

- In Jodhpur, guar seed prices went down as compared to previous day amid firm arrivals in the market. In Rajasthan, arrival stood at 2,700 Qtl as compared to 2,850 Qtl previous day. In Haryana, arrivals stood at 3,340 Qtl Vs 1,650 Qtl previous day. In Futures market guar seed open interest went down by 17.5% and guar gum open interest went down by 14.2%, aggressive long liquidation pushed prices lower in both the commodities.
- As on 29th Jan'2021, as per data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 495 compared to 491 previous week.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne in the month of Dec'2021 as compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany 3,092 tonne, China 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.
- In sri Ganganagar, Oct-Dec'21 arrival stood 60% lower whereas in Bikaner arrivals went 21% up in oct-Dec'21 as compared to previous year same period.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

#### Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonne compared to 23,292 tonne during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonne bought by US, Russia bought 4,000 tonne, Germany 1,322 tonne, China 1,070 tonne, Australia 1,041 tonne and Canada bought 862 tonne.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonne compared to 2,580 tonne previous month at an average FoB of US \$1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.5 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonne bought by China, US 660 tonne and Switzerland 60 tonne.

- **Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-21	-2.98	6293	6315	6087	6095	18685	6200	31355	-6665
Mar-22	-3.13	6358	6365	6120	6134	35800	10255	61310	10035

### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-21	-4.21	12090	12090	11206	11299	6535	880	16130	-2,675
Mar-22	-4.23	12040	12040	11372	11415	16820	4940	43365	2,815

### Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	05-Feb-22	05-Feb-22	05-Feb-22
Bikaner	21283	560	21843
Deesa	138	-	138
Sri Ganganagar	1400	10	1410
Jodhpur	1231	80	1311
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	05-Feb-22	05-Feb-22	05-Feb-22
Deesa	120	-	120
Bikaner	4626	70	4696
Jodhpur	18933	298	19231
Nokha	3871	60	3931
Sri Ganganagar	70	-	70

Churi and Korma Prices:		07-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2588
Korma	Sri Ganganagar	3581

Guar Export Prices:		05-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

**Guar seed EDD:**

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
<b>Bikaner</b>	502	40	20	3783	1752
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	-	-		371	718
<b>Jodhpur</b>	-	-	-	50	40
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	-	-	-	951	259
<b>Jodhpur</b>	248	546	690	3261	1083
<b>Nokha</b>	90	120	234	1010	1073
<b>Sri Ganganagar</b>	10	-	20	20	-

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			7-Feb-22	5-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6250	6300	-50
		Jodhpur(Delivery)	6563	6615	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	6000	Unch
		Sri-Ganganagar (Delivery)	6150	6150	Unch
		Rawla (Loose)	5935	5975	-40
		Gharsana (Loose)	5800	6000	-200
		Raisinghnagar (Loose)	6100	6000	100
	Bikaner	Bikaner (Loose)	6000	6020	-20
		Bikaner (Delivery)	6300	6321	-21
		Nokha(Loose)	5950	6000	-50
		Nokha (Delivery)	6248	6300	-53
		Khajuwala (Loose)	6000	5900	100
		Khajuwala (Delivery)	6300	6195	105
		Lunkaransar (Loose)	NR	NR	-
	Hanumangarh	Hanumangarh (Loose)	5800	5850	-50
		Hanumangarh (Delivery)	6090	6143	-53
		Nohar (Loose)	6180	6050	130
		Pilibanga (Loose)	5935	5825	110
	Nagaur	Nagaur (Loose)	6100	6000	100
	Churu	Churu (Delivery)	5500	5500	Unch
	Alwar	Alwar (Loose)	5200	5250	-50
Haryana	Hisar	Adampur (Loose)	5850	5900	-50
		Adampur (Delivery)	6143	6195	-53
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	6080	6050	30
	Sirsa	Sirsa (Loose)	5870	5850	20
		Dhabwali (Loose)	5765	5950	-185
		Dhabwali (Delivery)	6053	6248	-194
		Ellanabad (Loose)	6000	5800	200
	Fatehabad	Fatehabad (Loose)	5500	5420	80
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5750	Closed	-
	Rajkot	Rajkot (Loose)	6100	6050	50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	11850	-50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	11800	11900	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11800	11900	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Feb-22	5-Feb-22	
Rajasthan	Jodhpur	Jodhpur	40	50	-10
	Sri-Ganganagar	Sri-Ganganagar	700	700	Unch
		Rawla	60	50	10
		Gharsana	50	100	-50
		Raisinghnagar	70	100	-30
	Bikaner	Bikaner	500	700	-200
		Nokha	350	300	50
		Khajuwala	200	150	50
		Lunkaransar	NR	NR	-
	Hanumangarh	Hanumangarh	50	100	-50
		Nohar	300	200	100
		Pilibanga	30	100	-70
	Nagaur	Nagaur	200	200	Unch
	Churu	Churu	50	50	Unch
	Alwar	Alwar	100	50	50
Haryana	Hisar	Adampur	700	600	100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	400	200	200
	Sirsa	Sirsa	2000	500	1500
		Dhabwali	120	150	-30
		Ellanabad	70	150	-80
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	60	Closed	-
	Rajkot	Rajkot	110	100	10
	Jamnagar	Dhrol	NA	NA	-

<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>6210</b>	<b>4600</b>	<b>1610</b>

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