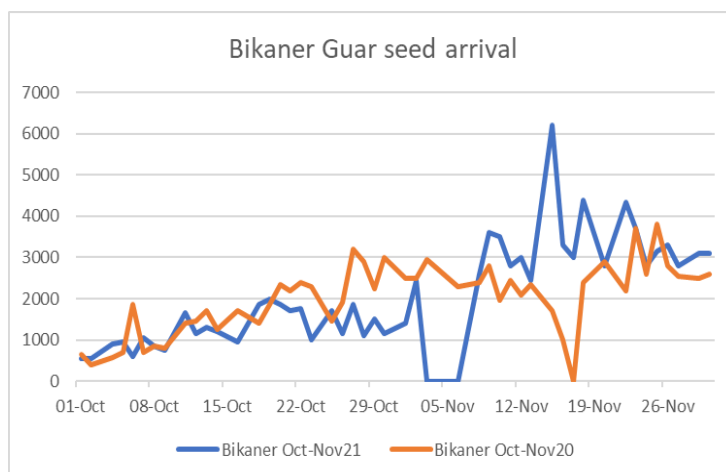
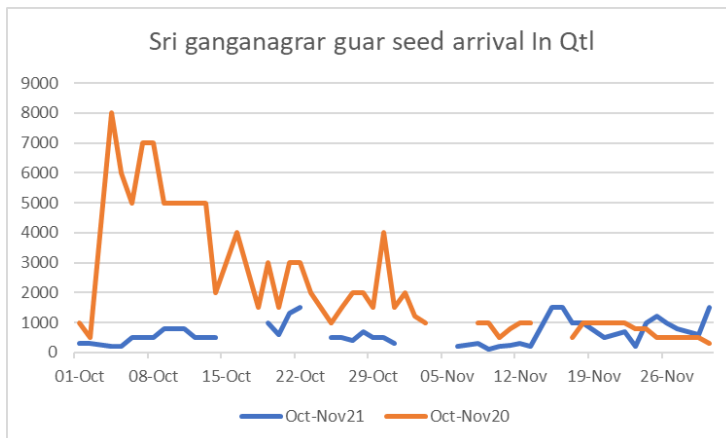


- In Jodhpur, guar seed prices went up as compared to previous day amid tight supply in the market, In Rajasthan arrival stood at 6,405 Qtl as compared to 7,115 Qtl previous day, In Haryana arrival stood at 2,500 Qtl Vs 3,500 Qtl previous day.
- Week ending 18<sup>th</sup> Dec, guar seed arrival in Rajasthan arrival stood at 29,809 Qtl vs 26,918 Qtl previous week, In Haryana arrival stood at 13,760 Qtl vs 18,020 Qtl previous week and in Gujarat arrival stood at 1,040 Qtl vs 540 Qtl previous week.
- India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia 4,000 tonnes, Germany 1,322 tonnes, china 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.
- India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.
- As on 10th Dec 2021, data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 471 compared to 467 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to support guar exports.
- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.
- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November





**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	-	-	-	-	-	-	-	-	-
Feb-22	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	24-Dec-21	24-Dec-21	24-Dec-21
Bikaner	17782	40	17822
Deesa	138	-	138
Sri Ganganagar	1260	-	1260
Jodhpur	714	-	714
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	24-Dec-21	24-Dec-21	24-Dec-21
Deesa	120	-	120
Bikaner	3904	-	3904
Jodhpur	14687	298	14985
Nokha	4219	20	4239
Sri Ganganagar	90	-	90

25-Dec-21

Churi and Korma Prices:		25-Dec-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3500
Churi	Sri Ganganagar	2475
Korma	Sri Ganganagar	3675

Guar Export Prices:		25-Dec-21	25-Dec-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	<b>10-Jan-21</b>	<b>10-Feb-22</b>	<b>10-Mar-22</b>	<b>10-Apr-22</b>	<b>10-May-22</b>
<b>Bikaner</b>	1582	502	40	20	3783
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	-	-			371
<b>Jodhpur</b>	-	-	-	-	50
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	<b>10-Jan-21</b>	<b>10-Feb-22</b>	<b>10-Mar-22</b>	<b>10-Apr-22</b>	<b>10-May-22</b>
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	-	-	-	-	-
<b>Jodhpur</b>	60	313	546	690	3360
<b>Nokha</b>	100	339	209	389	1220
<b>Sri Ganganagar</b>	-	10	-	30	40

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			25-Dec-21	24-Dec-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6100	6000	100
		Jodhpur(Delivery)	6405	6300	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5970	5970	Unch
		Sri-Ganganagar (Delivery)	6120	6120	Unch
		Rawla (Loose)	5850	5850	Unch
		Gharsana (Loose)	6100	6025	75
		Raisinghnagar (Loose)	5950	6000	-50
	Bikaner	Bikaner (Loose)	6000	5950	50
		Bikaner (Delivery)	6300	6248	53
		Nokha(Loose)	5800	5850	-50
		Nokha (Delivery)	6090	6143	-53
		Khajuwala (Loose)	5900	5950	-50
		Khajuwala (Delivery)	6195	6248	-53
		Lunkaransar (Loose)	6000	5900	100
	Hanumangarh	Hanumangarh (Loose)	5750	5800	-50
		Hanumangarh (Delivery)	6038	6090	-53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	5600	5800	-200
	Nagaur	Nagaur (Loose)	5875	5830	45
	Churu	Churu (Delivery)	6000	5900	100
	Alwar	Alwar (Loose)	5600	5200	400
Haryana	Hisar	Adampur (Loose)	5700	5750	-50
		Adampur (Delivery)	5985	6038	-53
	Bhiwani	Bhiwani (Delivery)	5680	5680	Unch
		Siwani (Loose)	5925	5950	-25
	Sirsa	Sirsa (Loose)	5700	5775	-75
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5300	5300	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	5500	-
	Rajkot	Rajkot (Loose)	5700	5750	-50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11000	12000	-1000
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10550	10550	Unch
	Sirsa	Sirsa	11200	11250	-50
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11300	11200	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			25-Dec-21	24-Dec-21	
Rajasthan	Jodhpur	Jodhpur	20	25	-5
	Sri-Ganganagar	Sri-Ganganagar	500	700	-200
		Rawla	125	50	75
		Gharsana	50	100	-50
		Raisinghnagar	250	100	150
	Bikaner	Bikaner	2000	2000	Unch
		Nokha	750	800	-50
		Khajuwala	400	300	100
		Lunkaransar	1500	2000	-500
	Hanumangarh	Hanumangarh	70	80	-10
		Nohar	NR	NR	-
		Pilibanga	100	100	Unch
	Nagaur	Nagaur	500	800	-300
	Churu	Churu	100	20	80
	Alwar	Alwar	40	40	Unch
Haryana	Hisar	Adampur	800	1200	-400
	Bhiwani	Bhiwani	200	300	-100
		Siwani	200	300	-100
	Sirsa	Sirsa	1200	1600	-400
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	100	100	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	30	-
	Rajkot	Rajkot	150	100	50

	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>9055</b>	<b>10745</b>	<b>-1690</b>

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