

- In Jodhpur, guar seed prices went up compared to previous day in spite of firm arrivals in the market. In Rajasthan, arrival stood at 4,620 Qtl as compared to 3,940 Qtl previous day. In Haryana, arrivals stood at 3,275 Qtl Vs 2,425 Qtl previous day.
- India's guar gum exports decreased in the month of January 2022 by 15.43% to 21,373 tonne compared to 25,274 tonne during previous month at an average FoB of US \$2,171 per tonne as compared to US \$2,466 per tonne previous month. However, the gum shipments were up by 35.18% in Jan'2022 compared to the same period last year. Of the total exported quantity, around 6,473 tonne bought by US, Russia bought 3,519 tonne, Germany bought 2,640 tonne, China bought 1,282 tonne, and Canada bought 696 tonne.
- Additionally, India's guar split exports increased in the month of Jan'2022 by 23.78% to 4,045 tonne compared to 3,268 tonne previous month at an average FoB of US \$ 1,780 per tonne compared to US \$ 1,639 per tonne previous month. However, the guar split shipments gone down by 26.61 % in Jan'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne bought by China, US bought 500 tonne, and Mexico bought 78 tonne.
- As on 11th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 19 to 516 compared to 497 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany bought 3,092 tonne, China bought 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.

Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.

Outlook: The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.



NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-0.68	6350	6360	6293	6317	915	-7905	6105	-1320
Mar-22	-0.77	6404	6426	6325	6355	34560	-12880	77125	865

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-1.49	11917	11811	11734	11740	300	-3580	500	-300
Mar-22	-1.63	12111	12165	11881	11912	14790	-6370	56345	-1,830

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	14-Feb-22	14-Feb-22	14-Feb-22
Bikaner	22370	753	23123
Deesa	138	-	138
Sri Ganganagar	1520	130	1650
Jodhpur	1321	-	1321
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	14-Feb-22	14-Feb-22	14-Feb-22
Deesa	120	-	120
Bikaner	4710	60	4770
Jodhpur	19503	74	19577
Nokha	3891	60	3951
Sri Ganganagar	60	-	60

Churi and Korma Prices:		15-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2700
Korma	Jodhpur	3600
Churi	Sri Ganganagar	2725
Korma	Sri Ganganagar	3623

Guar Export Prices:		15-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

**Guar seed EDD:**

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Bikaner	40	20	3783	1752	3895
Deesa	-	-	-	-	59
Sri Ganganagar	-	-	371	718	10
Jodhpur	-	-	50	40	624
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Deesa	-	-	-	-	-
Bikaner	556	-	951	259	298
Jodhpur	546	690	3261	1083	1542
Nokha	105	234	1010	1073	80
Sri Ganganagar	-	20	20	-	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			15-Feb-22	14-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6315	6300	15
		Jodhpur (Delivery)	6631	6615	16
	Sri-Ganganagar	Sri-Ganganagar (Loose)	6000	5950	50
		Sri-Ganganagar (Delivery)	6150	6100	50
		Rawla (Loose)	5900	5850	50
		Gharsana (Loose)	6300	6000	300
		Raisinghnagar (Loose)	6250	6300	-50
	Bikaner	Bikaner (Loose)	6060	6150	-90
		Bikaner (Delivery)	6363	6458	-95
		Nokha (Loose)	6150	6150	Unch
		Nokha (Delivery)	6458	6458	Unch
		Khajuwala (Loose)	6100	6100	Unch
		Khajuwala (Delivery)	6405	6405	Unch
		Lunkaransar (Loose)	6050	6050	Unch
	Hanumangarh	Hanumangarh (Loose)	6000	6000	Unch
		Hanumangarh (Delivery)	6300	6300	Unch
		Nohar (Loose)	6150	6100	50
		Pilibanga (Loose)	5980	5800	180
	Nagaur	Nagaur (Loose)	6040	5950	90
	Churu	Churu (Delivery)	5850	5800	50
	Alwar	Alwar (Loose)	5500	5450	50
Haryana	Hisar	Adampur (Loose)	5900	5900	Unch
		Adampur (Delivery)	6195	6195	Unch
	Bhiwani	Bhiwani (Delivery)	6100	6100	Unch
		Siwani (Loose)	6125	6100	25
	Sirsa	Sirsa (Loose)	5850	5980	-130
		Dhabwali (Loose)	5880	6050	-170
		Dhabwali (Delivery)	6174	6353	-179
		Ellanabad (Loose)	5975	6100	-125
	Fatehabad	Fatehabad (Loose)	5800	5800	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5785	NA	-
	Rajkot	Rajkot (Loose)	NA	6035	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12000	11900	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	12000	12000	Unch
	Sirsa	Sirsa	12000	12000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12000	12000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			15-Feb-22	14-Feb-22	
Rajasthan	Jodhpur	Jodhpur	100	70	30
	Sri-Ganganagar	Sri-Ganganagar	1000	800	200
		Rawla	50	100	-50
		Gharsana	100	120	-20
		Raisinghnagar	200	150	50
	Bikaner	Bikaner	600	500	100
		Nokha	400	500	-100
		Khajuwala	150	200	-50
		Lunkaransar	700	800	-100
	Hanumangarh	Hanumangarh	150	100	50
		Nohar	500	200	300
		Pilibanga	140	50	90
	Nagaur	Nagaur	265	100	165
	Churu	Churu	80	50	30
	Alwar	Alwar	185	200	-15
Haryana	Hisar	Adampur	600	100	500
	Bhiwani	Bhiwani	250	200	50
		Siwani	300	150	150
	Sirsa	Sirsa	1500	1250	250
		Dhabwali	350	400	-50
		Ellanabad	175	200	-25
	Fatehabad	Fatehabad	100	125	-25
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	24	NA	-
	Rajkot	Rajkot	NA	150	-



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7919	6515	1404

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