

- Jodhpur Guar seed delivery prices traded with firm sentiments and went marginally up by 1.8% to Rs.6,710/qtl, amid tight arrivals and gain in WTI crude oil prices. Futures market too traded with firm sentiments. In Rajasthan, arrivals stood at 1,280 Qtl as compared to 2,000 Qtl previous day. In Haryana, arrivals stood at 1,305 qtl as compared to 1,400 Qtl. previous day.
- WTI Crude oil prices went up by 3.21% to \$101.70/ barrels.
- As on 22nd April'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 1 to 549 as compared to previous week at 548.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98%of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of \pm 5%. South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

Outlook: The guar seed and guar gum prices are expected to trade with firm bias amid good export demand ,increase in oil rig count, firm crude oil prices and tight stocks. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6500-6800/Qtl in near term.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+0.92	6340	6377	6312	6353	22870	▼-9495	52385	▼-1965
June-22	+0.71	6420	6447	6379	6420	6055	▼-860	24255	▲1440

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+1.16	12513	12690	12477	12599	15410	▼-3655	34420	▼-3145
June-22	+1.29	12669	12847	12640	12766	8400	▲1140	21760	▲3955

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	26-Apr-22	26-Apr-22	26-Apr-22
Bikaner	36582	109	36691
Deesa	148	0	148
Sri Ganganagar	2096	0	2096
Jodhpur	1391	0	1391
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	26-Apr-22	26-Apr-22	26-Apr-22
Deesa	120	0	120
Bikaner	5356	40	5396
Jodhpur	19351	134	19485
Nokha	3405	20	3425
Sri Ganganagar	45	0	45

Churi and Korma Prices:**27th-Apr-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2575
Korma	Jodhpur	3675
Churi	Sri Ganganagar	2644
Korma	Sri Ganganagar	3675



Guar Export Prices:		27th-Apr-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

Guar seed EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Bikaner	2807	1752	3895	3511	2228
Deesa	-	-	59	79	
Sri Ganganagar	371	718	10	141	20
Jodhpur	-	40	624	-	
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Deesa	-	-	-	120	-
Bikaner	339	259	298	199	866
Jodhpur	1066	984	1492	5754	1184
Nokha	140	1043	80	505	284
Sri Ganganagar	5	-	-	10	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			27-Apr-22	26-Apr-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6390	6280	110
		Jodhpur(Delivery)	6710	6594	116
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6050	6050	Unch
		Sri-Ganganagar (Delivery)	6200	6200	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	6150	6000	150
		Bikaner (Delivery)	6458	6300	158
		Nokha(Loose)	6050	6000	50
		Nokha (Delivery)	6353	6300	53
		Khajuwala (Loose)	NA	NA	-
		Khajuwala (Delivery)	NA	NA	-
		Lunkaransar (Loose)	6100	6100	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NA	6060	-
		Pilibanga (Loose)	NA	5900	-
	Nagaur	Nagaur (Loose)	6030	6050	-20
	Churu	Churu (Delivery)	6400	6400	Unch
	Alwar	Alwar (Loose)	6000	6000	Unch
Haryana	Hisar	Adampur (Loose)	6100	6000	100
		Adampur (Delivery)	6405	6300	105
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	6250	6100	150
	Sirsa	Sirsa (Loose)	6050	6000	50
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	5970	5900	70
	Fatehabad	Fatehabad (Loose)	5850	5800	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5960	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12400	12300	100
	Alwar	Alwar	12500	12500	Unch
	Hanumangarh	Nohar	NA	NR	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	12350	12300	50
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12400	12300	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Apr-22	26-Apr-22	
Rajasthan	Jodhpur	Jodhpur	60	40	20
	Sri-Ganganagar	Sri-Ganganagar	30	30	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	300	300	Unch
		Khajuwala	NA	NA	-
		Lunkaransar	500	300	200
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NA	550	-
		Pilibanga	NA	40	-
	Nagaur	Nagaur	90	190	-100
	Churu	Churu	NA	250	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	300	500	-200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	400	-100
	Sirsa	Sirsa	500	400	100
		Dhabwali	NA	NA	-
		Ellanabad	185	70	115
	Fatehabad	Fatehabad	20	30	-10
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	100	NA	-



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-

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