

- In Jodhpur, guar seed prices witnessed mild gains compared to previous day amid tight arrivals in the market. In Rajasthan, arrival stood at 2,745 Qtl as compared to 3,440 Qtl previous day. In Haryana, arrivals stood at 2,120 Qtl Vs 2,200 Qtl previous day.
- India's guar gum exports decreased in the month of January 2022 by 15.43% to 21,373 tonne compared to 25,274 tonne during previous month at an average FoB of US \$2,171 per tonne as compared to US \$2,466 per tonne previous month. However, the gum shipments were up by 35.18% in Jan'2022 compared to the same period last year. Of the total exported quantity, around 6,473 tonne bought by US, Russia bought 3,519 tonne, Germany bought 2,640 tonne, China bought 1,282 tonne, and Canada bought 696 tonne.
- Additionally, India's guar split exports increased in the month of Jan'2022 by 23.78% to 4,045 tonne compared to 3,268 tonne previous month at an average FoB of US \$ 1,780 per tonne compared to US \$ 1,639 per tonne previous month. However, the guar split shipments gone down by 26.61 % in Jan'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne bought by China, US bought 500 tonne, and Mexico bought 78 tonne.
- As on 18th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 520 as compared to previous week at 516.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

Previous Updates:

India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany bought 3,092 tonne, China bought 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.

Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.

Outlook: The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Mar-22	-	-	-	-	-	-	-	-	-
Apr-22	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Mar-22	-	-	-	-	-	-	-	-	-
Apr-22	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	18-Feb-22	18-Feb-22	18-Feb-22
Bikaner	23104	1272	24376
Deesa	138	10	148
Sri Ganganagar	1680	40	1720
Jodhpur	1321	39	1360
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	18-Feb-22	18-Feb-22	18-Feb-22
Deesa	120	-	120
Bikaner	4542	50	4592
Jodhpur	19404	89	19493
Nokha	3941	20	3961
Sri Ganganagar	60	-	60

Churi and Korma Prices:		19-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3488
Churi	Sri Ganganagar	2588
Korma	Sri Ganganagar	3563

Guar Export Prices:		19-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

**Guar seed EDD:**

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Bikaner	40	20	3783	1752	3895
Deesa	-	-	-	-	59
Sri Ganganagar	-	-	371	718	10
Jodhpur	-	-	50	40	624
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
Deesa	-	-	-	-	-
Bikaner	556	-	951	259	298
Jodhpur	477	690	3261	1083	1542
Nokha	105	234	1010	1073	80
Sri Ganganagar	-	20	20	-	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			19-Feb-22	18-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6320	6285	35
		Jodhpur(Delivery)	6636	6599	37
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NR	5950	-
		Sri-Ganganagar (Delivery)	NR	6100	-
		Rawla (Loose)	5995	5985	10
		Gharsana (Loose)	6000	6000	Unch
		Raisinghnagar (Loose)	6050	6100	-50
	Bikaner	Bikaner (Loose)	6050	6040	10
		Bikaner (Delivery)	6353	6342	11
		Nokha(Loose)	6050	6100	-50
		Nokha (Delivery)	6353	6405	-53
		Khajuwala (Loose)	6000	6100	-100
		Khajuwala (Delivery)	6300	6405	-105
		Lunkaransar (Loose)	6050	6000	50
	Hanumangarh	Hanumangarh (Loose)	5850	5850	Unch
		Hanumangarh (Delivery)	6143	6143	Unch
		Nohar (Loose)	6120	5990	130
		Pilibanga (Loose)	5835	5810	25
	Nagaur	Nagaur (Loose)	5900	6000	-100
	Churu	Churu (Delivery)	5900	5900	Unch
	Alwar	Alwar (Loose)	5800	5800	Unch
Haryana	Hisar	Adampur (Loose)	5900	5900	Unch
		Adampur (Delivery)	6195	6195	Unch
	Bhiwani	Bhiwani (Delivery)	NR	6000	-
		Siwani (Loose)	6075	6050	25
	Sirsa	Sirsa (Loose)	5870	5800	70
		Dhabwali (Loose)	5780	5780	Unch
		Dhabwali (Delivery)	6069	6069	Unch
		Ellanabad (Loose)	5960	5765	195
	Fatehabad	Fatehabad (Loose)	5700	5600	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5555	-
	Rajkot	Rajkot (Loose)	5990	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11900	11900	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	11800	-
	Sirsa	Sirsa	11900	11800	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11900	11900	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			19-Feb-22	18-Feb-22	
Rajasthan	Jodhpur	Jodhpur	100	90	10
	Sri-Ganganagar	Sri-Ganganagar	NR	1000	-
		Rawla	130	20	110
		Gharsana	40	50	-10
		Raisinghnagar	100	250	-150
	Bikaner	Bikaner	300	600	-300
		Nokha	500	500	Unch
		Khajuwala	50	150	-100
		Lunkaransar	600	700	-100
	Hanumangarh	Hanumangarh	90	100	-10
		Nohar	600	100	500
		Pilibanga	80	115	-35
	Nagaur	Nagaur	30	100	-70
	Churu	Churu	80	80	Unch
	Alwar	Alwar	45	45	Unch
Haryana	Hisar	Adampur	500	500	Unch
	Bhiwani	Bhiwani	NR	100	-
		Siwani	200	200	Unch
	Sirsa	Sirsa	1000	1400	-400
		Dhabwali	220	145	75
		Ellanabad	100	100	Unch
	Fatehabad	Fatehabad	100	50	50
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	52	-
	Rajkot	Rajkot	150	NA	-
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			5015	6447	-1432

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