.78 % in Oct 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 500 tonnes and Netherland 120 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade with firm to steady bias amid firm demand on current level. Guar seed prices are expected to trade around Rs5800-6500/Qtl in near term.

#### NCDEX-FUTURES MARKET – Guar Seed

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	+1.29	6135	6199	6103	6186	39585	4215	62640	-3615
Feb-22	+1.44	6190	6261	6165	6250	10815	5535	12500	4895

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	+2.61	11070	11300	10989	11260	17860	-350	43895	-1,330
Feb-22	+2.63	11203	11425	11127	11385	5500	305	10060	3,115

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	22-Dec-21	22-Dec-21	22-Dec-21
Bikaner	17742	180	17922
Deesa	138	-	138
Sri Ganganagar	1260	-	1260
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	22-Dec-21	22-Dec-21	22-Dec-21
Deesa	120	-	120
Bikaner	3844	60	3904
Jodhpur	14667	218	14885
Nokha	4219	10	4229
Sri Ganganagar	90	-	90

23-Dec-21

Churi and Korma Prices:		23-Dec-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3500
Churi	Sri Ganganagar	2475
Korma	Sri Ganganagar	3675

Guar Export Prices:		23-Dec-21	23-Dec-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR



Guar seed EDD:					
	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
<b>Bikaner</b>	1582	502	40	20	3783
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	-	-			371
<b>Jodhpur</b>	-	-	-	-	50
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	-	-	-	-	-
<b>Jodhpur</b>	60	313	546	690	3360
<b>Nokha</b>	100	339	209	389	1220
<b>Sri Ganganagar</b>	-	10	-	30	40

## Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			23-Dec-21	22-Dec-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5925	5875	50
		Jodhpur(Delivery)	6221	6169	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5900	5900	Unch
		Sri-Ganganagar (Delivery)	6050	6050	Unch
		Rawla (Loose)	5900	5800	100
		Gharsana (Loose)	6100	6000	100
		Raisinghnagar (Loose)	5880	5800	80
	Bikaner	Bikaner (Loose)	5930	5850	80
		Bikaner (Delivery)	6227	6143	84
		Nokha(Loose)	5850	5800	50
		Nokha (Delivery)	6143	6090	53
		Khajuwala (Loose)	5900	5950	-50
		Khajuwala (Delivery)	6195	6248	-53
		Lunkaransar (Loose)	5850	5850	Unch
	Hanumangarh	Hanumangarh (Loose)	5800	5800	Unch
		Hanumangarh (Delivery)	6090	6090	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	5800	5750	50
	Nagaur	Nagaur (Loose)	5800	5800	Unch
	Churu	Churu (Delivery)	5600	5375	225
	Alwar	Alwar (Loose)	4800	4550	250
Haryana	Hisar	Adampur (Loose)	5800	5650	150
		Adampur (Delivery)	6090	5933	158
	Bhiwani	Bhiwani (Delivery)	5600	NR	-
		Siwani (Loose)	5950	5900	50
	Sirsa	Sirsa (Loose)	5800	5700	100
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5300	5200	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5505	5425	80
	Rajkot	Rajkot (Loose)	5675	5625	50
	Jamnagar	Dhrol (Loose)	NA	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11300	11200	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10500	NR	-
	Sirsa	Sirsa	11200	11100	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11200	11200	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			23-Dec-21	22-Dec-21	
Rajasthan	Jodhpur	Jodhpur	40	30	10
	Sri-Ganganagar	Sri-Ganganagar	1000	1000	Unch
		Rawla	100	50	50
		Gharsana	70	150	-80
		Raisinghnagar	50	50	Unch
	Bikaner	Bikaner	1000	1300	-300
		Nokha	750	800	-50
		Khajuwala	250	300	-50
		Lunkaransar	600	1500	-900
	Hanumangarh	Hanumangarh	125	150	-25
		Nohar	NR	NR	-
		Pilibanga	80	150	-70
	Nagaur	Nagaur	1200	1200	Unch
	Churu	Churu	60	100	-40
	Alwar	Alwar	30	60	-30
Haryana	Hisar	Adampur	1000	800	200
	Bhiwani	Bhiwani	500	NR	-
		Siwani	100	200	-100
	Sirsa	Sirsa	1500	1500	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	100	150	-50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	30	66	-36

	<b>Rajkot</b>	Rajkot	100	200	<b>-100</b>
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>8685</b>	<b>9756</b>	<b>-1071</b>

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