

Normal

Deficient

Large Deficient

NoRain

NoData

Today's Update

- Jodhpur Guar seed delivery prices continue to trade with weak sentiments amid pre monsoon showers and prices remained sideways and went marginally down by 0.2% at Rs.6,395/qtl. In Rajasthan, arrivals stood at 990 Qtl as compared to 840 Qtl previous day. In Haryana, arrivals stood at 1,730 qtl as compared to 2,170 Qtl. previous day. The guar seed and guar gum prices are expected to trade with steady bias tracking pre monsoon showers. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6300-6500/Qtl in near term.
- WTI crude oil prices went up by 1.51% to \$109.90/ barrels. However, Futures market remained closed on Saturday.

| | | S | TATE-WISE | RAINFALL | DISTRIBU | ITION | | | |
|---------|-------------------------------------|------------------|-------------------|----------------------------|----------|----------------|-----------------------|--------------------------|---------|
| | | | Day:08- | 05-2022 | | Per | iod:01-03-202 | 2 To 08-05-2 | 3022 |
| S NO | MET. SUBDIVISION/UT/STATE/DISTRI | ACTUAL (mm) | NORMAL (mm) | %DEP. | CAT. | ACTUAL (mm) | NORMAL (mm) | % DEP. | CAT. |
| REG | ION : EAST AND NORTH EAST IND | IA | | | | | | | |
| 1 | ARUNACHAL PRADESH | 1.3 | 6.0 | -78% | LD | 554.8 | 549.2 | 1% | N |
| 2 | ASSAM | 0.6 | 7.7 | -92% | LD | 386.2 | 329.1 | 17% | N |
| 3 | MEGHALAYA | 2.1 | 10.5 | -80% | LD | 567.1 | 425.3 | 33% | E |
| 4 | NAGALAND | 1.3 | 3.8 | -65% | LD | 242.8 | 231.3 | 5% | N |
| 5 | MANIPUR | 2.6 | 5,9 | -55% | D | 226.5 | 227.3 | 0% | N |
| 6 | MIZORAM | 1.3 | 8.4 | -85% | LD | 122.3 | 301.9 | -59% | D |
| 7 | TRIPURA | 0.0 | 12.4 | -99% | LD | 143.7 | 384.0 | -63% | LD |
| 8 | SIKKIM | 1.4 | 6.6 | -79% | LD | 505.7 | 388.2 | 30% | E |
| 9 | WEST BENGAL | 2.0 | 3.9 | -48% | D | 108.2 | 122.2 | -11% | N |
| 10 | JHARKHAND | 1.2 | 1.5 | -17% | N | 23.8 | 44.5 | -47% | D |
| 11 | BIHAR | 0.8 | 1.5 | -50% | D | 30.0 | 34.6 | -13% | N |
| | ION : NORTH WEST INDIA | 0.00 | - 10 | 4474 | | 0.0.0 | 0.00 | | |
| 1 | UTTAR PRADESH | 0.3 | 0.5 | -36% | D | 4.6 | 17.0 | -73% | LD |
| 2 | UTTARAKHAND | 2.0 | 1,9 | 3% | N | 23.9 | 102.5 | -77% | LD |
| 3 | HARYANA | 0.0 | 0.3 | -100% | NB | 3.7 | 23.3 | -84% | LD |
| 4 | CHANDIGARH (UT) | 0.0 | 0.1 | -100% | NR | 6.8 | 50.5 | -86% | LD |
| 5 | DELHI (UT) | 0.0 | 0.3 | -100% | NB | 6.0 | 27.5 | -78% | LD |
| 6 | PUNJAB | 0.0 | 0.5 | -100% | NB | 4.4 | 41.1 | -89% | LD |
| 7 | HIMACHAL PRADESH | 0.0 | 2.0 | -96% | LD | 23.7 | 192.6 | -89% | LD |
| 8 | JAMMU & KASHMIR (UT) | 0.0 | 3.6 | -100% | NR | 61.3 | 275.7 | -78% | LD |
| 9 | | 0.0 | 0.3 | | NB | 6.3 | 275.7 | -72% | LD |
| 9 | LADAKH (UT) RAJASTHAN | 0.0 | 0.3 | -100% | NB | 3.0 | 10.2 | -72% | LD |
| | | 0.0 | 0.4 | -10076 | Nn | 3.0 | 10.2 | -7178 | |
| 1 | ION : CENTRAL INDIA | | 1.0 | 75.02 | 1.0 | 0.0 0 | 70.0 | 4002 | |
| 2 | ODISHA | 0.5 | 1,9 | -75% | LD NB | 36.0 | 70.6 | -49% | D LD |
| - | MADHYA PRADESH | 0.0 | 0.1 | -100% | | 2.3 | 11.4 | -80% | |
| 3 | GUJARAT | 0.0 | 0.2 | -100% | NR | 0.1 | 2.1 | -96% | LD |
| 4 | DADAR & NAGAR HAVELI (UT) | 0.0 | 0.0 | -100% | NR | 0.0 | 0.0 | -100% | NR |
| 5 | DAMAN & DIU (UT) | 0.0 | 0.0 | -100% | NR | 0.9 | 0.3 | 198% | LE |
| 6 | GOA | 0.0 | 0.5 | -100% | NR | 54.3 | 20.9 | 160% | LE |
| 7 | MAHARASHTRA | 0.0 | 0.3 | -100% | NR | 4.6 | 14.5 | -69% | LD |
| 8 | CHHATTISGARH | 0.1 | 0.4 | -81% | LD | 13.4 | 27.8 | -52% | D |
| REG | ION : SOUTH PENINSULA | | | | | | | | |
| 1 | ANDAMAN & NICOBAR (UT) | 41.4 | 5.7 | 626% | LE | 322.2 | 165.3 | 95% | LE |
| 2 | ANDHRA PRADESH | 0.4 | 1.8 | -78% | LD | 27.7 | 43.9 | -37% | D |
| 3 | TELANGANA | 0.2 | 0.5 | -60% | LD | 18.9 | 34.7 | -46% | D |
| 4 | TAMIL NADU | 1.7 | 1.9 | -10% | N | 95.4 | 78.8 | 21% | E |
| 5 | PUDUCHERRY (UT) | 0.0 | 1.3 | -100% | NR | 72.2 | 66.0 | 9% | N |
| 6 | KARNATAKA | 2.2 | 1.4 | 60% | LE | 98.8 | 56.3 | 76% | LE |
| 7 | KERALA | 4.0 | 5.9 | -33% | D | 275.2 | 180.2 | 53% | E |
| 8 | LAKSHADWEEP (UT) | 0.0 | 2.0 | -100% | NR | 112.7 | 72.6 | 55% | E |
| | COUNTRY : CATEGORYWISE DISTRIBUT | 0.7 ION OF NO | 1.6 D.OF STATE | -59% S | | 60.9 | 83.0 | -27% | |
| | CATEGORY | _ | | ay:08-05-202 D.OF STATE | | P | eriod:01-03-2 NO.O | 2022 To 08-0 F STATES | 5-2022 |
| - | Large Excess | | | 2 | | | | 4 | |
| | Excess | | | 0 | | | | 5 | |

3

5

12

15

0

7

6

14

1

0



Previous Update

- As on 29th April'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 3 to 552 as compared to previous week at 549. Oil rig counts continued to increase on bullish crude oil prices.
- In the last 24 hours, many parts of Gujarat have received heavy to very heavy rainfall and some parts of Rajasthan have also witnessed rain activity. Now, low pressure is present over Madhya Pradesh and adjoining Rajasthan.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98% of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of ± 5%. South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

| NCDEX-FUTU | NCDEX-FUTURES MARKET – Guar Seed | | | | | | | | | |
|------------|----------------------------------|------|------|-----|-------|--------|--------|----|--------|--|
| Contract | % chg | Open | High | Low | Close | Volume | Change | OI | Change | |
| May-22 | - | - | - | - | - | - | - | - | - | |
| June-22 | - | - | - | - | - | - | - | - | - | |



| NCDEX-FUT | NCDEX-FUTURES MARKET- Guar Gum | | | | | | | | |
|-----------|--------------------------------|------|------|-----|-------|--------|--------|----|--------|
| Contract | % chg | Open | High | Low | Close | Volume | Change | OI | Change |
| May-22 | - | - | - | - | - | - | - | - | - |
| June-22 | - | - | - | - | - | - | - | - | - |

| Guar seed Stock Position: | | | | | | | |
|---------------------------|-----------|------------|-----------|--|--|--|--|
| Stocks | Demat | In-Process | Total | | | | |
| Stocks | 06-May-22 | 06-May-22 | 06-May-22 | | | | |
| Bikaner | 35455 | 0 | 35455 | | | | |
| Deesa | 148 | 0 | 148 | | | | |
| Sri Ganganagar | 1966 | 0 | 1966 | | | | |
| Jodhpur | 1391 | 0 | 1391 | | | | |
| Nokha | 0 | 0 | 0 | | | | |



| Guar Gum Stock Position: | | | | |
|--------------------------|----------------|---------------------------------------|-------------|--|
| Stocks | Demat | In-Process | Total | |
| Stocks | 06-May-22 | 06-May-22 | 06-May-22 | |
| Deesa | 120 | 0 | 120 | |
| Bikaner | 5355 | 40 | 5395 | |
| Jodhpur | 19709 | 85 | 19794 | |
| Nokha | 3117 | 60 | 3177 | |
| Sri Ganganagar | 95 | 0 | 95 | |
| | | · · · · · · · · · · · · · · · · · · · | | |
| Churi and Korma Prices: | | | 07th-May-22 | |
| Commodity | Centre | | Rs./75 kg. | |
| Churi | Jodhpur | | 2450 | |
| Korma | Jodhpur | | 3600 | |
| Churi | Sri Ganganagar | Sri Ganganagar | | |
| Korma | Sri Ganganagar | | 3675 | |



| Guar Export Prices: | | 07th-May-22 | | | |
|-----------------------------|-------------------|---------------|---------------|--|--|
| | Variety | Value (Rs/Kg) | Value (\$/MT) | | |
| Guargum/Split (Mundra Port) | | - | - | | |
| Guargum Powder | 200 Mesh 5000 CPS | - | - | | |
| | 200 Mesh 3500 CPS | - | - | | |
| Guargum Meal | Meal 40% | - | - | | |
| | Meal 50% | - | - | | |

| Guar seed EDD: | | | | | | | | | |
|----------------|-----------|-----------|-----------|-----------|------------|--|--|--|--|
| | 10-May-22 | 10-Jun-22 | 10-Jul-22 | 10-Aug-22 | 10-Sept-22 | | | | |
| Bikaner | 1571 | 1752 | 3895 | 3511 | 2228 | | | | |
| Deesa | - | - | 59 | 79 | | | | | |
| Sri Ganganagar | 231 | 718 | 10 | 141 | 20 | | | | |
| Jodhpur | - | 40 | 624 | - | | | | | |
| Nokha | - | - | - | - | - | | | | |

| Guar Gum EDD: | | | | | |
|----------------|-----------|-----------|-----------|-----------|------------|
| | 10-May-22 | 10-Jun-22 | 10-Jul-22 | 10-Aug-22 | 10-Sept-22 |
| Deesa | - | - | - | 120 | - |
| Bikaner | 239 | 259 | 298 | 199 | 866 |
| Jodhpur | 976 | 984 | 1492 | 5754 | 1184 |
| Nokha | 140 | 924 | 80 | 505 | 284 |
| Sri Ganganagar | 5 | - | - | 10 | - |



| Commodity | District | Contra | Prices | Prices (Rs/Qtl) | | |
|----------------|----------------|---------------------------|----------|-----------------|--------|--|
| Guar Seed | District | Centre | 7-May-22 | 6-May-22 | Change | |
| | La dla a un | Jodhpur (Loose) | 6090 | 6100 | -10 | |
| | Jodhpur | Jodhpur(Delivery) | 6395 | 6405 | -11 | |
| | | Sri-Ganganagar(Loose) | NA | NA | - | |
| | | Sri-Ganganagar (Delivery) | NA | NA | - | |
| | Sri-Ganganagar | Rawla (Loose) | NA | NA | - | |
| | | Gharsana (Loose) | 5800 | NA | - | |
| | | Raisinghnagar (Loose) | NA | NA | - | |
| | | Bikaner (Loose) | 5900 | 5900 | Unch | |
| | | Bikaner (Delivery) | 6195 | 6195 | Unch | |
| | | Nokha(Loose) | 5850 | 5850 | Unch | |
| Rajasthan | Bikaner | Nokha (Delivery) | 6143 | 6143 | Unch | |
| | | Khajuwala (Loose) | NA | NA | - | |
| | | Khajuwala (Delivery) | NA | NA | - | |
| | | Lunkaransar (Loose) | NR | NR | - | |
| | | Hanumangarh (Loose) | NA | NA | - | |
| | Hammanaah | Hanumangarh (Delivery) | NA | NA | - | |
| | Hanumangarh | Nohar (Loose) | NA | 6550 | - | |
| | | Pilibanga (Loose) | 5590 | NA | - | |
| | Nagaur | Nagaur (Loose) | 5800 | 6000 | -200 | |
| | Churu | Churu (Delivery) | 6200 | 6200 | Unch | |
| | Alwar | Alwar (Loose) | 5800 | 5800 | Unch | |
| | llicer | Adampur (Loose) | 5850 | 5925 | -75 | |
| | Hisar | Adampur (Delivery) | 6143 | 6221 | -79 | |
| | Dhimani | Bhiwani (Delivery) | NA | NA | - | |
| | Bhiwani | Siwani (Loose) | 6000 | 5950 | 50 | |
| Haryana | | Sirsa (Loose) | 5860 | 5800 | 60 | |
| | Circo | Dhabwali (Loose) | 5815 | 5945 | -130 | |
| | Sirsa | Dhabwali (Delivery) | 6106 | 6242 | -137 | |
| | | Ellanabad (Loose) | 5625 | 5600 | 25 | |
| | Fatehabad | Fatehabad (Loose) | 5500 | 5500 | Unch | |
| | Banaskantha | Deesa (Loose) | NA | NA | - | |
| Culoust | Patan | Patan (Loose) | 5730 | NA | - | |
| Gujarat | Rajkot | Rajkot (Loose) | 5605 | 5625 | -20 | |
| | Jamnagar | Dhrol (Loose) | NA | NA | - | |
| Madhya Pradesh | Gwalior | Dabra (Loose) | NA | NA | - | |



| Guar Gum | | | | | |
|-----------|-------------|-----------|-------|-------|------|
| Rajasthan | Jodhpur | Jodhpur | 11700 | 11700 | Unch |
| | Alwar | Alwar | 12100 | 12100 | Unch |
| | Hanumangarh | Nohar | NA | NR | - |
| | Bhiwani | Bhiwani | NA | NA | - |
| | Sirsa | Sirsa | 11500 | 11600 | -100 |
| Haryana | | Dhabwali | NR | NR | - |
| | | Ellanabad | NR | NR | - |
| | Fatehabad | Fatehabad | 11700 | 11700 | Unch |

| Guar Seed Arriva | ls in Key Centers | | | | |
|------------------|-------------------|----------------|------------|-----------|--------|
| Commodity | District | Combro | Arrivals (| Quintals) | Change |
| Guar Seed | District | Centre | 7-May-22 | 6-May-22 | Change |
| | Jodhpur | Jodhpur | 50 | 70 | -20 |
| | | Sri-Ganganagar | NA | NA | - |
| | Sri Congonogor | Rawla | NA | NA | - |
| | Sri-Ganganagar | Gharsana | 100 | NA | - |
| | | Raisinghnagar | NA | NA | - |
| | | Bikaner | 300 | 250 | 50 |
| | Bikaner | Nokha | 400 | 250 | 150 |
| Rajasthan | Dikarier | Khajuwala | NA | NA | - |
| | | Lunkaransar | NR | NR | - |
| | | Hanumangarh | NA | NA | - |
| | Hanumangarh | Nohar | NA | 200 | - |
| | | Pilibanga | 25 | NA | - |
| | Nagaur | Nagaur | 115 | 70 | 45 |
| | Churu | Churu | NA | NA | - |
| | Alwar | Alwar | NA | NA | - |
| | Hisar | Adampur | 400 | 500 | -100 |
| | Bhiwani | Bhiwani | NA | NA | - |
| | Dniwani | Siwani | 300 | 200 | 100 |
| Haryana | | Sirsa | 800 | 1200 | -400 |
| | Sirsa | Dhabwali | 130 | 145 | -15 |
| | | Ellanabad | 100 | 75 | 25 |
| | Fatehabad | Fatehabad | NA | 50 | - |
| | Banaskantha | Deesa | NA | NA | - |
| Guiarat | Patan | Patan | 44 | NA | - |
| Gujarat | Rajkot | Rajkot | 10 | 85 | -75 |
| | Jamnagar | Dhrol | NA | NA | - |



Guar Daily Fundamental Report 9th May, 22

| Madhya Pradesh | Gwalior | Dabra | NA | NA | - |
|----------------------|---------|-------|------|------|------|
| Total Arrivals/Above | Markets | | 2774 | 3095 | -321 |

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2022 Indian Agribusiness Systems Limited