

- In Jodhpur, guar seed prices remained steady as compared to previous day amid firm arrivals in the market. In Rajasthan, arrival stood at 4,405 Qtl as compared to 3,815 Qtl previous day. In Haryana, arrivals stood at 2,695 Qtl Vs 2,495 Qtl previous day. Guar seed March futures market went up on fresh long buildup in the support zone of 6100-6200, open interest increased by 7.8%, Guar gum too increased on fresh long buildup, open interest went up by 9.94%. WTI crude oil rebounded by 1%.
- As on 04th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 2 to 497 compared to 495 previous week.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne in the month of Dec'2021 as compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany 3,092 tonne, China 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonne compared to 23,292 tonne during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonne bought by US, Russia bought 4,000 tonne, Germany 1,322 tonne, China 1,070 tonne, Australia 1,041 tonne and Canada bought 862 tonne.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonne compared to 2,580 tonne previous month at an average FoB of US \$1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.5 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonne bought by China, US 660 tonne and Switzerland 60 tonne.

- **Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.



NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+1.68	6136	6248	6136	6237	12900	2435	16575	-6340
Mar-22	+1.83	6192	6298	6175	6290	36045	11330	72850	5250

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+2.87	11444	11754	11420	11754	8700	3120	6470	-4,185
Mar-22	+3.00	11600	11929	11548	11900	20355	7215	53575	4,845

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	09-Feb-22	09-Feb-22	09-Feb-22
Bikaner	22143	291	22434
Deesa	138	-	138
Sri Ganganagar	1410	-	1410
Jodhpur	1311	10	1321
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	09-Feb-22	09-Feb-22	09-Feb-22
Deesa	120	-	120
Bikaner	4705	50	4755
Jodhpur	19354	243	19597
Nokha	3931	-	3931
Sri Ganganagar	70	-	70

Churi and Korma Prices:		10-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2663
Korma	Sri Ganganagar	3581

Guar Export Prices:		09-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		120	1601
Guargum Powder	200 Mesh 5000 CPS	135	1802
	200 Mesh 3500 CPS	130	1735
Guargum Meal	Meal 40%	40	534
	Meal 50%	50	667

**Guar seed EDD:**

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Bikaner	502	40	20	3783	1752
Deesa	-	-	-	-	-
Sri Ganganagar	-	-		371	718
Jodhpur	-	-	-	50	40
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
Deesa	-	-	-	-	-
Bikaner	-	-	-	951	259
Jodhpur	536	546	690	3261	1083
Nokha	40	105	234	1010	1073
Sri Ganganagar	10	-	20	20	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-Feb-22	9-Feb-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6190	6190	Unch
		Jodhpur(Delivery)	6500	6500	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5950	5950	Unch
		Sri-Ganganagar (Delivery)	6100	6100	Unch
		Rawla (Loose)	5755	5850	-95
		Gharsana (Loose)	5800	5800	Unch
		Raisinghnagar (Loose)	6090	5950	140
	Bikaner	Bikaner (Loose)	5980	5960	20
		Bikaner (Delivery)	6279	6258	21
		Nokha(Loose)	6025	6000	25
		Nokha (Delivery)	6326	6300	26
		Khajuwala (Loose)	5900	5900	Unch
		Khajuwala (Delivery)	6195	6195	Unch
		Lunkaransar (Loose)	6000	5900	100
	Hanumangarh	Hanumangarh (Loose)	5850	5800	50
		Hanumangarh (Delivery)	6143	6090	53
		Nohar (Loose)	6010	6275	-265
		Pilibanga (Loose)	5760	5795	-35
	Nagaur	Nagaur (Loose)	6000	6000	Unch
	Churu	Churu (Delivery)	5650	5650	Unch
	Alwar	Alwar (Loose)	5400	5400	Unch
Haryana	Hisar	Adampur (Loose)	5800	5700	100
		Adampur (Delivery)	6090	5985	105
	Bhiwani	Bhiwani (Delivery)	NR	NR	-
		Siwani (Loose)	6000	6000	Unch
	Sirsa	Sirsa (Loose)	5850	5850	Unch
		Dhabwali (Loose)	5820	5725	95
		Dhabwali (Delivery)	6111	6011	100
		Ellanabad (Loose)	5600	6000	-400
	Fatehabad	Fatehabad (Loose)	5550	5400	150
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5705	5800	-95
	Rajkot	Rajkot (Loose)	5750	6050	-300
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11700	11600	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	NR	-
	Sirsa	Sirsa	11700	11600	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11700	11600	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Feb-22	9-Feb-22	
Rajasthan	Jodhpur	Jodhpur	150	80	70
	Sri-Ganganagar	Sri-Ganganagar	1200	1000	200
		Rawla	30	20	10
		Gharsana	100	50	50
		Raisinghnagar	200	50	150
	Bikaner	Bikaner	400	300	100
		Nokha	500	350	150
		Khajuwala	150	200	-50
		Lunkaransar	400	400	Unch
	Hanumangarh	Hanumangarh	100	60	40
		Nohar	520	570	-50
		Pilibanga	70	100	-30
	Nagaur	Nagaur	300	350	-50
	Churu	Churu	100	100	Unch
	Alwar	Alwar	185	185	Unch
Haryana	Hisar	Adampur	600	500	100
	Bhiwani	Bhiwani	NR	NR	-
		Siwani	200	200	Unch
	Sirsa	Sirsa	1400	1200	200
		Dhabwali	265	300	-35
		Ellanabad	130	245	-115
	Fatehabad	Fatehabad	100	50	50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	49	94	-45
	Rajkot	Rajkot	73	75	-2



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7222	6479	743

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