

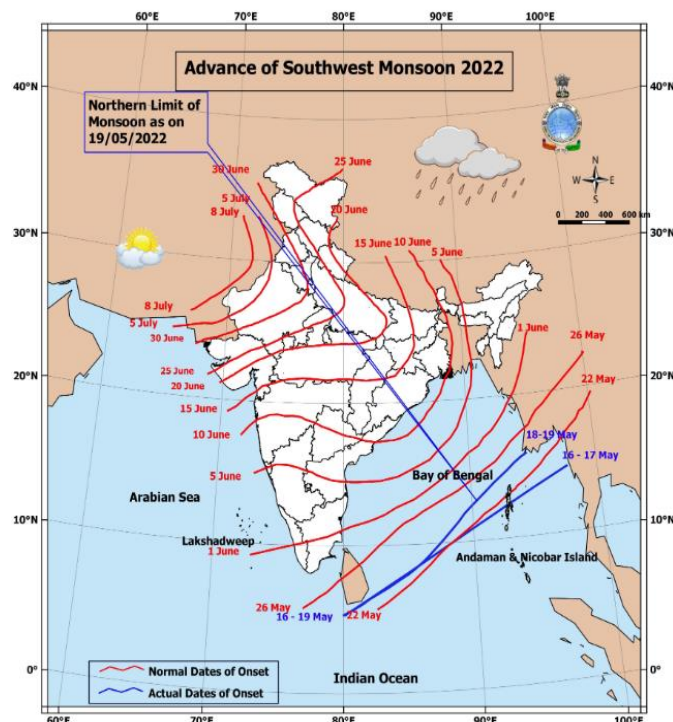
Today's Update

- Today Jodhpur Guar seed delivery prices traded with weak sentiments at Rs.6,001/qtl. However, In other cash markets traded with mixed sentiments amid pre monsoon showers. In Rajasthan, arrivals stood at 777 Qtl as compared to 680 Qtl previous day. In Haryana, arrivals stood steady at 2,400 qtl. The guar seed and guar gum prices are expected to trade range bound with steady bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 6000-6300/Qtl in near term.
- Week on week, WTI Crude oil futures went marginally down by 0.11% to \$109/barrels.
- As on 20th May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 13 to 576 as compared to previous week at 563. Oil rig counts continued to increase on bullish crude oil prices.

Weather Updates-

According to Skymet, the onset of monsoon over Kerala this year is likely to be on May 26, with a model error of +/- 3 days. Heavy to very heavy rainfall with extremely heavy rainfall at isolated places very likely over meghalaya. Heavy to very heavy rainfall at isolated places over subhimalayan west bengal-sikkim, Arunachal pradesh, Assam kerala- Mahe and Tamilnadu- Pudducherry-karaikal.

SW monsoon has arrived over the Andaman sea on 16th May'22, nearly a week prior to its scheduled time.



Conditions are favorable for further advancement over entire Andaman Sea and more parts of South and Central Bay of Bengal. Monsoon is heading towards mainland Kerala around 26th May, before the normal date of 01st June. This is likely to be the earliest onset since 2009, when it struck the Kerala coast on 23rd May. Incidentally, year 2009 was an El Nino year and the monsoon hit hard to result severe drought over Indian Sub-Continent.

5 Day Rainfall Forecast (MID-DAY)

23-May-2022

Met-Sub-Division	23-May Today	24May Tue	25May Wed	26May Thu	27May Fri
1. Andaman & Nicobar Islands	FWS	FWS	FWS	SCT	SCT
2. Arunachal Pradesh	SCT	ISOL	ISOL	SCT	FWS
3. Assam & Meghalaya	SCT	SCT	SCT	FWS	FWS
4. N. M. M. & T.	FWS	FWS	FWS	FWS	FWS
5. S.H. West Bengal & Sikkim	SCT	SCT	SCT	FWS	FWS
6. Gangetic West Bengal	SCT	SCT	SCT	ISOL	ISOL
7. Odisha	SCT	FWS	ISOL	ISOL	ISOL
8. Jharkhand	SCT	FWS	ISOL	ISOL	ISOL
9. Bihar	SCT	SCT	ISOL	ISOL	ISOL
10. East Uttar Pradesh	WS	SCT	ISOL	DRY	ISOL
11. West Uttar Pradesh	WS	SCT	ISOL	DRY	ISOL
12. Uttarakhand	WS	FWS	ISOL	ISOL	ISOL
13. Haryana, Chd & Delhi	WS	SCT	DRY	DRY	DRY
14. Punjab	WS	SCT	DRY	DRY	DRY
15. Himachal Pradesh	WS	FWS	ISOL	ISOL	ISOL
16. J & K and Ladakh	WS	FWS	ISOL	ISOL	ISOL
17. West Rajasthan	ISOL	ISOL	DRY	DRY	ISOL
18. East Rajasthan	SCT	ISOL	ISOL	DRY	ISOL
19. West Madhya Pradesh	SCT	ISOL	ISOL	ISOL	DRY
20. East Madhya Pradesh	SCT	SCT	ISOL	ISOL	ISOL
21. Gujarat Region	DRY	DRY	DRY	DRY	DRY
22. Saurashtra & Kutch	DRY	DRY	DRY	DRY	DRY
23. Konkan & Goa	ISOL	ISOL	ISOL	ISOL	ISOL
24. Madhya Maharashtra	DRY	DRY	DRY	DRY	ISOL
25. Marathwada	DRY	DRY	DRY	DRY	DRY
26. Vidharbha	DRY	ISOL	ISOL	ISOL	ISOL
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	ISOL	ISOL	ISOL	ISOL	ISOL
29. Telangana	DRY	DRY	ISOL	ISOL	ISOL
30. Rayalaseema	ISOL	ISOL	ISOL	ISOL	ISOL
31. T.N., Pudukcherry & Karaikal	ISOL	ISOL	SCT	SCT	ISOL
32. Coastal Karnataka	FWS	FWS	SCT	SCT	SCT
33. North Interior Karnataka	ISOL	ISOL	ISOL	ISOL	ISOL
34. South Interior Karnataka	ISOL	ISOL	SCT	SCT	SCT
35. Kerala & Mahe	FWS	FWS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall

% Stations	Category	% Stations	Category
76-100	Uninterrupted (With/Out Pauses)	26-50	Scattered (SCT) A Few Places
51-75	Fairly Widespread (FWS) Many Places	1-25	Isolated (ISOL)
No Rain	Dry		

- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.
- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	+0.92	5945	6100	5940	6029	14725	▲ 605	61325	▼ -2460
July-22	+0.86	6031	6150	6031	6105	3885	▲ 1435	7250	▲ 2215

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	+0.85	11600	11750	11545	11724	7590	▼ -60	43545	▼ -1670
July-22	+0.85	11820	11895	11745	11885	2875	▼ -95	7975	▲ 2295

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	21-May-22	21-May-22	21-May-22
Bikaner	32321	0	32321
Deesa	148	0	148
Sri Ganganagar	1735	0	1735
Jodhpur	542	0	542
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	21-May-22	21-May-22	21-May-22
Deesa	120	0	120
Bikaner	5314	50	5364
Jodhpur	18012	0	18012
Nokha	2928	80	3008
Sri Ganganagar	180	0	180



Churi and Korma Prices:		24 th -May-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3525
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

Guar Export Prices:		23-May-22	23-May-22
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

**Guar seed EDD:**

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Bikaner	1656	3895	3511	2228	2044
Deesa	-	59	79		
Sri Ganganagar	718	10	141	20	
Jodhpur	12	272	-		
Nokha	-	-	-	-	

Guar Gum EDD:

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Deesa	-	-	120	-	-
Bikaner	40	298	199	866	1055
Jodhpur	596	1492	5754	1144	2920
Nokha	636	80	505	284	400
Sri Ganganagar	-	-	10	-	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			23-May-22	21-May-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5715	5775	-60
		Jodhpur(Delivery)	6001	6064	-63
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5800	5750	50
		Sri-Ganganagar (Delivery)	5950	5900	50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	5725	5750	-25
		Raisinghnagar (Loose)	5700	5500	200
	Bikaner	Bikaner (Loose)	5800	5700	100
		Bikaner (Delivery)	6090	5985	105
		Nokha(Loose)	5750	5825	-75
		Nokha (Delivery)	6038	6116	-79
		Khajuwala (Loose)	5800	5700	100
		Khajuwala (Delivery)	6090	5985	105
		Lunkaransar (Loose)	Closed	5700	-
	Hanumangarh	Hanumangarh (Loose)	5400	5400	Unch
		Hanumangarh (Delivery)	5670	5670	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	5700	5700	Unch
		Adampur (Delivery)	5985	5985	Unch
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5807	5825	-18
	Sirsa	Sirsa (Loose)	5650	5675	-25
		Dhabwali (Loose)	5700	5700	Unch
		Dhabwali (Delivery)	5985	5985	Unch
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5550	5500	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5155	NA	-
	Rajkot	Rajkot (Loose)	5725	5700	25
	Jamnagar	Dhrol (Loose)	NA	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11700	11700	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11600	11600	Unch
		Dhabwali	11650	11700	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11700	11500	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			23-May-22	21-May-22	
Rajasthan	Jodhpur	Jodhpur	30	NA	-
	Sri-Ganganagar	Sri-Ganganagar	50	NA	-
		Rawla	NA	NA	-
		Gharsana	50	100	-50
		Raisinghnagar	12	20	-8
	Bikaner	Bikaner	300	250	50
		Nokha	300	200	100
		Khajuwala	20	NA	-
		Lunkaransar	Closed	60	-
	Hanumangarh	Hanumangarh	15	50	-35
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	1200	-700
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	200	200
	Sirsa	Sirsa	1500	1000	500
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	6	NA	-



	Rajkot	Rajkot	200	120	80
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3383	3200	183

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