

**Today's Update**

- Jodhpur Guar seed delivery prices traded with weak sentiments amid monsoon showers in Gujarat and adjoining state of Rajasthan and prices went marginally down by 1.3% stood at Rs.6,405/qtl. In Rajasthan, arrivals stood at 840 Qtl as compared to 1,050 Qtl previous day. In Haryana, arrivals stood at 2,170qtl as compared to 1,820 Qtl. previous day. The guar seed and guar gum prices are expected to trade with steady bias tracking monsoon showers. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6300-6500/Qtl in near term.
- WTI crude oil prices went up by 1.17% to \$109/ barrels. However, Futures market went up on short covering.

**STATE-WISE RAINFALL DISTRIBUTION**

		Day:06-05-2022				Period:01-03-2022 To 06-05-2022			
S NO	MET. SUBDIVISION/UT/STATE/DISTRICT	ACTUAL (mm)	NORMAL (mm)	%DEP.	CAT.	ACTUAL (mm)	NORMAL (mm)	% DEP.	CAT.
REGION : EAST AND NORTH EAST INDIA									
1	ARUNACHAL PRADESH	0.0	8.1	-99%	LD	551.9	536.1	3%	N
2	ASSAM	0.0	8.9	-99%	LD	384.1	313.4	23%	E
3	MEGHALAYA	7.1	13.5	-48%	D	559.6	405.3	38%	E
4	NAGALAND	0.3	6.8	-96%	LD	237.2	220.2	8%	N
5	MANIPUR	0.1	7.2	-99%	LD	217.5	213.9	2%	N
6	MIZORAM	0.6	10.4	-94%	LD	115.0	281.6	-59%	D
7	TRIPURA	3.0	14.4	-79%	LD	144.1	357.4	-60%	LD
8	SIKKIM	5.6	7.3	-24%	D	496.1	374.6	32%	E
9	WEST BENGAL	11.1	3.7	200%	LE	103.1	115.5	-11%	N
10	JHARKHAND	3.8	1.0	285%	LE	21.9	41.9	-48%	D
11	BIHAR	3.8	1.1	247%	LE	27.7	32.1	-14%	N
REGION : NORTH WEST INDIA									
1	UTTAR PRADESH	0.0	0.2	-98%	LD	4.2	16.0	-74%	LD
2	UTTARAKHAND	1.8	1.8	2%	N	19.6	98.2	-80%	LD
3	HARYANA	0.1	0.2	-59%	D	3.6	22.5	-84%	LD
4	CHANDIGARH (UT)	0.0	0.0	-100%	NR	6.8	50.0	-86%	LD
5	DELHI (UT)		0.5		ND	5.9	26.5	-78%	LD
6	PUNJAB	0.0	0.2	-100%	NR	4.4	40.0	-89%	LD
7	HIMACHAL PRADESH	0.0	1.6	-100%	NR	21.9	189.1	-88%	LD
8	JAMMU & KASHMIR (UT)	0.0	2.3	-100%	NR	59.3	270.5	-78%	LD
9	LADAKH (UT)	0.0	0.1	-100%	NR	6.3	21.8	-71%	LD
10	RAJASTHAN	0.3	0.1	167%	LE	3.0	9.4	-69%	LD
REGION : CENTRAL INDIA									
1	ODISHA	6.6	1.6	313%	LE	34.8	67.6	-48%	D
2	MADHYA PRADESH	0.0	0.1	-100%	NR	2.3	11.2	-80%	LD
3	GUJARAT	0.0	0.2	-99%	LD	0.1	1.7	-96%	LD
4	DADAR & NAGAR HAVELI (UT)	0.0	0.0	-100%	NR	0.0	0.0	-100%	NR
5	DAMAN & DIU (UT)	0.0	0.0	-100%	NR	0.9	0.3	198%	LE
6	GOA	0.0	0.8	-100%	NR	54.3	20.2	169%	LE
7	MAHARASHTRA	0.0	0.3	-100%	NR	4.6	14.1	-68%	LD
8	CHHATTISGARH	0.1	0.7	-90%	LD	12.3	26.9	-54%	D
REGION : SOUTH PENINSULA									
1	ANDAMAN & NICOBAR (UT)	13.9	10.1	38%	E	213.9	148.0	45%	E
2	ANDHRA PRADESH	2.6	1.1	140%	LE	22.8	40.4	-43%	D
3	TELANGANA	0.1	0.8	-92%	LD	18.5	33.8	-45%	D
4	TAMIL NADU	0.3	2.2	-88%	LD	90.6	74.0	22%	E
5	PUDUCHERRY (UT)	0.0	4.9	-100%	NR	52.7	58.7	-10%	N
6	KARNATAKA	4.0	1.7	134%	LE	93.1	53.3	75%	LE
7	KERALA	1.3	6.5	-81%	LD	269.1	167.6	61%	LE
8	LAKSHADWEEP (UT)	0.1	4.9	-99%	LD	112.5	65.7	71%	LE
	COUNTRY :	1.4	1.7	-19%		58.8	79.8	-26%	

**CATEGORYWISE DISTRIBUTION OF NO.OF STATES**

CATEGORY	Day:06-05-2022	Period:01-03-2022 To 06-05-2022
	NO.OF STATES	NO.OF STATES
Large Excess	7	5
Excess	1	5
Normal	1	6
Deficient	3	6
Large Deficient	13	14
NoRain	11	1
NoData	1	0

**Previous Update**

- As on 29th April'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 3 to 552 as compared to previous week at 549. Oil rig counts continued to increase on bullish crude oil prices.
- In the last 24 hours, many parts of Gujarat have received heavy to very heavy rainfall and some parts of Rajasthan have also witnessed rain activity. Now, low pressure is present over Madhya Pradesh and adjoining Rajasthan.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98%of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of  $\pm 5\%$ . South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+0.40	5960	6088	5860	6048	19715	▲2800	28775	▼-4995
June-22	+0.43	6045	6168	6013	6139	30680	▲1970	47025	▲5360

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+0.71	11495	11795	11400	11727	9840	▲2300	15410	▼-5475
June-22	+0.91	11750	11966	11585	11910	15370	▲1310	39285	▲4460

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	05-May-22	05-May-22	05-May-22
Bikaner	35455	0	35455
Deesa	148	0	148
Sri Ganganagar	1966	0	1966
Jodhpur	1391	0	1391
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	05-May-22	05-May-22	05-May-22
Deesa	120	0	120
Bikaner	5355	40	5395
Jodhpur	19709	85	19794
Nokha	3117	60	3177
Sri Ganganagar	95	0	95

**Churi and Korma Prices:****06th-May-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2450
Korma	Jodhpur	3600
Churi	Sri Ganganagar	2644
Korma	Sri Ganganagar	3675



Guar Export Prices:		06th-May-22	
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

Guar seed EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Bikaner	1571	1752	3895	3511	2228
Deesa	-	-	59	79	
Sri Ganganagar	231	718	10	141	20
Jodhpur	-	40	624	-	
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
Deesa	-	-	-	120	-
Bikaner	239	259	298	199	866
Jodhpur	976	984	1492	5754	1184
Nokha	140	924	80	505	284
Sri Ganganagar	5	-	-	10	-

## Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			6-May-22	5-May-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6100	6180	-80
		Jodhpur(Delivery)	6405	6489	-84
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NA	NA	-
		Sri-Ganganagar (Delivery)	NA	NA	-
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5900	5950	-50
		Bikaner (Delivery)	6195	6248	-53
		Nokha(Loose)	5850	5950	-100
		Nokha (Delivery)	6143	6248	-105
		Khajuwala (Loose)	NA	NA	-
		Khajuwala (Delivery)	NA	NA	-
		Lunkaransar (Loose)	NR	6000	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	6550	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	6000	5800	200
	Churu	Churu (Delivery)	6200	6200	Unch
	Alwar	Alwar (Loose)	5800	5800	Unch
Haryana	Hisar	Adampur (Loose)	5925	5950	-25
		Adampur (Delivery)	6221	6248	-26
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5950	6050	-100
	Sirsa	Sirsa (Loose)	5800	5880	-80
		Dhabwali (Loose)	5945	NA	-
		Dhabwali (Delivery)	6242	NA	-
		Ellanabad (Loose)	5600	5655	-55
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5455	-
	Rajkot	Rajkot (Loose)	5625	5650	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11700	12050	-350
	Alwar	Alwar	12100	12100	Unch
	Hanumangarh	Nohar	NR	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11600	11700	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11700	12050	-350

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			6-May-22	5-May-22	
Rajasthan	Jodhpur	Jodhpur	70	150	-80
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	300	-50
		Nokha	250	350	-100
		Khajuwala	NA	NA	-
		Lunkaransar	NR	200	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	200	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	70	50	20
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	500	Unch
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	200	200	Unch
	Sirsa	Sirsa	1200	1000	200
		Dhabwali	145	NA	-
		Ellanabad	75	75	Unch
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	5	-
	Rajkot	Rajkot	85	100	-15
	Jamnagar	Dhrol	NA	NA	-



<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3095</b>	<b>2980</b>	<b>115</b>

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