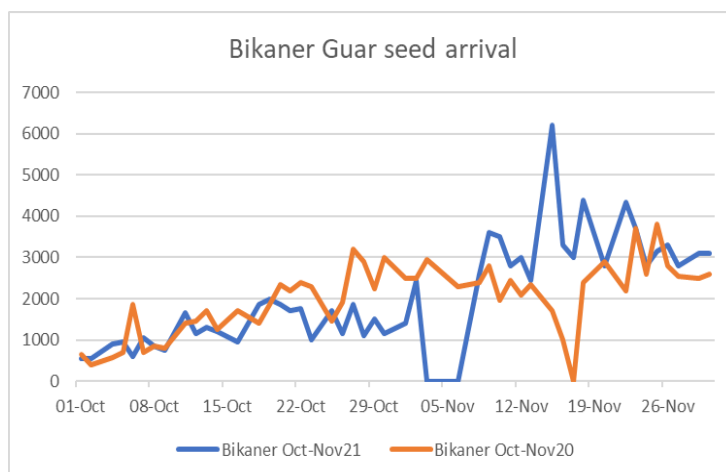
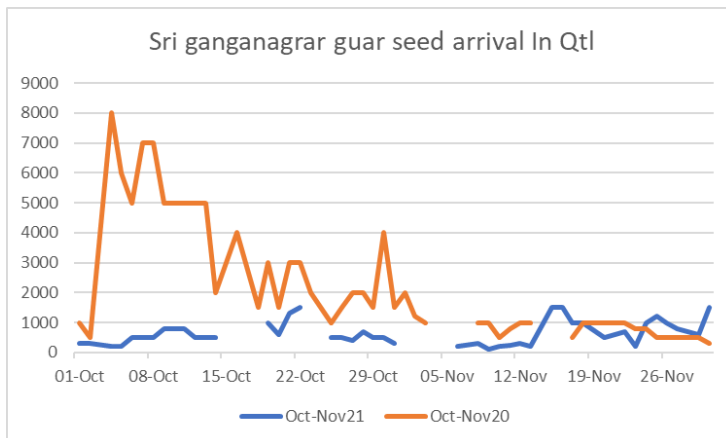


- In Jodhpur, guar seed prices went down as compared to previous day despite tight supply in the market, In Rajasthan arrival stood at 4,830 Qtl as compared to 5,095 Qtl previous day, In Haryana arrival stood at 2,900 Qtl Vs 3,950 Qtl previous day.
- Week ending 18th Dec, guar seed arrival in Rajasthan arrival stood at 29,809 Qtl vs 26,918 Qtl previous week, In Haryana arrival stood at 13,760 Qtl vs 18,020 Qtl previous week and in Gujarat arrival stood at 1,040 Qtl vs 540 Qtl previous week.
- India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia 4,000 tonnes, Germany 1,322 tonnes, China 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.
- India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.
- As on 10th Dec 2021, data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 471 compared to 467 previous week. Monthly oilrig count in Oct'21 stood at 438 vs 201 last year same period. Increase in oilrig count continued this week as well, increase in oilrig count in US likely to boost export demand which is major importer of guar. Additionally, Currently rupee against US dollar remained weak, likely to support guar exports.
- In Sri Ganganagar, Oct-Nov'21 arrival stood 74% lower at 27,450 Qtl vs 104,900 Qtl in same period last year. Whereas, in Oct'21 arrival stood 85% lower at 13,400 Qtl vs 88,000 Qtl and in November'21 arrival stood 17% lower at 14,050 Qtl vs 16,900 Qtl last year same period.
- In Bikaner (Bikaner, Nokha, Khajuwala and Lunkaransar), Oct-Nov'21 arrival stood 1% lower at 98,880 Qtl vs 100,180 Qtl in same period last year. Whereas, in Oct'21 arrival stood 25% lower at 31,080 Qtl vs 41,230 Qtl and in November'21 arrival stood 15% higher at 67,800 Qtl vs 58,950 Qtl last year same period.
- In November'21, Jodhpur guar seed prices declined by 20-22% on firm arrival of new season crop and prices closed to one month low. Jodhpur guar gum corrected by 25-29% in November



followed by weakness in guar seed prices. However, guar seed prices are still more than 45% higher YoY on lower production expectation.

- As per sources, farmers are willing to hold more guar produce this year due to anticipation of higher prices in future.
- According to Rajasthan govt 2021-22 first advance estimates, Guar seed production estimate pegged at 13.73 lakh tonnes vs 11.36 lakh tonne last year, Additionally, 2021-22 acreage stood at 21.13 lakh hectare as compared to 24.84 lakh hectare last year. Yield pegged higher at 650 kg/Ha vs 458 kg/Ha last year.
- According to Gujarat govt 2021-22 first advance estimates, Guar Seed production estimate pegged at 1.01 lakh tonne Vs 0.85 Lakh tonnes last year, Additionally, 2021-22 acreage stood at 1.21 lakh ha Vs 1.22 lakh ha. Yield pegged higher at 873 kg/ha Vs 699 Kg/ Ha last year.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonnes during April-Oct(2020-2021) this fiscal vs 1,26,808 metric tonnes during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 Cr. crores same period last year.

Previous Updates:

- India's guar gum exports increased in the month of October 2021 by 21.74% to 23,292 tonnes compared to 19,132 tonnes during previous month at an average FoB of US \$ 1849 per tonne in the month of Oct'2021 as compared to US \$ 1756 per tonne previous month. Further, the gum shipments were up by 62.53% in Oct'2021 compared to the same period last year. Of the total exported quantity, around 10,083 tonnes bought by US, Russia 3,327 tonnes, Germany 2,711 tonnes, china 789 tonnes, Australia 466 tonnes and Canada 911 tonnes.
- India's guar split exports decreased in the month of Oct'2021 by 29.51% to 2,580 tonnes compared to 3,660 tonnes previous month at an average FoB of US \$ 1325 per tonne in the month of Oct'21 compared to US \$ 1,370 per tonne previous month. However, the guar split shipments gone down by 24.78 % in Oct 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 500 tonnes and Netherland 120 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade with firm to steady bias amid firm demand on current level. Guar seed prices are expected to trade around Rs5800-6500/Qtl in near term.

NCDEX-FUTURES MARKET – Guar Seed

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	+0.15	6094	6157	6092	6103	19805	-1610	59200	-405
Feb-22	+0.16	6155	6216	6156	6165	8240	2255	20055	3205

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Jan-21	+0.68	10967	11179	11006	11042	11505	2410	36555	-4,120
Feb-22	+0.79	11082	11316	11125	11170	7600	3950	17410	4,120

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	27-Dec-21	27-Dec-21	27-Dec-21
Bikaner	17883	100	17983
Deesa	138	-	138
Sri Ganganagar	1260	20	1280
Jodhpur	714	10	724
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	27-Dec-21	27-Dec-21	27-Dec-21
Deesa	120	-	120
Bikaner	3954	100	4054
Jodhpur	15083	269	15352
Nokha	4109	30	4139
Sri Ganganagar	90	-	90

Churi and Korma Prices:		28-Dec-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3500
Churi	Sri Ganganagar	2475
Korma	Sri Ganganagar	3675

Guar Export Prices:		28-Dec-21	28-Dec-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
Bikaner	1582	502	40	20	3783
Deesa	-	-	-	-	-
Sri Ganganagar	-	-			371
Jodhpur	-	-	-	-	50
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Jan-21	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22
Deesa	-	-	-	-	-
Bikaner	-	-	-	-	-
Jodhpur	60	313	546	690	3360
Nokha	100	339	209	389	1220
Sri Ganganagar	-	10	-	30	40



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			28-Dec-21	27-Dec-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6125	6150	-25
		Jodhpur(Delivery)	6431	6458	-26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	6000	Unch
		Sri-Ganganagar (Delivery)	6150	6150	Unch
		Rawla (Loose)	5950	5900	50
		Gharsana (Loose)	6000	5800	200
		Raisinghnagar (Loose)	5900	6050	-150
	Bikaner	Bikaner (Loose)	6050	6000	50
		Bikaner (Delivery)	6353	6300	53
		Nokha(Loose)	5850	5800	50
		Nokha (Delivery)	6143	6090	53
		Khajuwala (Loose)	5900	5750	150
		Khajuwala (Delivery)	6195	6038	158
		Lunkaransar (Loose)	5900	5800	100
	Hanumangarh	Hanumangarh (Loose)	5800	5800	Unch
		Hanumangarh (Delivery)	6090	6090	Unch
		Nohar (Loose)	NR	5870	-
		Pilibanga (Loose)	5700	5580	120
	Nagaur	Nagaur (Loose)	5875	5900	-25
	Churu	Churu (Delivery)	5950	6000	-50
	Alwar	Alwar (Loose)	5550	5600	-50
Haryana	Hisar	Adampur (Loose)	5800	5750	50
		Adampur (Delivery)	6090	6038	53
	Bhiwani	Bhiwani (Delivery)	5900	5900	Unch
		Siwani (Loose)	5950	5925	25
	Sirsa	Sirsa (Loose)	5760	5750	10
		Dhabwali (Loose)	#REF!	5800	-
		Dhabwali (Delivery)	NR	6090	-
		Ellanabad (Loose)	NR	5700	-
	Fatehabad	Fatehabad (Loose)	5400	5350	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5740	5425	315
	Rajkot	Rajkot (Loose)	6000	5655	345
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11400	11500	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	11200	11200	Unch
	Sirsa	Sirsa	11200	11200	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11300	11500	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			28-Dec-21	27-Dec-21	
Rajasthan	Jodhpur	Jodhpur	70	50	20
	Sri-Ganganagar	Sri-Ganganagar	400	400	Unch
		Rawla	100	100	Unch
		Gharsana	70	60	10
		Raisinghnagar	70	150	-80
	Bikaner	Bikaner	1500	1500	Unch
		Nokha	550	500	50
		Khajuwala	300	200	100
		Lunkaransar	1000	800	200
	Hanumangarh	Hanumangarh	50	70	-20
		Nohar	NR	630	-
		Pilibanga	50	100	-50
	Nagaur	Nagaur	500	400	100
	Churu	Churu	120	100	20
	Alwar	Alwar	50	35	15
Haryana	Hisar	Adampur	700	1000	-300
	Bhiwani	Bhiwani	700	700	Unch
		Siwani	150	300	-150
	Sirsa	Sirsa	1200	1000	200
		Dhabwali	NR	600	-
		Ellanabad	NR	150	-
	Fatehabad	Fatehabad	150	200	-50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	47	36	11
	Rajkot	Rajkot	140	60	80

	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7917	9141	-1224

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