

- Jodhpur Guar seed delivery prices traded with weak sentiments and went marginally down by 0.3% to Rs.6,594/qtl, amid firm arrivals as compared to previous day. In Rajasthan, arrivals stood at 2,000 Qtl as compared to 1,210 Qtl previous day. In Haryana, arrivals stood at 1,400 qtl as compared to 1,270 Qtl. previous day.
- Futures market too traded with firm sentiments and went up on short covering.
- WTI Crude oil prices trading at \$99.44/ barrels amid demand concern in china due to lockdown.
- As on 22nd April'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 1 to 549 as compared to previous week at 548.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98%of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of \pm 5%. South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

Outlook: The guar seed and guar gum prices are expected to trade with firm bias amid good export demand ,increase in oil rig count, firm crude oil prices and tight stocks. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6500-6800/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+0.55	6314	6345	6164	6345	32365	▲7975	54350	▼-1360
June-22	+0.33	6400	6428	6250	6418	6915	▼-3225	22815	▲1690

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+1.17	12447	12559	12022	12555	19065	▲8905	37565	▼-4750
June-22	+1.00	12610	12729	12210	12715	7260	▲2370	17805	▲3050

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	25-Apr-22	25-Apr-22	25-Apr-22
Bikaner	36197	444	36641
Deesa	148	0	148
Sri Ganganagar	2106	0	2106
Jodhpur	1391	0	1391
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	25-Apr-22	25-Apr-22	25-Apr-22
Deesa	120	0	120
Bikaner	5336	20	5356
Jodhpur	19192	283	19475
Nokha	3405	20	3425
Sri Ganganagar	45	0	45

Churi and Korma Prices:**26th-Apr-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2600
Korma	Jodhpur	3675
Churi	Sri Ganganagar	2644
Korma	Sri Ganganagar	3675



Guar Export Prices:		26th-Apr-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

Guar seed EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Bikaner	2807	1752	3895	3511	2228
Deesa	-	-	59	79	
Sri Ganganagar	371	718	10	141	20
Jodhpur	-	40	624	-	
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Deesa	-	-	-	120	-
Bikaner	339	259	298	199	866
Jodhpur	1066	984	1492	5754	1184
Nokha	140	1043	80	505	284
Sri Ganganagar	5	-	-	10	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			26-Apr-22	25-Apr-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6280	6300	-20
		Jodhpur(Delivery)	6594	6615	-21
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6050	6050	Unch
		Sri-Ganganagar (Delivery)	6200	6200	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	6000	6125	-125
		Bikaner (Delivery)	6300	6431	-131
		Nokha(Loose)	6000	6100	-100
		Nokha (Delivery)	6300	6405	-105
		Khajuwala (Loose)	NA	NA	-
		Khajuwala (Delivery)	NA	NA	-
		Lunkaransar (Loose)	6100	6100	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	6060	NA	-
		Pilibanga (Loose)	5900	5760	140
	Nagaur	Nagaur (Loose)	6050	6000	50
	Churu	Churu (Delivery)	6400	6400	Unch
	Alwar	Alwar (Loose)	6000	6000	Unch
Haryana	Hisar	Adampur (Loose)	6000	6100	-100
		Adampur (Delivery)	6300	6405	-105
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	6100	6200	-100
	Sirsa	Sirsa (Loose)	6000	6050	-50
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	5900	5700	200
	Fatehabad	Fatehabad (Loose)	5800	5950	-150
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5875	-
	Rajkot	Rajkot (Loose)	NA	5900	-
	Jamnagar	Dhrol (Loose)	NA	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12300	12400	-100
	Alwar	Alwar	12500	12500	Unch
	Hanumangarh	Nohar	NR	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	12300	12400	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12300	12500	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			26-Apr-22	25-Apr-22	
Rajasthan	Jodhpur	Jodhpur	40	50	-10
	Sri-Ganganagar	Sri-Ganganagar	30	30	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	300	200	100
		Khajuwala	NA	NA	-
		Lunkaransar	300	200	100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	550	NA	-
		Pilibanga	40	10	30
	Nagaur	Nagaur	190	170	20
Haryana	Churu	Churu	250	250	Unch
	Alwar	Alwar	NA	NA	-
	Hisar	Adampur	500	400	100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	300	100
	Sirsa	Sirsa	400	500	-100
		Dhabwali	NA	NA	-
		Ellanabad	70	20	50
Gujarat	Fatehabad	Fatehabad	30	50	-20
	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	20	-



	Rajkot	Rajkot	NA	40	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3400	2540	860

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