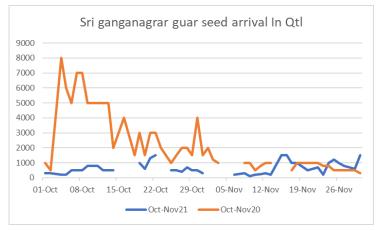
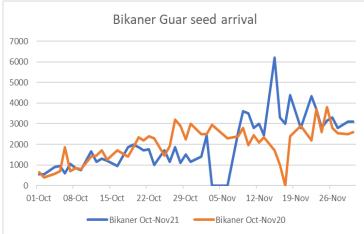


- In Jodhpur, guar seed prices went up as compared to previous day amid tight supply in the market, In Rajasthan arrival stood at 6,405 Qtl as compared to 7,115 Qtl previous day, In Haryana arrival stood at 2,500 Qtl Vs 3,500 Qtl previous day.
- Week ending 18th Dec, guar seed arrival in Rajasthan arrival stood at 29,809 Qtl vs 26,918 Qtl previous week, In Haryana arrival stood at 13,760 Qtl vs 18,020 Qtl previous week and in Gujarat arrival stood at 1,040 Qtl vs 540 Qtl previous week.
- India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia 4,000 tonnes, Germany 1,322 tonnes, china 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.
- India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.
- As on 10th Dec 2021, data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 471 compared to 467 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to support guar exports.
- In sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in Noveber'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in Noveber'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.
- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November







followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.

- As per sources, farmers are willing to hold more guar produce this year due to anticipation of higher prices in future.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 30% to 1.07 lakh tonnes during April-July (2020-2021) this fiscal vs 0.82 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 27% to Rs. 865 crores vs Rs. 683 Cr. crores same period last year.

Previous Updates:

- India's guar gum exports increased in the month of October 2021 by 21.74% to 23,292 tonnes compared to 19,132 tonnes during previous month at an average FoB of US \$ 1849 per tonne in the month of Oct'2021 as compared to US \$ 1756 per tonne previous month. Further, the gum shipments were up by 62.53% in Oct'2021 compared to the same period last year. Of the total exported quantity, around 10,083 tonnes bought by US, Russia 3,327 tonnes, Germany 2,711 tonnes, china 789 tonnes, Australia 466 tonnes and Canada 911 tonnes.
- India's guar split exports decreased in the month of Oct'2021 by 29.51% to 2,580 tonnes compared to 3,660 tonnes previous month at an average FoB of US \$ 1325 per tonne in the month of Oct'21 compared to US \$ 1,370 per tonne previous month. However, the guar split shipments gone down by 24.78 % in Oct 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 500 tonnes and Netherland 120 tonnes.
- Outlook: The guar seed and guar gum prices are likely to trade with firm to steady bias amid firm demand on current level. Guar seed prices are expected to trade around Rs5800-6500/Qtl in near term.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	-	-	-	-	-	-	-	-	-
Feb-22	-	-	-	-	-	-	-	-	-



NCDEX-FUTURES MARKET- Guar Gum									
Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	-	-	-	-	-	-	-	-	-
Feb-22	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:							
Stocks	Demat	In-Process	Total				
Stocks	24-Dec-21	24-Dec-21	24-Dec-21				
Bikaner	17782	40	17822				
Deesa	138	-	138				
Sri Ganganagar	1260	-	1260				
Jodhpur	714	-	714				
Nokha	-	-	-				



Guar Gum Stock Position	:			
Stocks	Demat	In-Process	Total	
Stocks	24-Dec-21	24-Dec-21	24-Dec-21	
Deesa	120	-	120	
Bikaner	3904	-	3904	
Jodhpur	14687	298	14985	
Nokha	4219	20	4239	
Sri Ganganagar	90	-	90	
			25-Dec-21	
Churi and Korma Prices:			25-Dec-21	
Commodity	Center		Rs./75 kg.	
Churi	Jodhpur		2300	
Korma	Jodhpur	Jodhpur		
Churi	Sri Ganganagar	Sri Ganganagar		
Korma	Sri Ganganagar	Sri Ganganagar		

Guar Export Prices:	25-Dec-21	25-Dec-21	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
_	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR



Guar seed EDD:					
	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
Bikaner	1582	502	40	20	3783
Deesa	-	-	-	-	-
Sri Ganganagar	-	-			371
Jodhpur	-	-	-	-	50
Nokha	-	-	-	-	-

Guar Gum EDD:								
	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22			
Deesa	12	-	-	-	-			
Bikaner	-	-	-	-	-			
Jodhpur	60	313	546	690	3360			
Nokha	100	339	209	389	1220			
Sri Ganganagar	-	10	-	30	40			



Commodity			Prices	Prices (Rs/Qtl)		
Guar Seed	District	Centre	25-Dec- 21	24-Dec- 21	Change	
		Jodhpur (Loose)	6100	6000	100	
	Jodhpur	Jodhpur(Delivery)	6405	6300	105	
		Sri-Ganganagar(Loose)	5970	5970	Unch	
		Sri-Ganganagar (Delivery)	6120	6120	Unch	
	Sri-Ganganagar	Rawla (Loose)	5850	5850	Unch	
		Gharsana (Loose)	6100	6025	75	
		Raisinghnagar (Loose)	5950	6000	-50	
		Bikaner (Loose)	6000	5950	50	
		Bikaner (Delivery)	6300	6248	53	
		Nokha(Loose)	5800	5850	-50	
Rajasthan	Bikaner	Nokha (Delivery)	6090	6143	-53	
		Khajuwala (Loose)	5900	5950	-50	
		Khajuwala (Delivery)	6195	6248	-53	
		Lunkaransar (Loose)	6000	5900	100	
		Hanumangarh (Loose)	5750	5800	-50	
		Hanumangarh (Delivery)	6038	6090	-53	
	Hanumangarh	Nohar (Loose)	NR	NR	-	
		Pilibanga (Loose)	5600	5800	-200	
	Nagaur	Nagaur (Loose)	5875	5830	45	
	Churu	Churu (Delivery)	6000	5900	100	
	Alwar	Alwar (Loose)	5600	5200	400	
		Adampur (Loose)	5700	5750	-50	
	Hisar	Adampur (Delivery)	5985	6038	-53	
	District.	Bhiwani (Delivery)	5680	5680	Unch	
	Bhiwani	Siwani (Loose)	5925	5950	-25	
Haryana		Sirsa (Loose)	5700	5775	-75	
	Cinn a	Dhabwali (Loose)	NR	NR	-	
	Sirsa	Dhabwali (Delivery)	NR	NR	-	
		Ellanabad (Loose)	NR	NR	-	
	Fatehabad	Fatehabad (Loose)	5300	5300	Unch	
	Banaskantha	Deesa (Loose)	NA	NA	-	
Codemat	Patan	Patan (Loose)	Closed	5500	-	
Gujarat	Rajkot	Rajkot (Loose)	5700	5750	-50	
	Jamnagar	Dhrol (Loose)	NA	NA	-	
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-	



Guar Gum								
Rajasthan	Jodhpur	Jodhpur	11000	12000	-1000			
	Alwar	Alwar	NR	NR	-			
	Hanumangarh	Nohar	NR	NR	-			
	Bhiwani	Bhiwani	10550	10550	Unch			
		Sirsa	11200	11250	-50			
Haryana	Sirsa	Dhabwali	NR	NR	-			
		Ellanabad	NR	NR	-			
	Fatehabad	Fatehabad	11300	11200	100			

Commodity			Arrivals (Quintals)	
Guar Seed	District	Centre	25-Dec- 21	24-Dec- 21	Change
	Jodhpur	Jodhpur	20	25	-5
		Sri-Ganganagar	500	700	-200
	Sri Ganganagar	Rawla	125	50	75
	Sri-Ganganagar	Gharsana	50	100	-50
		Raisinghnagar	250	100	150
		Bikaner	2000	2000	Unch
	Bikaner	Nokha	750	800	-50
Rajasthan	Bikaner	Khajuwala	400	300	100
		Lunkaransar	1500	2000	-500
		Hanumangarh	70	80	-10
	Hanumangarh	Nohar	NR	NR	-
		Pilibanga	100	100	Unch
	Nagaur	Nagaur	500	800	-300
	Churu	Churu	100	20	80
	Alwar	Alwar	40	40	Unch
	Hisar	Adampur	800	1200	-400
	DL:	Bhiwani	200	300	-100
	Bhiwani	Siwani	200	300	-100
Haryana		Sirsa	1200	1600	-400
	Sirsa	Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	100	100	Unch
	Banaskantha	Deesa	NA	NA	-
Gujarat	Patan	Patan	Closed	30	-
	Rajkot	Rajkot	150	100	50



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			9055	10745	-1690

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