

- In Jodhpur, guar seed prices went up as compared to previous day amid tight arrivals in the market. In Rajasthan, arrival stood at 5,710 Qtl as compared to 7,225 Qtl previous day. In Haryana, arrivals stood at 3,720 Qtl Vs 3,290 Qtl previous day. In Jan'22 WTI Crude oil rallied more than 15%, and on NCDEX Guar seed up by more than 5%, whereas guar gum went up by more than 11%.
- As on 29th Jan'2021, as per data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 495 compared to 491 previous week. Monthly oilrig count in Dec'21 stood at 474 vs 259 last year same period. Oil rig count is at highest level since April 2011.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonnes compared to 17,466 tonnes during previous month at an average FoB of US \$ 2466 per tonne in the month of Dec'2021 as compared to US \$ 2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonnes bought by US, Russia bought 6,964 tonnes, Germany 3,092 tonnes, china 1,036 tonnes, Australia 835 tonnes and Canada 687 tonnes.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonnes compared to 2,620 tonnes previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonnes bought by China, US 960 tonnes, Mexico 528 tonnes and Switzerland 240 tonnes.
- In sri Ganganagar, Oct-Dec'21 arrival stood 60% lower whereas in Bikaner arrivals went 21% up in oct-Dec'21 as compared to previous year same period.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonnes during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonnes during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 Cr. crores same period last year.

Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonnes compared to 23,292 tonnes during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonnes bought by US, Russia bought 4,000 tonnes, Germany 1,322 tonnes, china 1,070 tonnes, Australia 1,041 tonnes and Canada 862 tonnes.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonnes compared to 2,580 tonnes previous month at an average FoB of US \$ 1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.51 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonnes bought by China, US 660 tonnes and Switzerland 60 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs6300-6700/Qtl in near term.

NCDEX-FUTURES MARKET – Guar Seed

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Feb-21	-0.33	6368	6409	6321	6354	26785	-865	51775	-8210
Mar-22	-0.39	6419	6455	6375	6397	19335	5850	37750	9985

NCDEX-FUTURES MARKET- Guar Gum

Contract	%	Open	High	Low	Close	Volume	Change	OI	Change
Feb-21	-0.21	11975	12090	11886	11950	20290	5875	27170	-10,815
Mar-22	-0.19	12077	12200	12003	12064	17780	9170	30800	11,355

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	29-Jan-22	29-Jan-22	29-Jan-22
Bikaner	19120	716	19836
Deesa	138	-	138
Sri Ganganagar	1370	-	1370
Jodhpur	1103	79	1182
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	29-Jan-22	29-Jan-22	29-Jan-22
Deesa	120	-	120
Bikaner	4457	40	4497
Jodhpur	18639	373	19012
Nokha	3816	40	3856
Sri Ganganagar	70	10	80

Churi and Korma Prices:		31-Jan-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3750
Churi	Sri Ganganagar	2700
Korma	Sri Ganganagar	3600

Guar Export Prices:		31-Jan-22	31-Jan-22
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum (Cochin Port)		119	1599.25
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-



Guar seed EDD:

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Bikaner	502	40	20	3783	1752
Deesa	-	-	-	-	-
Sri Ganganagar	-	-		371	718
Jodhpur	-	-	-	50	40
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Deesa	-	-	-	-	-
Bikaner	-	-	-	951	259
Jodhpur	248	546	690	3261	1083
Nokha	119	189	234	1010	1073
Sri Ganganagar	10	-	20	20	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			31-Jan-22	29-Jan-22	
Guar Seed	Jodhpur	Jodhpur (Loose)	6300	6100	200
		Jodhpur(Delivery)	6615	6405	210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6050	6000	50
		Sri-Ganganagar (Delivery)	6200	6150	50
		Rawla (Loose)	5850	5800	50
		Gharsana (Loose)	6000	6000	Unch
		Raisinghnagar (Loose)	6140	6090	50
	Bikaner	Bikaner (Loose)	6100	6060	40
		Bikaner (Delivery)	6405	6363	42

		Nokha(Loose)	6100	6020	80
		Nokha (Delivery)	6405	6321	84
		Khajuwala (Loose)	6000	5900	100
		Khajuwala (Delivery)	6300	6195	105
		Lunkaransar (Loose)	6000	5980	20
	Hanumangarh	Hanumangarh (Loose)	6000	5870	130
		Hanumangarh (Delivery)	6300	6164	137
		Nohar (Loose)	6000	5990	10
		Pilibanga (Loose)	6000	5960	40
	Nagaur	Nagaur (Loose)	5900	5850	50
	Churu	Churu (Delivery)	5650	5650	Unch
	Alwar	Alwar (Loose)	5600	5600	Unch
Haryana	Hisar	Adampur (Loose)	6000	5870	130
		Adampur (Delivery)	6300	6164	137
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	6150	6080	70
	Sirsa	Sirsa (Loose)	5975	5800	175
		Dhabwali (Loose)	5900	5840	60
		Dhabwali (Delivery)	6195	6132	63
		Ellanabad (Loose)	5975	5940	35
	Fatehabad	Fatehabad (Loose)	5650	5540	110
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5655	-
	Rajkot	Rajkot (Loose)	6075	6100	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11900	12000	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	12100	11900	200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11900	11800	100

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			31-Jan-22	29-Jan-22	
Guar Seed					

Rajasthan	Jodhpur	Jodhpur	30	15	15
	Sri-Ganganagar	Sri-Ganganagar	1000	900	100
		Rawla	150	120	30
		Gharsana	50	150	-100
		Raisinghnagar	80	80	Unch
	Bikaner	Bikaner	1300	1400	-100
		Nokha	400	500	-100
		Khajuwala	400	700	-300
		Lunkaransar	800	1300	-500
	Hanumangarh	Hanumangarh	250	250	Unch
		Nohar	500	900	-400
		Pilibanga	300	400	-100
	Nagaur	Nagaur	300	360	-60
	Churu	Churu	80	80	Unch
	Alwar	Alwar	70	70	Unch
Haryana	Hisar	Adampur	800	900	-100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	300	350	-50
	Sirsa	Sirsa	2000	1200	800
		Dhabwali	200	350	-150
		Ellanabad	270	320	-50
	Fatehabad	Fatehabad	150	170	-20
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	3	-
	Rajkot	Rajkot	55	50	5
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			9485	10568	-1083

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