

**Today's Update**

- Jodhpur Guar seed delivery prices traded with weak sentiments and went marginally down by 0.8% at Rs.6,353/qtl. In other cash markets too traded with weak sentiments. In Rajasthan, arrivals stood at 880 Qtl as compared to 1,000 Qtl previous day. In Haryana, arrivals stood at 2,010 qtl as compared to 2,280 Qtl. previous day. The guar seed and guar gum prices are expected to trade with weak bias amid pre monsoon showers. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6300-6500/Qtl in near term.
- Futures market went up on short covering.
- As on 06th May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 5 to 557 as compared to previous week at 552. Oil rig counts continued to increase on bullish crude oil prices.

STATE-WISE RAINFALL DISTRIBUTION										
S NO	SUBDIVISION/UT/STATE/DISTRICT	Day:11-05-2022				Period:01-03-2022 To 11-05-2022				
		ACTUAL (mm)	NORMAL (mm)	%DEP.	CAT.	ACTUAL (mm)	NORMAL (mm)	% DEP.	CAT.	
REGION : EAST AND NORTH EAST INDIA										
1	ARUNACHAL PRADESH	10.2	8.3	23%	E	571.6	573.3	0%	N	
2	ASSAM	9.9	8.6	15%	N	407.4	354.8	15%	N	
3	MEGHALAYA	19.4	12.6	54%	E	594.2	461.7	29%	E	
4	NAGALAND	13.3	7.8	71%	LE	273.5	250.9	9%	N	
5	MANIPUR	20.8	6.0	247%	LE	269.4	244.8	10%	N	
6	MIZORAM	15.4	9.2	67%	LE	158.3	330.8	-52%	D	
7	TRIPURA	21.2	10.9	94%	LE	178.9	417.6	-57%	D	
8	SIKKIM	11.0	8.8	25%	E	523.3	412.7	27%	E	
9	WEST BENGAL	9.4	4.2	123%	LE	126.5	134.4	-6%	N	
10	JHARKHAND	2.2	1.6	39%	E	26.0	49.3	-47%	D	
11	BIHAR	0.0	1.6	-98%	LD	33.5	39.5	-15%	N	
REGION : NORTH WEST INDIA										
1	UTTAR PRADESH	0.5	0.7	-35%	D	5.3	18.7	-72%	LD	
2	UTTARAKHAND	3.5	3.4	4%	N	33.0	111.1	-70%	LD	
3	HARYANA	0.0	0.6	-96%	LD	3.7	24.8	-85%	LD	
4	CHANDIGARH (UT)	0.0	0.8	-100%	NR	6.8	54.0	-87%	LD	
5	DELHI (UT)	0.0	1.2	-100%	NR	6.0	29.6	-80%	LD	
6	PUNJAB	0.0	0.7	-100%	NR	4.5	43.2	-90%	LD	
7	HIMACHAL PRADESH	0.5	2.8	-81%	LD	26.2	200.7	-87%	LD	
8	JAMMU & KASHMIR (UT)	0.0	3.5	-99%	LD	64.8	287.1	-77%	LD	
9	LADAKH (UT)	0.0	0.2	-100%	NR	6.8	22.6	-70%	LD	
10	RAJASTHAN	0.0	0.5	-100%	NR	3.0	11.4	-74%	LD	
REGION : CENTRAL INDIA										
1	ODISHA	6.6	4.3	55%	E	45.2	79.9	-43%	D	
2	MADHYA PRADESH	0.0	0.2	-100%	NR	2.3	11.9	-81%	LD	
3	GUJARAT	0.0	0.1	-100%	NR	0.1	2.4	-97%	LD	
4	DADAR & NAGAR HAVELI (UT)	0.0	0.0	-100%	NR	0.0	0.0	-100%	NR	
5	DAMAN & DIU (UT)	0.0	0.0	-100%	NR	0.9	0.3	198%	LE	
6	GOA	0.0	0.7	-100%	NR	54.3	22.7	139%	LE	
7	MAHARASHTRA	0.0	0.3	-100%	NR	4.6	15.3	-70%	LD	
8	CHHATTISGARH	0.0	0.5	-100%	NR	13.4	29.1	-54%	D	
REGION : SOUTH PENINSULA										
1	ANDAMAN & NICOBAR (UT)	6.2	6.6	-6%	N	367.3	193.4	90%	LE	
2	ANDHRA PRADESH	18.8	2.8	570%	LE	50.5	52.3	-3%	N	
3	TELANGANA	0.3	1.1	-72%	LD	19.6	37.4	-48%	D	
4	TAMIL NADU	2.6	2.2	20%	E	103.3	84.4	22%	E	
5	PUDUCHERRY (UT)	2.1	3.3	-38%	D	76.1	71.7	6%	N	
6	KARNATAKA	2.5	1.5	66%	LE	107.8	61.1	76%	LE	
7	KERALA	34.4	4.5	666%	LE	328.9	195.3	68%	LE	
8	LAKSHADWEEP (UT)	0.0	2.9	-100%	NR	112.8	80.7	40%	E	
COUNTRY :		3.3	2.0	67%		67.1	88.9	-25%		
CATEGORYWISE DISTRIBUTION OF NO.OF STATES										
CATEGORY		Day:11-05-2022			Period:01-03-2022 To 11-05-2022					
		NO.OF STATES			NO.OF STATES					
Large Excess		8			5					
Excess		6			4					
Normal		3			8					
Deficient		2			6					
Large Deficient		5			13					
NoRain		13			1					
NoData		0			0					

▪ **Previous Update**

- In the last 24 hours, many parts of Gujarat have received heavy to very heavy rainfall and some parts of Rajasthan have also witnessed rain activity. Now, low pressure is present over Madhya Pradesh and adjoining Rajasthan.
- Skymet has forecasted South west Monsoon for 2022. Skymet expects the upcoming monsoon to be normal to the tune of 98% of LPA. In terms of geographical risk, Skymet expects Rajasthan, Gujarat, Nagaland, Manipur, Mizoram, and Tripura to be at risk of being rain deficit throughout the season. If rain deficit in western Rajasthan continues upcoming season too, production may go down further and prices may shoot up even higher.
- India Meteorological Department (IMD) has also forecasted for the 2022 Southwest Monsoon Season Rainfall, predicting normal rainfall to be 99% of the Long Period Average (LPA) with a model error of  $\pm 5\%$ . South west monsoon seasonal (June-Sept) rainfall over the country as a whole is most likely to be normal (96 to 104%) of LPA.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne (11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne (4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).



Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+1.50	5941	6029	5921	6016	6660	▼-5520	15975	▼-3100
June-22	+1.36	6022	6115	6006	6100	21675	▼-7300	57445	▲1865

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
May-22	+1.62	11348	11520	11277	11492	3990	▼-3475	7520	▼-2000
June-22	+1.56	11453	11700	11453	11668	9575	▼-5695	46585	▲1985

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	10-May-22	10-May-22	10-May-22
Bikaner	33897	0	33897
Deesa	148	0	148
Sri Ganganagar	1966	0	1966
Jodhpur	612	0	612
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	10-May-22	10-May-22	10-May-22
Deesa	120	0	120
Bikaner	5415	30	5445
Jodhpur	19506	0	19506
Nokha	3127	0	3127
Sri Ganganagar	180	0	180

**Churi and Korma Prices:****11th-May-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2450
Korma	Jodhpur	3525
Churi	Sri Ganganagar	2644
Korma	Sri Ganganagar	3675



### Guar seed EDD:

	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
<b>Bikaner</b>	106	1656	3895	3511	2228
<b>Deesa</b>	-	-	59	79	
<b>Sri Ganganagar</b>	231	718	10	141	20
<b>Jodhpur</b>	-	5	283	-	
<b>Nokha</b>	-	-	-	-	-

### Guar Gum EDD:

	10-May-22	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22
<b>Deesa</b>	-	-	-	120	-
<b>Bikaner</b>	129	259	298	199	866
<b>Jodhpur</b>	927	884	1492	5754	1184
<b>Nokha</b>	140	636	80	505	284
<b>Sri Ganganagar</b>	5	-	-	10	-

### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			11-May-22	10-May-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6050	6100	-50
		Jodhpur(Delivery)	6353	6405	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6000	6000	Unch
		Sri-Ganganagar (Delivery)	6150	6150	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	5800	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5800	5850	-50
		Bikaner (Delivery)	6090	6143	-53



		Nokha(Loose)	5800	5850	-50
		Nokha (Delivery)	6090	6143	-53
		Khajuwala (Loose)	NA	NA	-
		Khajuwala (Delivery)	NA	NA	-
		Lunkaransar (Loose)	NR	NR	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NA	5800	-
		Pilibanga (Loose)	5590	5680	-90
	Nagaur	Nagaur (Loose)	5700	5700	Unch
	Churu	Churu (Delivery)	5900	6000	-100
	Alwar	Alwar (Loose)	5500	5600	-100
Haryana	Hisar	Adampur (Loose)	5800	5800	Unch
		Adampur (Delivery)	6090	6090	Unch
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5900	5950	-50
	Sirsa	Sirsa (Loose)	5800	5750	50
		Dhabwali (Loose)	5820	5900	-80
		Dhabwali (Delivery)	6111	6195	-84
		Ellanabad (Loose)	5500	5600	-100
	Fatehabad	Fatehabad (Loose)	5400	5500	-100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5580	5300	280
	Rajkot	Rajkot (Loose)	5625	5650	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11600	11800	-200
	Alwar	Alwar	11500	11500	Unch
	Hanumangarh	Nohar	NA	NR	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11500	11200	300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11600	11800	-200



Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			11-May-22	10-May-22	
Rajasthan	Jodhpur	Jodhpur	40	100	-60
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	80	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	250	Unch
		Nokha	300	250	50
		Khajuwala	NA	NA	-
		Lunkaransar	NR	NR	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NA	280	-
		Pilibanga	150	75	75
	Nagaur	Nagaur	60	45	15
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	300	100
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	180	480	-300
		Ellanabad	130	100	30
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	20	5	15
	Rajkot	Rajkot	25	10	15
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2935	3295	-360



Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-May-22	9-May-22	
Rajasthan	Jodhpur	Jodhpur	100	100	Unch
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	NA	100	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	300	-50
		Nokha	250	350	-100
		Khajuwala	NA	NA	-
		Lunkaransar	NR	NR	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	280	NA	-
		Pilibanga	75	25	50
	Nagaur	Nagaur	45	60	-15
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	500	-100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	400	-100
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	480	140	340
		Ellanabad	100	50	50
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	5	38	-33
	Rajkot	Rajkot	10	15	-5
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3295	3078	217



**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2022 Indian Agribusiness Systems Limited