

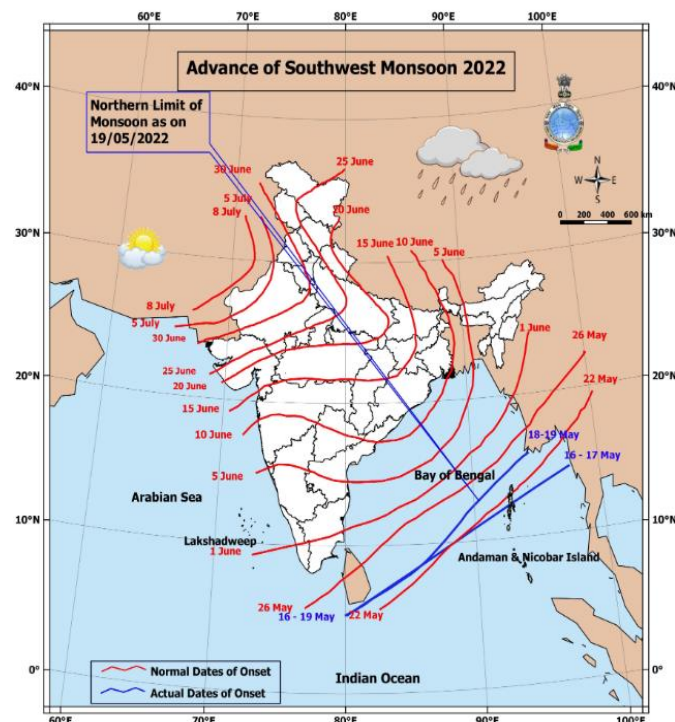
### Today's Update

- Today Jodhpur Guar seed delivery prices traded sideways at Rs.6,064/qtl. However, In other cash markets traded with mixed sentiments amid upcoming monsoon. In Rajasthan, arrivals stood at 680 Qtl as compared to 790 Qtl previous day. In Haryana, arrivals stood at 2,400 qtl as compared to 2,100 Qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with steady bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6000-6300/Qtl in near term.
- Week on week, WTI Crude oil futures went up by 2.48% to \$113/barrels.
- As on 20th May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 13 to 576 as compared to previous week at 563. Oil rig counts continued to increase on bullish crude oil prices.

### Weather Updates-

According to Skymet, the onset of monsoon over Kerala this year is likely to be on May 26, with a model error of +/- 3 days. Heavy to very heavy rainfall with extremely heavy rainfall at isolated places very likely over meghalaya. Heavy to very heavy rainfall at isolated places over subhimalayan west bengal-sikkim, Arunachal pradesh, Assam kerala- Mahe and Tamilnadu- Pudducherry-karaikal.

SW monsoon has arrived over the Andaman sea on 16th May'22, nearly a week prior to its scheduled time.



Conditions are favorable for further advancement over entire Andaman Sea and more parts of South and Central Bay of Bengal. Monsoon is heading towards mainland Kerala around 26th May, before the normal date of 01st June. This is likely to be the earliest onset since 2009, when it struck the Kerala coast on 23rd May. Incidentally, year 2009 was an El Nino year and the monsoon hit hard to result severe drought over Indian Sub-Continent.

19-May-2022					
Met-Sub-Division	19-May Today	20May Fri	21May Sat	22May Sun	23May Mon
1. Andaman & Nicobar Islands	WS	WS	WS	WS	WS
2. Arunachal Pradesh	WS	FWS	FWS	FWS	FWS
3. Assam & Meghalaya	WS	WS	WS	WS	WS
4. N. M. M. & T.	WS	WS	WS	WS	WS
5. S.H. West Bengal & Sikkim	WS	WS	WS	WS	FWS
6. Gangetic West Bengal	SCT	ISOL	SCT	SCT	SCT
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	ISOL	ISOL	ISOL	ISOL
9. Bihar	SCT	SCT	SCT	SCT	ISOL
10. East Uttar Pradesh	DRY	ISOL	ISOL	ISOL	FWS
11. West Uttar Pradesh	DRY	ISOL	ISOL	ISOL	FWS
12. Uttarakhand	ISOL	ISOL	FWS	WS	WS
13. Haryana, Chd & Delhi	DRY	ISOL	ISOL	ISOL	FWS
14. Punjab	DRY	ISOL	ISOL	ISOL	SCT
15. Himachal Pradesh	ISOL	SCT	FWS	WS	WS
16. J & K and Ladakh	FWS	FWS	FWS	WS	WS
17. West Rajasthan	DRY	DRY	ISOL	ISOL	ISOL
18. East Rajasthan	DRY	DRY	DRY	ISOL	ISOL
19. West Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
20. East Madhya Pradesh	ISOL	DRY	ISOL	ISOL	ISOL
21. Gujarat Region	DRY	DRY	DRY	DRY	DRY
22. Saurashtra & Kutch	DRY	DRY	DRY	DRY	DRY
23. Konkan & Goa	ISOL	ISOL	ISOL	ISOL	ISOL
24. Madhya Maharashtra	ISOL	ISOL	ISOL	DRY	DRY
25. Marathwada	ISOL	ISOL	DRY	DRY	DRY
26. Vidharbha	ISOL	ISOL	ISOL	DRY	DRY
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	SCT	SCT	SCT	ISOL	ISOL
29. Telangana	SCT	ISOL	ISOL	ISOL	ISOL
30. Rayalaseema	FWS	SCT	SCT	ISOL	ISOL
31. T.N., Pudukcherry & Karaikal	SCT	ISOL	ISOL	ISOL	SCT
32. Coastal Karnataka	WS	WS	WS	FWS	FWS
33. North Interior Karnataka	WS	WS	SCT	ISOL	ISOL
34. South Interior Karnataka	WS	WS	FWS	SCT	SCT
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall			
% Stations	Category	% Stations	Category
76-100	Widespread (WS/ Most Places)	26-50	Scattered (SCT/ A Few Places)
51-75	Fairly Widespread (FWS/ Many Places)	1-25	Isolated (ISOL)
No Rain	Dry		



- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	--	--	--	--	--	--	--	--	--
July-22	--	--	--	--	--	--	--	--	--

### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	--	--	--	--	--	--	--	--	--
July-22	--	--	--	--	--	--	--	--	--

### Guar seed Stock Position:

Stocks	Demat	In-Process	Total
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	20-May-22	20-May-22	20-May-22
<b>Bikaner</b>	32301	20	32321
<b>Deesa</b>	148	0	148
<b>Sri Ganganagar</b>	1735	0	1735
<b>Jodhpur</b>	542	0	542
<b>Nokha</b>	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	20-May-22	20-May-22	20-May-22
<b>Deesa</b>	120	0	120
<b>Bikaner</b>	5285	50	5335
<b>Jodhpur</b>	18012	0	18012
<b>Nokha</b>	2983	80	3063
<b>Sri Ganganagar</b>	180	0	180



Churi and Korma Prices:		21 <sup>th</sup> -May-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3525
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		21-May-22	21-May-22
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar seed EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
<b>Bikaner</b>	1656	3895	3511	2228	2044
<b>Deesa</b>	-	59	79		
<b>Sri Ganganagar</b>	718	10	141	20	
<b>Jodhpur</b>	12	272	-		
<b>Nokha</b>	-	-	-	-	

Guar Gum EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
<b>Deesa</b>	-	-	120	-	-
<b>Bikaner</b>	40	298	199	866	1055
<b>Jodhpur</b>	596	1492	5754	1144	2920
<b>Nokha</b>	636	80	505	284	400
<b>Sri Ganganagar</b>	-	-	10	-	-

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			21-May-22	20-May-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5775	5775	Unch
		Jodhpur(Delivery)	6064	6064	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5750	5750	Unch
		Sri-Ganganagar (Delivery)	5900	5900	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	5750	5750	Unch
		Raisinghnagar (Loose)	5500	5511	-11
	Bikaner	Bikaner (Loose)	5700	5750	-50
		Bikaner (Delivery)	5985	6038	-53
		Nokha(Loose)	5825	5850	-25
		Nokha (Delivery)	6116	6143	-26
		Khajuwala (Loose)	5700	5700	Unch
		Khajuwala (Delivery)	5985	5985	Unch
		Lunkaransar (Loose)	5700	5750	-50
	Hanumangarh	Hanumangarh (Loose)	5400	5450	-50
		Hanumangarh (Delivery)	5670	5723	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NA	6000	-
	Alwar	Alwar (Loose)	NA	5600	-
Haryana	Hisar	Adampur (Loose)	5700	5750	-50
		Adampur (Delivery)	5985	6038	-53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5825	5850	-25
	Sirsa	Sirsa (Loose)	5675	5650	25
		Dhabwali (Loose)	5700	5700	Unch
		Dhabwali (Delivery)	5985	5985	Unch
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5700	5675	25
	Jamnagar	Dhrol (Loose)	NA	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11700	11700	Unch
	Alwar	Alwar	NA	11500	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11600	11600	Unch
		Dhabwali	11700	11700	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11500	11776	-276

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			21-May-22	20-May-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NA	NA	-
		Rawla	NA	NA	-
		Gharsana	100	100	Unch
		Raisinghnagar	20	40	-20
	Bikaner	Bikaner	250	200	50
		Nokha	200	200	Unch
		Khajuwala	NA	40	-
		Lunkaransar	60	200	-140
	Hanumangarh	Hanumangarh	50	10	40
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1200	500	700
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	200	400	-200
	Sirsa	Sirsa	1000	1200	-200
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-



	<b>Rajkot</b>	Rajkot	120	180	<b>-60</b>
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3200</b>	<b>3070</b>	<b>130</b>

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