

Today's Update

- Jodhpur Guar seed delivery prices traded with steady sentiments amid monsoon showers in Rajasthan and prices went marginally up by 0.2% stood at Rs.6,489/qtl. In Rajasthan, arrivals stood at 1,050 Qtl as compared to 1,210 Qtl previous day. In Haryana, arrivals stood at 1,825 qtl as compared to 1,800 Qtl. previous day. The guar seed and guar gum prices are expected to trade with steady bias tracking monsoon showers. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6400-6500/Qtl in near term.
- As on 29th April'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 3 to 552 as compared to previous week at 549. Oil rig counts continued to increase on bullish crude oil prices.

Previous Update

- In the last 24 hours, many parts of Gujarat have received heavy to very heavy rainfall and some parts of Rajasthan have also witnessed rain activity. Now, low pressure is present over Madhya Pradesh and adjoining Rajasthan.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98%of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of $\pm 5\%$. South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%)



bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	-0.63	6090	6134	5971	6020	16915	▼-9320	33770	▼-3225
June-22	-0.68	6186	6220	6062	6113	28710	▼-1750	41665	▲3660

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	-1.1	11840	11880	11515	11630	7540	▼-1440	20885	▼-2540
June-22	-1.14	11990	12050	11675	11783	14060	▲375	34825	▲2510

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	04-May-22	04-May-22	04-May-22
Bikaner	35455	0	35455
Deesa	148	0	148
Sri Ganganagar	1966	0	1966
Jodhpur	1391	0	1391
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	04-May-22	04-May-22	04-May-22
Deesa	120	0	120
Bikaner	5375	20	5395
Jodhpur	19550	244	19794
Nokha	3286	40	3326
Sri Ganganagar	95	0	95

Churi and Korma Prices:**05th-May-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2525
Korma	Jodhpur	3619
Churi	Sri Ganganagar	2663
Korma	Sri Ganganagar	3690



Guar Export Prices:		05th-May-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

Guar seed EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Bikaner	1571	1752	3895	3511	2228
Deesa	-	-	59	79	
Sri Ganganagar	231	718	10	141	20
Jodhpur	-	40	624	-	
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Deesa	-	-	-	120	-
Bikaner	239	259	298	199	866
Jodhpur	976	984	1492	5754	1184
Nokha	140	924	80	505	284
Sri Ganganagar	5	-	-	10	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			5-May-22	4-May-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6180	6170	10
		Jodhpur(Delivery)	6489	6479	11
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	NA	-
		Sri-Ganganagar (Delivery)	NA	NA	-
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5900	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5950	5900	50
		Bikaner (Delivery)	6248	6195	53
		Nokha(Loose)	5950	5900	50
		Nokha (Delivery)	6248	6195	53
		Khajuwala (Loose)	NA	NA	-
		Khajuwala (Delivery)	NA	NA	-
		Lunkaransar (Loose)	6000	6000	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	5800	5950	-150
	Churu	Churu (Delivery)	6200	6200	Unch
	Alwar	Alwar (Loose)	5800	5800	Unch
Haryana	Hisar	Adampur (Loose)	5950	5900	50
		Adampur (Delivery)	6248	6195	53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	6050	6000	50
	Sirsa	Sirsa (Loose)	5880	5850	30
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	5655	5800	-145
	Fatehabad	Fatehabad (Loose)	5500	5800	-300
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5455	NA	-
	Rajkot	Rajkot (Loose)	5650	5750	-100
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	0	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12050	11900	150
	Alwar	Alwar	12100	12000	100
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11700	11800	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	12050	11900	150

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-May-22	4-May-22	
Rajasthan	Jodhpur	Jodhpur	150	100	50
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	NA	10	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	350	350	Unch
		Khajuwala	NA	NA	-
		Lunkaransar	200	300	-100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	50	150	-100
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	300	200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	200	300	-100
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	NA	NA	-
		Ellanabad	75	150	-75
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	5	NA	-
	Rajkot	Rajkot	100	30	70
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	0	NA	-
Total Arrivals/Above Markets			2980	3040	-60

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