

- In Jodhpur, guar seed prices witnessed loss compared to previous day amid firm arrivals in the market. In Rajasthan, arrival stood at 3,395 Qtl as compared to 2,745 Qtl previous day. In Haryana, arrivals stood at 3,655 Qtl Vs 2,120 Qtl previous day. Futures market, of March expiry Guar seed went down on long liquidation, open interest went down by 2.9%. Guar gum too went down on long liquidation, open interest went down by 5.13%.
- India's guar gum exports decreased in the month of January 2022 by 15.43% to 21,373 tonne compared to 25,274 tonne during previous month at an average FoB of US \$2,171 per tonne as compared to US \$2,466 per tonne previous month. However, the gum shipments were up by 35.18% in Jan'2022 compared to the same period last year. Of the total exported quantity, around 6,473 tonne bought by US, Russia bought 3,519 tonne, Germany bought 2,640 tonne, China bought 1,282 tonne, and Canada bought 696 tonne.
- Additionally, India's guar split exports increased in the month of Jan'2022 by 23.78% to 4,045 tonne compared to 3,268 tonne previous month at an average FoB of US \$ 1,780 per tonne compared to US \$ 1,639 per tonne previous month. However, the guar split shipments gone down by 26.61 % in Jan'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne bought by China, US bought 500 tonne, and Mexico bought 78 tonne.
- As on 18th Feb'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 4 to 520 as compared to previous week at 516.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India increased by 46% to 1,85,222 metric tonne during April-Oct (2020-2021) this fiscal vs 1,26,808 metric tonne during the corresponding period last year. In value terms, the exports went up to Rs. 1,631 crores vs Rs. 1,061 crores same period last year.

### Previous Updates:

India's guar gum exports increased in the month of December 2021 by 44.70% to 25,274 tonne compared to 17,466 tonne during previous month at an average FoB of US \$2466 per tonne compared to US \$2169 per tonne previous month. Further, the gum shipments were up by 43.24% in Dec'2021 compared to the same period last year. Of the total exported quantity, around 7,671 tonne bought by US, Russia bought 6,964 tonne, Germany bought 3,092 tonne, China bought 1,036 tonne, Australia 835 tonne and Canada bought 687 tonne.

Additionally, India's guar split exports too increased in the month of Dec'2021 by 24.73% to 3,268 tonne compared to 2,620 tonne previous month at an average FoB of US \$ 1,639 per tonne compared to US \$ 1,557 per tonne previous month. However, the guar split shipments gone up by 16.71 % in Dec'21 2021 compared to the same period last year. Of the total exported quantity, around 1,360 tonne bought by China, US bought 960 tonne, Mexico 528 tonne and Switzerland bought 240 tonne.

**Outlook:** The guar seed and guar gum prices are expected to trade range bound with firm bias amid tight arrival and lower production, strength in crude oil prices and good guar exports. Guar seed delivery prices are expected to trade around Rs 6400-6700/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Mar-22	-2.40	6332	6348	6180	6186	27915	3845	77180	-2285
Apr-22	-2.27	6370	6392	6235	6237	5975	4500	8790	3765

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Mar-22	-2.54	11851	11945	11550	11568	12375	720	52015	-2,815
Apr-22	-2.31	11960	12076	11690	11690	4850	3235	8390	3,050

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	19-Feb-22	19-Feb-22	19-Feb-22
Bikaner	23604	1311	24915
Deesa	138	-	-
Sri Ganganagar	1710	100	1810
Jodhpur	1361	50	1411
Nokha	-	-	-



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	19-Feb-22	19-Feb-22	19-Feb-22
Deesa	120	-	120
Bikaner	4641	70	4711
Jodhpur	19483	134	19617
Nokha	3951	10	3961
Sri Ganganagar	60	-	60

Churi and Korma Prices:		21-Feb-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2650
Korma	Jodhpur	3488
Churi	Sri Ganganagar	2588
Korma	Sri Ganganagar	3563

Guar Export Prices:		21-Feb-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		121	1622
Guargum Powder	200 Mesh 5000 CPS	138	1850
	200 Mesh 3500 CPS	133	1783
Guargum Meal	Meal 40%	38	509
	Meal 50%	47	630

**Guar seed EDD:**

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
<b>Bikaner</b>	40	20	3783	1752	3895
<b>Deesa</b>	-	-	-	-	59
<b>Sri Ganganagar</b>	-	-	371	718	10
<b>Jodhpur</b>	-	-	50	40	624
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Mar-22	10-Apr-22	10-May-22	10-Jun-22	10-Jul-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	556	-	951	259	298
<b>Jodhpur</b>	477	690	3261	1083	1542
<b>Nokha</b>	105	234	1010	1073	80
<b>Sri Ganganagar</b>	-	20	20	-	-



### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			21-Feb-22	19-Feb-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6280	6320	-40
		Jodhpur(Delivery)	6594	6636	-42
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	NR	-
		Sri-Ganganagar (Delivery)	6150	NR	-
		Rawla (Loose)	5825	5995	-170
		Gharsana (Loose)	5950	6000	-50
		Raisinghnagar (Loose)	6050	6050	Unch
	Bikaner	Bikaner (Loose)	6015	6050	-35
		Bikaner (Delivery)	6316	6353	-37
		Nokha(Loose)	6050	6050	Unch
		Nokha (Delivery)	6353	6353	Unch
		Khajuwala (Loose)	6000	6000	Unch
		Khajuwala (Delivery)	6300	6300	Unch
		Lunkaransar (Loose)	6000	6050	-50
	Hanumangarh	Hanumangarh (Loose)	5700	5850	-150
		Hanumangarh (Delivery)	5985	6143	-158
		Nohar (Loose)	5950	6120	-170
		Pilibanga (Loose)	5800	5835	-35
	Nagaur	Nagaur (Loose)	5900	5900	Unch
	Churu	Churu (Delivery)	5900	5900	Unch
	Alwar	Alwar (Loose)	5800	5800	Unch
Haryana	Hisar	Adampur (Loose)	5850	5900	-50
		Adampur (Delivery)	6143	6195	-53
	Bhiwani	Bhiwani (Delivery)	6000	NR	-
		Siwani (Loose)	6050	6075	-25
	Sirsa	Sirsa (Loose)	5725	5870	-145
		Dhabwali (Loose)	5900	5780	120
		Dhabwali (Delivery)	6195	6069	126
		Ellanabad (Loose)	5795	5960	-165
	Fatehabad	Fatehabad (Loose)	5650	5700	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NA	5990	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	11900	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	11650	NR	-
	Sirsa	Sirsa	11800	11900	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11800	11900	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			21-Feb-22	19-Feb-22	
Rajasthan	Jodhpur	Jodhpur	70	100	-30
	Sri-Ganganagar	Sri-Ganganagar	500	NR	-
		Rawla	50	130	-80
		Gharsana	50	40	10
		Raisinghnagar	60	100	-40
	Bikaner	Bikaner	500	300	200
		Nokha	500	500	Unch
		Khajuwala	150	50	100
		Lunkaransar	700	600	100
	Hanumangarh	Hanumangarh	200	90	110
		Nohar	150	600	-450
		Pilibanga	100	80	20
	Nagaur	Nagaur	250	30	220
	Churu	Churu	50	80	-30
	Alwar	Alwar	65	45	20
Haryana	Hisar	Adampur	500	500	Unch
	Bhiwani	Bhiwani	100	NR	-
		Siwani	300	200	100
	Sirsa	Sirsa	2000	1000	1000
		Dhabwali	225	220	5
		Ellanabad	30	100	-70
	Fatehabad	Fatehabad	500	100	400
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NA	150	-



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7050	5015	2035

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