

**Today's Update**

- Jodhpur Guar seed delivery prices traded with weak sentiments and went marginally down by 0.8% at Rs.6,405/qtl. However in other cash markets traded with mixed sentiments. In Rajasthan, arrivals stood at 1,000 Qtl as compared to 935 Qtl previous day. In Haryana, arrivals stood at 2,280 qtl as compared to 2,090 Qtl. previous day. The guar seed and guar gum prices are expected to trade with steady bias amid pre monsoon showers. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6300-6500/Qtl in near term.
- Futures market went down on long liquidation.

STATE-WISE RAINFALL DISTRIBUTION									
S NO	MET. SUBDIVISION/UT/STATE/DISTRICT	Day:10-05-2022				Period:01-03-2022 To 10-05-2022			
		ACTUAL (mm)	NORMAL (mm)	%DEP.	CAT.	ACTUAL (mm)	NORMAL (mm)	% DEP.	CAT.
REGION : EAST AND NORTH EAST INDIA									
1	ARUNACHAL PRADESH	3.8	8.7	-56%	D	561.4	565.0	-1%	N
2	ASSAM	7.3	9.8	-26%	D	397.5	346.2	15%	N
3	MEGHALAYA	7.8	9.4	-17%	N	574.8	449.1	28%	E
4	NAGALAND	11.1	5.9	87%	LE	263.0	243.1	8%	N
5	MANIPUR	11.9	6.8	75%	LE	248.5	238.8	4%	N
6	MIZORAM	13.6	10.2	33%	E	142.9	321.6	-56%	D
7	TRIPURA	3.3	13.3	-75%	LD	157.6	406.7	-61%	LD
8	SIKKIM	6.5	7.9	-17%	N	512.7	403.9	27%	E
9	WEST BENGAL	9.2	4.4	109%	LE	117.2	130.2	-10%	N
10	JHARKHAND	0.0	1.5	-99%	LD	23.8	47.7	-50%	D
11	BIHAR	0.0	1.8	-99%	LD	33.5	37.9	-12%	N
REGION : NORTH WEST INDIA									
1	UTTAR PRADESH	0.0	0.5	-100%	NR	4.8	18.0	-73%	LD
2	UTTARAKHAND	3.3	3.2	3%	N	29.5	107.7	-73%	LD
3	HARYANA	0.0	0.4	-100%	NR	3.7	24.2	-85%	LD
4	CHANDIGARH (UT)	0.0	0.7	-100%	NR	6.8	53.2	-87%	LD
5	DELHI (UT)		0.2		ND	6.0	28.4	-79%	LD
6	PUNJAB	0.0	0.8	-94%	LD	4.5	42.5	-89%	LD
7	HIMACHAL PRADESH	2.1	2.8	-27%	D	25.3	197.9	-87%	LD
8	JAMMU & KASHMIR (UT)	3.2	4.3	-25%	D	64.8	283.6	-77%	LD
9	LADAKH (UT)	0.0	0.1	-100%	NR	6.8	22.4	-70%	LD
10	RAJASTHAN	0.0	0.3	-100%	NR	3.0	10.9	-73%	LD
REGION : CENTRAL INDIA									
1	ODISHA	3.0	3.2	-5%	N	38.7	75.6	-49%	D
2	MADHYA PRADESH	0.0	0.2	-100%	NR	2.3	11.7	-81%	LD
3	GUJARAT	0.0	0.1	-100%	NR	0.1	2.3	-97%	LD
4	DADAR & NAGAR HAVELI (UT)	0.0	0.0	-100%	NR	0.0	0.0	-100%	NR
5	DAMAN & DIU (UT)	0.0	0.0	-100%	NR	0.9	0.3	198%	LE
6	GOA	0.0	0.8	-100%	NR	54.3	22.0	147%	LE
7	MAHARASHTRA	0.0	0.3	-100%	NR	4.6	15.0	-70%	LD
8	CHHATTISGARH	0.0	0.5	-100%	NR	13.4	28.6	-53%	D
REGION : SOUTH PENINSULA									
1	ANDAMAN & NICOBAR (UT)	5.2	11.2	-53%	D	361.1	186.8	93%	LE
2	ANDHRA PRADESH	2.1	3.5	-39%	D	31.7	49.5	-36%	D
3	TELANGANA	0.0	0.9	-95%	LD	19.3	36.3	-47%	D
4	TAMIL NADU	2.5	1.7	48%	E	100.6	82.2	22%	E
5	PUDUCHERRY (UT)	1.8	0.9	102%	LE	74.0	68.4	8%	N
6	KARNATAKA	2.0	1.7	19%	N	105.3	59.6	77%	LE
7	KERALA	13.8	4.9	182%	LE	294.3	190.8	54%	E
8	LAKSHADWEEP (UT)	0.1	2.3	-97%	LD	112.8	77.8	45%	E
COUNTRY :		1.8	2.1	-16%		63.7	86.9	-27%	
CATEGORYWISE DISTRIBUTION OF NO.OF STATES									
CATEGORY		Day:10-05-2022			Period:01-03-2022 To 10-05-2022				
		NO.OF STATES			NO.OF STATES				
Large Excess		5			4				
Excess		2			5				
Normal		5			7				
Deficient		6			6				
Large Deficient		6			14				
NoRain		12			1				
NoData		1			0				

- **Previous Update**
- As on 29th April'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 3 to 552 as compared to previous week at 549. Oil rig counts continued to increase on bullish crude oil prices.
- In the last 24 hours, many parts of Gujarat have received heavy to very heavy rainfall and some parts of Rajasthan have also witnessed rain activity. Now, low pressure is present over Madhya Pradesh and adjoining Rajasthan.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98% of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of  $\pm 5\%$ . South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne (11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne (4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	-1.69	6006	6030	5900	5927	12180	▲ 745	19075	▼ -5095
June-22	-1.63	6100	6118	5988	6018	28975	▲ 9840	55580	▲ 4335

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	-2.94	11640	11640	11257	11309	7465	▼-2375	9520	▼-5890
June-22	-2.80	11741	11800	11422	11489	15270	▼-100	44600	▲5315

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	09-May-22	09-May-22	09-May-22
Bikaner	33897	0	33897
Deesa	148	0	148
Sri Ganganagar	1966	0	1966
Jodhpur	1014	0	1014
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	09-May-22	09-May-22	09-May-22
Deesa	120	0	120
Bikaner	5415	60	5475
Jodhpur	19645	0	19645
Nokha	3107	20	3127
Sri Ganganagar	185	0	185

**Churi and Korma Prices:****10th-May-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2500
Korma	Jodhpur	3600
Churi	Sri Ganganagar	2569
Korma	Sri Ganganagar	3638



### Guar seed EDD:

	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
<b>Bikaner</b>	146	1656	3895	3511	2228
<b>Deesa</b>	-	-	59	79	
<b>Sri Ganganagar</b>	231	718	10	141	20
<b>Jodhpur</b>	-	5	283	-	
<b>Nokha</b>	-	-	-	-	-

### Guar Gum EDD:

	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
<b>Deesa</b>	-	-	-	120	-
<b>Bikaner</b>	129	259	298	199	866
<b>Jodhpur</b>	927	884	1492	5754	1184
<b>Nokha</b>	140	636	80	505	284
<b>Sri Ganganagar</b>	5	-	-	10	-

### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-May-22	9-May-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6100	6150	-50
		Jodhpur(Delivery)	6405	6458	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	6000	Unch
		Sri-Ganganagar (Delivery)	6150	6150	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5800	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5850	5800	50
		Bikaner (Delivery)	6143	6090	53



		Nokha(Loose)	5850	5850	Unch
		Nokha (Delivery)	6143	6143	Unch
		Khajuwala (Loose)	NA	NA	-
		Khajuwala (Delivery)	NA	NA	-
		Lunkaransar (Loose)	NR	NR	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	5800	NA	-
		Pilibanga (Loose)	5680	5700	-20
	Nagaur	Nagaur (Loose)	5700	5900	-200
	Churu	Churu (Delivery)	6000	6100	-100
	Alwar	Alwar (Loose)	5600	5700	-100
Haryana	Hisar	Adampur (Loose)	5800	5850	-50
		Adampur (Delivery)	6090	6143	-53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5950	6000	-50
	Sirsa	Sirsa (Loose)	5750	5850	-100
		Dhabwali (Loose)	5900	5870	30
		Dhabwali (Delivery)	6195	6164	32
		Ellanabad (Loose)	5600	5575	25
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5300	5620	-320
	Rajkot	Rajkot (Loose)	5650	5625	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	11950	-150
	Alwar	Alwar	11500	11600	-100
	Hanumangarh	Nohar	NR	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11200	11800	-600
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11800	11900	-100



Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-May-22	9-May-22	
Rajasthan	Jodhpur	Jodhpur	100	100	Unch
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	NA	100	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	300	-50
		Nokha	250	350	-100
		Khajuwala	NA	NA	-
		Lunkaransar	NR	NR	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	280	NA	-
		Pilibanga	75	25	50
	Nagaur	Nagaur	45	60	-15
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	500	-100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	400	-100
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	480	140	340
		Ellanabad	100	50	50
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	5	38	-33
	Rajkot	Rajkot	10	15	-5
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3295	3078	217

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