

### Today's Update

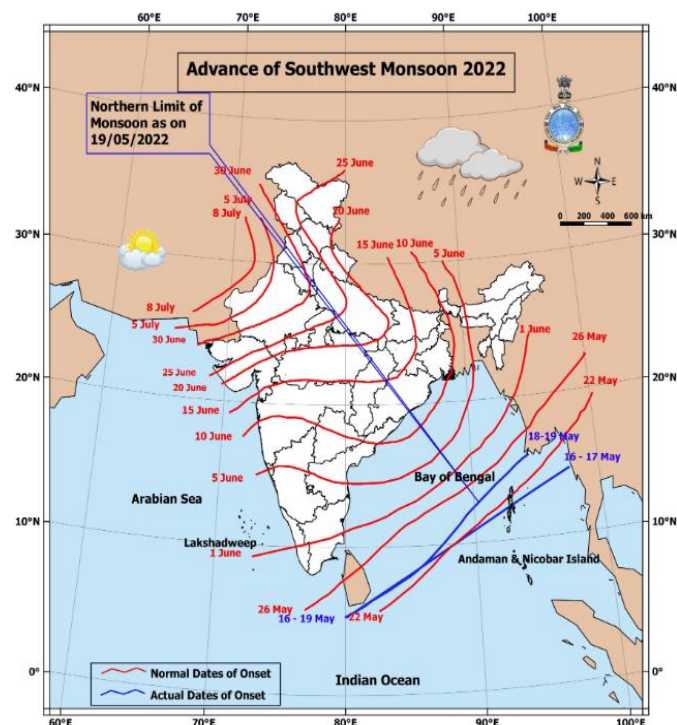
- Today Jodhpur Guar seed delivery prices traded with weak sentiments and went marginally up by 0.6% at Rs.6,101/qtl. However, In other cash markets traded with weak sentiments amid upcoming monsoon. In Rajasthan, arrivals stood at 746 Qtl as compared to 746 Qtl previous day. In Haryana, arrivals stood at 1,650 qtl as compared to 1,650 Qtl. previous day. The guar seed and guar gum prices are expected to trade with range bound with steady bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6000-6300/Qtl in near term.
- WTI Crude oil futures went down at \$108/barrels.
- As on 13<sup>th</sup> May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 6 to 563 as compared to previous week at 557. Oil rig counts continued to increase on bullish crude oil prices.

### Weather Updates-

#### Weather Updates-

According to Skymet, the onset of monsoon over Kerala this year is likely to be on May 26, with a model error of +/- 3 days. Heavy to very heavy rainfall with extremely heavy rainfall at isolated places very likely over meghalaya. Heavy to very heavy rainfall at isolated places over subhimalayan west bengal-sikkim, Arunachal pradesh, Assam kerala- Mahe and Tamilnadu- Pudducherry-karaikal.

SW monsoon has arrived over the Andaman sea on 16th May'22, nearly a week prior to its scheduled time.



Conditions are favorable for further advancement over entire Andaman Sea and more parts of South and Central Bay of Bengal. Monsoon is heading towards mainland Kerala around 26th May, before the normal date of 01st June. This is likely to be the earliest onset since 2009, when it struck the Kerala coast on 23rd May. Incidentally, year 2009 was an El Nino year and the monsoon hit hard to result severe drought over Indian Sub-Continent.

19-May-2022					
Met-Sub-Division	19-May Today	20May Fri	21May Sat	22May Sun	23May Mon
1. Andaman & Nicobar Islands	WS	WS	WS	WS	WS
2. Arunachal Pradesh	WS	FWS	FWS	FWS	FWS
3. Assam & Meghalaya	WS	WS	WS	WS	WS
4. N. M. M. & T.	WS	WS	WS	WS	WS
5. S.H. West Bengal & Sikkim	WS	WS	WS	WS	FWS
6. Gangetic West Bengal	SCT	ISOL	SCT	SCT	SCT
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	ISOL	ISOL	ISOL	ISOL
9. Bihar	SCT	SCT	SCT	SCT	ISOL
10. East Uttar Pradesh	DRY	ISOL	ISOL	ISOL	FWS
11. West Uttar Pradesh	DRY	ISOL	ISOL	ISOL	FWS
12. Uttarakhand	ISOL	ISOL	FWS	WS	WS
13. Haryana, Chd & Delhi	DRY	ISOL	ISOL	ISOL	FWS
14. Punjab	DRY	ISOL	ISOL	ISOL	SCT
15. Himachal Pradesh	ISOL	SCT	FWS	WS	WS
16. J & K and Ladakh	FWS	FWS	FWS	WS	WS
17. West Rajasthan	DRY	DRY	ISOL	ISOL	ISOL
18. East Rajasthan	DRY	DRY	DRY	ISOL	ISOL
19. West Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
20. East Madhya Pradesh	ISOL	DRY	ISOL	ISOL	ISOL
21. Gujarat Region	DRY	DRY	DRY	DRY	DRY
22. Saurashtra & Kutch	DRY	DRY	DRY	DRY	DRY
23. Konkan & Goa	ISOL	ISOL	ISOL	ISOL	ISOL
24. Madhya Maharashtra	ISOL	ISOL	ISOL	DRY	DRY
25. Marathwada	ISOL	ISOL	DRY	DRY	DRY
26. Vidharbha	ISOL	ISOL	ISOL	DRY	DRY
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	SCT	SCT	SCT	ISOL	ISOL
29. Telangana	SCT	ISOL	ISOL	ISOL	ISOL
30. Rayalaseema	FWS	SCT	SCT	ISOL	ISOL
31. T.N., Pudukcherry & Karaikal	SCT	ISOL	ISOL	ISOL	SCT
32. Coastal Karnataka	WS	WS	WS	FWS	FWS
33. North Interior Karnataka	WS	WS	SCT	ISOL	ISOL
34. South Interior Karnataka	WS	WS	FWS	SCT	SCT
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall		% Station Reporting Rainfall	
% Stations	Category	% Stations	Category
76-100	Widespread (WS/ Most Places)	26-50	Scattered (SCT/ A Few Places)
51-75	Fairly Widespread (FWS/ Many Places)	1-25	Isolated (ISOL)
No Rain	Dry		

- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-1.73	6065	6065	5935	5976	24815	▲ 8050	64675	▲ 705
July-22	-1.67	6110	6117	6009	6051	2090	▲ 195	3270	▲ 1055

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-1.61	11729	11729	11480	11594	9860	▲ 2140	47820	▼ -1670
July-22	-1.66	11813	11835	11650	11752	1885	▲ 1045	3215	▲ 1425



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	18-May-22	18-May-22	18-May-22
Bikaner	32817	20	32837
Deesa	148	0	148
Sri Ganganagar	1735	0	1735
Jodhpur	542	0	542
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	18-May-22	18-May-22	18-May-22
Deesa	120	0	120
Bikaner	5255	30	5285
Jodhpur	18196	0	18196
Nokha	3007	80	3087
Sri Ganganagar	180	0	180

Churi and Korma Prices:		19 <sup>th</sup> -May-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400



Korma	Jodhpur	3525
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		19-May-22	19-May-22
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		118	1519
Guargum Powder	200 Mesh 5000 CPS	135	1738
	200 Mesh 3500 CPS	130	1674
Guargum Meal	Meal 40%	35	451
	Meal 50%	48	618

**Guar seed EDD:**

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
<b>Bikaner</b>	1656	3895	2228	2044	6823
<b>Deesa</b>	-	59	79		
<b>Sri Ganganagar</b>	718	10	141	20	
<b>Jodhpur</b>	12	272	-		
<b>Nokha</b>	-	-	-	-	

**Guar Gum EDD:**

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
<b>Deesa</b>	-	-	120	-	1055
<b>Bikaner</b>	40	298	199	866	1055
<b>Jodhpur</b>	596	1492	5754	1144	2920
<b>Nokha</b>	636	80	505	284	400
<b>Sri Ganganagar</b>	-	-	10	-	-



### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-May-22	18-May-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5810	5775	35
		Jodhpur(Delivery)	6101	6064	37
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5800	5700	100
		Sri-Ganganagar (Delivery)	5950	5850	100
		Rawla (Loose)	NA	5700	-
		Gharsana (Loose)	5800	5800	Unch
		Raisinghnagar (Loose)	5600	5700	-100
	Bikaner	Bikaner (Loose)	5700	5850	-150
		Bikaner (Delivery)	5985	6143	-158
		Nokha(Loose)	5750	5900	-150
		Nokha (Delivery)	6038	6195	-158
		Khajuwala (Loose)	5700	5700	Unch
		Khajuwala (Delivery)	5985	5985	Unch
		Lunkaransar (Loose)	5700	5700	Unch
	Hanumangarh	Hanumangarh (Loose)	5400	5500	-100
		Hanumangarh (Delivery)	5670	5775	-105
		Nohar (Loose)	NA	5665	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	5700	5800	-100
	Churu	Churu (Delivery)	6000	6150	-150
	Alwar	Alwar (Loose)	5600	5800	-200
Haryana	Hisar	Adampur (Loose)	5750	5800	-50
		Adampur (Delivery)	6038	6090	-53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5925	5970	-45
	Sirsa	Sirsa (Loose)	5700	5700	Unch
		Dhabwali (Loose)	5725	5750	-25
		Dhabwali (Delivery)	6011	6038	-26
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5750	5760	-10
	Jamnagar	Dhrol (Loose)	5460	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	11850	-50
	Alwar	Alwar	11500	11850	-350
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11500	11700	-200
		Dhabwali	11700	11850	-150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11750	11900	-150

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			19-May-22	18-May-22	
Rajasthan	Jodhpur	Jodhpur	47	30	17
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	150	10	140
		Raisinghnagar	20	11	9
	Bikaner	Bikaner	200	300	-100
		Nokha	150	300	-150
		Khajuwala	80	50	30
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	20	30	-10
		Nohar	NA	213	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	15	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	500	Unch
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	400	-100
	Sirsa	Sirsa	750	750	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	100	160	-60

	Jamnagar	Dhrol	7	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2424	2869	-445

#### Disclaimer

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