

- In Jodhpur, guar seed prices went up as compared to previous day amid steady to tight arrivals in the market. In Rajasthan, arrival stood at 3,815 Qtl as compared to 3,580 Qtl previous day. In Haryana, arrivals stood at 2,495 Qtl Vs 2,830 Qtl previous day. Futures market remained sideways and witnessed mild gains. WTI crude oil continued to ease on third straight day.
- As on 04th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 2 to 497 compared to 495 previous week.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne in the month of Dec'2021 as compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany 3,092 tonne, China 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonne compared to 23,292 tonne during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonne bought by US, Russia bought 4,000 tonne, Germany 1,322 tonne, China 1,070 tonne, Australia 1,041 tonne and Canada bought 862 tonne.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonne compared to 2,580 tonne previous month at an average FoB of US \$1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.5 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonne bought by China, US 660 tonne and Switzerland 60 tonne.

- **Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+0.10	6131	6189	6119	6145	10465	-3035	22915	-4795
Mar-22	+0.15	6181	6233	6160	6190	24715	-6225	67600	4570

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+0.09	11430	11580	11370	11440	5580	-765	10655	-2,895
Mar-22	+0.22	11580	11700	11500	11576	13140	-4015	48730	2,775

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	08-Feb-22	08-Feb-22	08-Feb-22
Bikaner	21873	471	22344
Deesa	138	-	138
Sri Ganganagar	1410	-	1410
Jodhpur	1311	10	1321
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	08-Feb-22	08-Feb-22	08-Feb-22
Deesa	120	-	120
Bikaner	4705	-	4705
Jodhpur	19245	307	19552
Nokha	3931	-	3931
Sri Ganganagar	70	-	70

Churi and Korma Prices:		09-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2663
Korma	Sri Ganganagar	3581

Guar Export Prices:		09-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

**Guar seed EDD:**

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Bikaner	502	40	20	3783	1752
Deesa	-	-	-	-	-
Sri Ganganagar	-	-		371	718
Jodhpur	-	-	-	50	40
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Deesa	-	-	-	-	-
Bikaner	-	-	-	951	259
Jodhpur	536	546	690	3261	1083
Nokha	40	105	234	1010	1073
Sri Ganganagar	10	-	20	20	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			9-Feb-22	8-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6190	6100	90
		Jodhpur(Delivery)	6500	6405	95
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5950	5950	Unch
		Sri-Ganganagar (Delivery)	6100	6100	Unch
		Rawla (Loose)	5850	5930	-80
		Gharsana (Loose)	5800	5900	-100
		Raisinghnagar (Loose)	5950	6110	-160
	Bikaner	Bikaner (Loose)	5960	5925	35
		Bikaner (Delivery)	6258	6221	37
		Nokha(Loose)	6000	5900	100
		Nokha (Delivery)	6300	6195	105
		Khajuwala (Loose)	5900	5850	50
		Khajuwala (Delivery)	6195	6143	53
		Lunkaransar (Loose)	5900	NR	-
	Hanumangarh	Hanumangarh (Loose)	5800	5800	Unch
		Hanumangarh (Delivery)	6090	6090	Unch
		Nohar (Loose)	6275	6000	275
		Pilibanga (Loose)	5795	5900	-105
	Nagaur	Nagaur (Loose)	6000	6070	-70
	Churu	Churu (Delivery)	5650	5500	150
	Alwar	Alwar (Loose)	5400	5200	200
Haryana	Hisar	Adampur (Loose)	5700	5650	50
		Adampur (Delivery)	5985	5933	53
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	6000	6050	-50
	Sirsa	Sirsa (Loose)	5850	5825	25
		Dhabwali (Loose)	5725	5845	-120
		Dhabwali (Delivery)	6011	6137	-126
		Ellanabad (Loose)	6000	5800	200
	Fatehabad	Fatehabad (Loose)	5400	5400	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5800	5725	75
	Rajkot	Rajkot (Loose)	6050	6030	20
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11600	11500	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	11600	11500	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11600	11500	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			9-Feb-22	8-Feb-22	
Rajasthan	Jodhpur	Jodhpur	80	100	-20
	Sri-Ganganagar	Sri-Ganganagar	1000	1000	Unch
		Rawla	20	15	5
		Gharsana	50	150	-100
		Raisinghnagar	50	150	-100
	Bikaner	Bikaner	300	400	-100
		Nokha	350	350	Unch
		Khajuwala	200	200	Unch
		Lunkaransar	400	NR	-
	Hanumangarh	Hanumangarh	60	200	-140
		Nohar	570	350	220
		Pilibanga	100	115	-15
	Nagaur	Nagaur	350	400	-50
	Churu	Churu	100	50	50
	Alwar	Alwar	185	100	85
Haryana	Hisar	Adampur	500	600	-100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	200	500	-300
	Sirsa	Sirsa	1200	1000	200
		Dhabwali	300	320	-20
		Ellanabad	245	350	-105
	Fatehabad	Fatehabad	50	60	-10
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	94	56	38
	Rajkot	Rajkot	75	70	5
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			6479	6536	-57

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