

- In Jodhpur, guar seed prices went up compared to previous day amid firm arrivals in the market. In Rajasthan, arrival stood at 4,765 Qtl as compared to 4,620 Qtl previous day. In Haryana, arrivals stood at 3,645 Qtl Vs 3,275 Qtl previous day.
- India's guar gum exports decreased in the month of January 2022 by 15.43% to 21,373 tonne compared to 25,274 tonne during previous month at an average FoB of US \$2,171 per tonne as compared to US \$2,466 per tonne previous month. However, the gum shipments were up by 35.18% in Jan'2022 compared to the same period last year. Of the total exported quantity, around 6,473 tonne bought by US, Russia bought 3,519 tonne, Germany bought 2,640 tonne, China bought 1,282 tonne, and Canada bought 696 tonne.
- Additionally, India's guar split exports increased in the month of Jan'2022 by 23.78% to 4,045 tonne compared to 3,268 tonne previous month at an average FoB of US \$ 1,780 per tonne compared to US \$ 1,639 per tonne previous month. However, the guar split shipments gone down by 26.61 % in Jan'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne bought by China, US bought 500 tonne, and Mexico bought 78 tonne.
- As on 11th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 19 to 516 compared to 497 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany bought 3,092 tonne, China bought 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.

Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.

Outlook: The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-1.01	6340	6370	6261	6261	835	-80	4885	-1220
Mar-22	-1.10	6365	6417	6287	6297	32040	-2520	78780	1655

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-22	-0.89	11845	11845	11641	11641	220	-80	320	-180
Mar-22	-1.26	11882	12055	11735	11795	10365	-4425	55340	-1,005

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	15-Feb-22	15-Feb-22	15-Feb-22
Bikaner	22620	944	23564
Deesa	138	10	148
Sri Ganganagar	1550	100	1650
Jodhpur	1321	-	1321
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	15-Feb-22	15-Feb-22	15-Feb-22
Deesa	120	-	120
Bikaner	4720	50	4770
Jodhpur	19394	74	19468
Nokha	3891	60	3951
Sri Ganganagar	60	-	60

Churi and Korma Prices:		16-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3488
Churi	Sri Ganganagar	2588
Korma	Sri Ganganagar	3563

Guar Export Prices:		16-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

**Guar seed EDD:**

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Bikaner	40	20	3783	1752	3895
Deesa	-	-	-	-	59
Sri Ganganagar	-	-	371	718	10
Jodhpur	-	-	50	40	624
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Deesa	-	-	-	-	-
Bikaner	556	-	951	259	298
Jodhpur	546	690	3261	1083	1542
Nokha	105	234	1010	1073	80
Sri Ganganagar	-	20	20	-	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			16-Feb-22	15-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6340	6315	25
		Jodhpur(Delivery)	6657	6631	26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	6000	Unch
		Sri-Ganganagar (Delivery)	6150	6150	Unch
		Rawla (Loose)	6000	5900	100
		Gharsana (Loose)	6200	6300	-100
		Raisinghnagar (Loose)	6200	6250	-50
	Bikaner	Bikaner (Loose)	6070	6060	10
		Bikaner (Delivery)	6374	6363	11
		Nokha(Loose)	6150	6150	Unch
		Nokha (Delivery)	6458	6458	Unch
		Khajuwala (Loose)	6125	6100	25
		Khajuwala (Delivery)	6431	6405	26
		Lunkaransar (Loose)	6100	6050	50
	Hanumangarh	Hanumangarh (Loose)	5900	6000	-100
		Hanumangarh (Delivery)	6195	6300	-105
		Nohar (Loose)	6000	6150	-150
		Pilibanga (Loose)	5980	5980	Unch
	Nagaur	Nagaur (Loose)	6200	6040	160
	Churu	Churu (Delivery)	5700	5850	-150
	Alwar	Alwar (Loose)	5330	5500	-170
Haryana	Hisar	Adampur (Loose)	5900	5900	Unch
		Adampur (Delivery)	6195	6195	Unch
	Bhiwani	Bhiwani (Delivery)	6100	6100	Unch
		Siwani (Loose)	6150	6125	25
	Sirsa	Sirsa (Loose)	5820	5850	-30
		Dhabwali (Loose)	5800	5880	-80
		Dhabwali (Delivery)	6090	6174	-84
		Ellanabad (Loose)	5900	5975	-75
	Fatehabad	Fatehabad (Loose)	5675	5800	-125
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5760	5785	-25
	Rajkot	Rajkot (Loose)	6000	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12050	12000	50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	12000	12000	Unch
	Sirsa	Sirsa	11900	12000	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12050	12000	50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			16-Feb-22	15-Feb-22	
Rajasthan	Jodhpur	Jodhpur	150	100	50
	Sri-Ganganagar	Sri-Ganganagar	700	1000	-300
		Rawla	60	50	10
		Gharsana	30	100	-70
		Raisinghnagar	100	200	-100
	Bikaner	Bikaner	700	600	100
		Nokha	650	400	250
		Khajuwala	50	150	-100
		Lunkaransar	800	700	100
	Hanumangarh	Hanumangarh	125	150	-25
		Nohar	680	500	180
		Pilibanga	40	140	-100
	Nagaur	Nagaur	530	265	265
	Churu	Churu	100	80	20
	Alwar	Alwar	50	185	-135
Haryana	Hisar	Adampur	400	600	-200
	Bhiwani	Bhiwani	150	250	-100
		Siwani	400	300	100
	Sirsa	Sirsa	2000	1500	500
		Dhabwali	280	350	-70
		Ellanabad	265	175	90
	Fatehabad	Fatehabad	150	100	50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	45	24	21
	Rajkot	Rajkot	140	NA	-



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			8595	7919	676

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