

- In Jodhpur, guar seed prices remained steady as compared to previous day amid tight arrivals in the market. In Rajasthan, arrival stood at 3,940 Qtl as compared to 4,205 Qtl previous day. In Haryana, arrivals stood at 2,425 Qtl Vs 3,050 Qtl previous day. Futures market went up on fresh long buildup.
- As on 11th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 19 to 516 compared to 497 previous week.
- India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne in the month of Dec'2021 as compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany 3,092 tonne, China 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.
- Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne in the month of Dec'21 compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports decreased in the month of November 2021 by 25.01% to 17,466 tonne compared to 23,292 tonne during previous month at an average FoB of US \$ 2169 per tonne in the month of Nov'2021 as compared to US \$ 1849 per tonne previous month. Further, the gum shipments were up by 30.21% in Nov'2021 compared to the same period last year. Of the total exported quantity, around 4,645 tonne bought by US, Russia bought 4,000 tonne, Germany 1,322 tonne, China 1,070 tonne, Australia 1,041 tonne and Canada bought 862 tonne.

India's guar split exports increased in the month of Nov'2021 by 1.55% to 2,620 tonne compared to 2,580 tonne previous month at an average FoB of US \$1,557 per tonne in the month of Nov'21 compared to US \$ 1,325 per tonne previous month. However, the guar split shipments gone down by 42.5 % in Nov'21 2021 compared to the same period last year. Of the total exported quantity, around 1,900 tonne bought by China, US 660 tonne and Switzerland 60 tonne.

- **Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+1.35	6339	6435	6315	6365	8820	-1395	7425	-5270
Mar-22	+1.07	6370	6488	6360	6397	47440	6345	76260	5105

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	+1.57	11808	12120	11801	11916	3880	-3430	800	-1,950
Mar-22	+1.61	12030	12300	11935	12090	21160	5225	58175	1,410

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	12-Feb-22	12-Feb-22	12-Feb-22
Bikaner	21942	658	22600
Deesa	138	-	-
Sri Ganganagar	1321	-	1321
Jodhpur	1490	50	1540
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	12-Feb-22	12-Feb-22	12-Feb-22
Deesa	120	-	120
Bikaner	4710	10	4720
Jodhpur	19523	64	19587
Nokha	3891	50	3941
Sri Ganganagar	60	-	60

Churi and Korma Prices:		14-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2700
Korma	Jodhpur	3600
Churi	Sri Ganganagar	2725
Korma	Sri Ganganagar	3623

Guar Export Prices:		14-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		122	1617
Guargum Powder	200 Mesh 5000 CPS	140	1855
	200 Mesh 3500 CPS	135	1789
Guargum Meal	Meal 40%	39	517
	Meal 50%	48	636

Guar seed EDD:					
	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Bikaner	40	20	3783	1752	3895
Deesa	-	-	-	-	59
Sri Ganganagar	-	-	371	718	10
Jodhpur	-	-	50	40	624
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Deesa	-	-	-	-	-
Bikaner	556	-	951	259	298
Jodhpur	546	690	3261	1083	1542
Nokha	105	234	1010	1073	80
Sri Ganganagar	-	20	20	-	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			14-Feb-22	12-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6300	6300	Unch
		Jodhpur(Delivery)	6615	6615	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5950	6000	-50
		Sri-Ganganagar (Delivery)	6100	6150	-50
		Rawla (Loose)	5850	5840	10
		Gharsana (Loose)	6000	6000	Unch
		Raisinghnagar (Loose)	6300	6250	50
	Bikaner	Bikaner (Loose)	6150	6030	120
		Bikaner (Delivery)	6458	6332	126
		Nokha(Loose)	6150	6125	25
		Nokha (Delivery)	6458	6431	26
		Khajuwala (Loose)	6100	6000	100
		Khajuwala (Delivery)	6405	6300	105
		Lunkaransar (Loose)	6050	6050	Unch
	Hanumangarh	Hanumangarh (Loose)	6000	5850	150
		Hanumangarh (Delivery)	6300	6143	158
		Nohar (Loose)	6100	6000	100
		Pilibanga (Loose)	5800	5790	10
	Nagaur	Nagaur (Loose)	5950	6000	-50
	Churu	Churu (Delivery)	5800	5600	200
	Alwar	Alwar (Loose)	5450	5450	Unch
Haryana	Hisar	Adampur (Loose)	5900	5850	50
		Adampur (Delivery)	6195	6143	53
	Bhiwani	Bhiwani (Delivery)	6100	5900	200
		Siwani (Loose)	6100	6100	Unch
	Sirsa	Sirsa (Loose)	5980	5860	120
		Dhabwali (Loose)	6050	6000	50
		Dhabwali (Delivery)	6353	6300	53
		Ellanabad (Loose)	6100	6000	100
	Fatehabad	Fatehabad (Loose)	5800	5700	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5555	-
	Rajkot	Rajkot (Loose)	6035	6075	-40
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11900	11900	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	12000	11600	400
	Sirsa	Sirsa	12000	12000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12000	12000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			14-Feb-22	12-Feb-22	
Rajasthan	Jodhpur	Jodhpur	70	50	20
	Sri-Ganganagar	Sri-Ganganagar	800	800	Unch
		Rawla	100	20	80
		Gharsana	120	200	-80
		Raisinghnagar	150	70	80
	Bikaner	Bikaner	500	600	-100
		Nokha	500	500	Unch
		Khajuwala	200	100	100
		Lunkaransar	800	1000	-200
	Hanumangarh	Hanumangarh	100	200	-100
		Nohar	200	275	-75
		Pilibanga	50	60	-10
	Nagaur	Nagaur	100	200	-100
	Churu	Churu	50	70	-20
	Alwar	Alwar	200	60	140
Haryana	Hisar	Adampur	100	500	-400
	Bhiwani	Bhiwani	200	300	-100
		Siwani	150	100	50
	Sirsa	Sirsa	1250	1500	-250
		Dhabwali	400	320	80
		Ellanabad	200	260	-60
	Fatehabad	Fatehabad	125	70	55
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	6	-
	Rajkot	Rajkot	150	60	90

	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			6515	7321	-806

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