

- In Jodhpur, guar seed prices went up as compared to previous day amid firm arrivals in the market. In Rajasthan, arrival stood at 4,205 Qtl as compared to 3,875 Qtl previous day. In Haryana, arrivals stood at 3,050 Qtl Vs 3,100 Qtl previous day.
- As on 04th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 2 to 497 compared to 495 previous week.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne in the month of Dec'2021 as compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany 3,092 tonne, China 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

#### Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonne compared to 23,292 tonne during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonne bought by US, Russia bought 4,000 tonne, Germany 1,322 tonne, China 1,070 tonne, Australia 1,041 tonne and Canada bought 862 tonne.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonne compared to 2,580 tonne previous month at an average FoB of US \$1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.5 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonne bought by China, US 660 tonne and Switzerland 60 tonne.

- **Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-	-	-	-	-	-	-	-	-
Mar-22	-	-	-	-	-	-	-	-	-

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-	-	-	-	-	-	-	-	-
Mar-22	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	11-Feb-22	11-Feb-22	11-Feb-22
Bikaner	22163	451	22614
Deesa	138	-	138
Sri Ganganagar	1410	-	1410
Jodhpur	1321	-	1321
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	11-Feb-22	11-Feb-22	11-Feb-22
Deesa	120	-	120
Bikaner	4755	-	4755
Jodhpur	19543	84	19627
Nokha	3931	30	3961
Sri Ganganagar	70	-	70

Churi and Korma Prices:		12-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2663
Korma	Sri Ganganagar	3581

Guar Export Prices:		12-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

**Guar seed EDD:**

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
<b>Bikaner</b>	502	40	20	3783	1752
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	-	-		371	718
<b>Jodhpur</b>	-	-	-	50	40
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Feb-22	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	-	-	-	951	259
<b>Jodhpur</b>	536	546	690	3261	1083
<b>Nokha</b>	40	105	234	1010	1073
<b>Sri Ganganagar</b>	10	-	20	20	-

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			12-Feb-22	11-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6300	6250	50
		Jodhpur(Delivery)	6615	6563	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	5950	50
		Sri-Ganganagar (Delivery)	6150	6100	50
		Rawla (Loose)	5840	5820	20
		Gharsana (Loose)	6000	6000	Unch
		Raisinghnagar (Loose)	6250	6100	150
	Bikaner	Bikaner (Loose)	6030	6000	30
		Bikaner (Delivery)	6332	6300	32
		Nokha(Loose)	6125	6100	25
		Nokha (Delivery)	6431	6405	26
		Khajuwala (Loose)	6000	6000	Unch
		Khajuwala (Delivery)	6300	6300	Unch
		Lunkaransar (Loose)	6050	6000	50
	Hanumangarh	Hanumangarh (Loose)	5850	5850	Unch
		Hanumangarh (Delivery)	6143	6143	Unch
		Nohar (Loose)	6000	6050	-50
		Pilibanga (Loose)	5790	5790	Unch
	Nagaur	Nagaur (Loose)	6000	5860	140
	Churu	Churu (Delivery)	5600	5600	Unch
	Alwar	Alwar (Loose)	5450	5600	-150
Haryana	Hisar	Adampur (Loose)	5850	5800	50
		Adampur (Delivery)	6143	6090	53
	Bhiwani	Bhiwani (Delivery)	5900	5900	Unch
		Siwani (Loose)	6100	6000	100
	Sirsa	Sirsa (Loose)	5860	5840	20
		Dhabwali (Loose)	6000	5800	200
		Dhabwali (Delivery)	6300	6090	210
		Ellanabad (Loose)	6000	5900	100
	Fatehabad	Fatehabad (Loose)	5700	5600	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5555	5735	-180
	Rajkot	Rajkot (Loose)	6075	6050	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11900	11900	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	11600	11700	-100
	Sirsa	Sirsa	12000	11900	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12000	11900	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			12-Feb-22	11-Feb-22	
Rajasthan	Jodhpur	Jodhpur	50	100	-50
	Sri-Ganganagar	Sri-Ganganagar	800	1000	-200
		Rawla	20	25	-5
		Gharsana	200	50	150
		Raisinghnagar	70	150	-80
	Bikaner	Bikaner	600	400	200
		Nokha	500	500	Unch
		Khajuwala	100	200	-100
		Lunkaransar	1000	500	500
	Hanumangarh	Hanumangarh	200	150	50
		Nohar	275	400	-125
		Pilibanga	60	80	-20
	Nagaur	Nagaur	200	100	100
	Churu	Churu	70	70	Unch
	Alwar	Alwar	60	150	-90
Haryana	Hisar	Adampur	500	600	-100
	Bhiwani	Bhiwani	300	200	100
		Siwani	100	300	-200
	Sirsa	Sirsa	1500	1300	200
		Dhabwali	320	250	70
		Ellanabad	260	300	-40
	Fatehabad	Fatehabad	70	150	-80
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	6	51	-45
	Rajkot	Rajkot	60	100	-40

	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7321	7126	195

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2022 Indian Agribusiness Systems Limited