

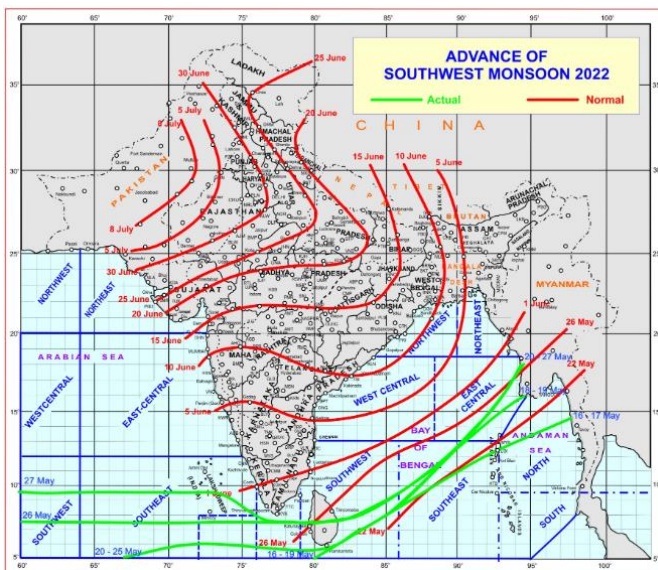
### Today's Update

- Today Jodhpur Guar seed delivery prices traded with weak sentiments and went down by 3.4% to Rs.5,880/qtl. In other cash markets traded with weak sentiments amid upcoming monsoon. Monsoon progress and sowing intention by the farmers will set the tone of the market. In Rajasthan, arrivals stood at 1,515 Qtl as compared to 1,663 Qtl previous day. In Haryana, arrivals stood at 1,667 qtl Vs 1,645 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with steady bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5800-6200/Qtl in near term.
- Crude oil prices went up to \$118.72/ barells.

### Weather Updates-

The SW monsoon is expected to reach Kerala during the next two to three days, a slow start to seasonal rains. Earlier, the India Meteorological Department (IMD) had forecast the onset over Kerala on Friday (May 27) with help from the remnants of Cyclone Asani, that struck the Bay of Bengal a fortnight ago. The forecast had a model error of four days.

East Rajasthan recorded few good spells of Pre monsoon showers. Therefore, it is in deficient rain category with 32% less rain. However, West Rajasthan remained dry with occasional light rain, and it is large rain deficient with the deficiency of 71%.



- As on 20th May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went up by 13 to 576 as compared to previous week at 563. Oil rig counts continued to increase on bullish crude oil prices.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase

Met-Sub-Division	27-May Today	28May Sat	29May Sun	30May Mon	31May Tue
1. Andaman & Nicobar Islands	SCT	FWS	FWS	FWS	FWS
2. Arunachal Pradesh	FWS	SCT	SCT	FWS	FWS
3. Assam & Meghalaya	SCT	SCT	FWS	FWS	FWS
4. N. M. M. & T.	FWS	FWS	FWS	FWS	FWS
5. S.H. West Bengal & Sikkim	FWS	FWS	FWS	FWS	FWS
6. Gangetic West Bengal	SCT	SCT	SCT	SCT	SCT
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	SCT	SCT	ISOL	ISOL
9. Bihar	ISOL	SCT	SCT	ISOL	ISOL
10. East Uttar Pradesh	ISOL	ISOL	ISOL	DRY	DRY
11. West Uttar Pradesh	ISOL	ISOL	DRY	DRY	DRY
12. Uttarakhand	ISOL	ISOL	ISOL	DRY	DRY
13. Haryana, Chd & Delhi	ISOL	ISOL	DRY	DRY	DRY
14. Punjab	DRY	ISOL	DRY	DRY	DRY
15. Himachal Pradesh	ISOL	ISOL	ISOL	ISOL	ISOL
16. J & K and Ladakh	ISOL	SCT	SCT	ISOL	DRY
17. West Rajasthan	DRY	DRY	DRY	DRY	DRY
18. East Rajasthan	ISOL	ISOL	DRY	DRY	DRY
19. West Madhya Pradesh	ISOL	DRY	DRY	DRY	DRY
20. East Madhya Pradesh	ISOL	ISOL	ISOL	ISOL	DRY
21. Gujarat Region	DRY	DRY	DRY	DRY	DRY
22. Saurashtra & Kutch	DRY	DRY	DRY	DRY	DRY
23. Konkan & Goa	ISOL	ISOL	ISOL	ISOL	ISOL
24. Madhya Maharashtra	ISOL	ISOL	ISOL	ISOL	ISOL
25. Marathwada	DRY	DRY	DRY	ISOL	ISOL
26. Vidharbha	ISOL	ISOL	ISOL	ISOL	DRY
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	ISOL	ISOL	ISOL	ISOL	ISOL
29. Telangana	ISOL	ISOL	ISOL	ISOL	ISOL
30. Rayalaseema	ISOL	ISOL	DRY	DRY	ISOL
31. T.N., Puducherry & Karaikal	SCT	ISOL	ISOL	ISOL	ISOL
32. Coastal Karnataka	ISOL	ISOL	ISOL	ISOL	SCT
33. North Interior Karnataka	ISOL	ISOL	ISOL	ISOL	ISOL
34. South Interior Karnataka	ISOL	ISOL	ISOL	ISOL	SCT
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall			
% Stations	Category	% Stations	Category
76-100	Widespread (Dry/Most Places)	26-50	Scattered (SCT/A Few Places)
51-75	Fairly Widespread (FWS/ Many Places)	1-25	Isolated (ISOL)
No Rain	Drw		

in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.

- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-1.96	5972	5984	5807	5846	20655	▲4760	41540	▼-2430
July-22	-1.91	6046	6052	5880	5917	11625	▲3270	31170	▲3275

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-2.48	11571	11598	11200	11272	15545	▲5395	24150	▼-5145
July-22	-2.38	11730	11747	11342	11427	11525	▲4210	27650	▲5785

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	30-May-22	30-May-22	30-May-22
Bikaner	32519	0	32519
Deesa	148	0	148
Sri Ganganagar	1640	0	1640
Jodhpur	537	0	537
Nokha	0	0	0



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	30-May-22	30-May-22	30-May-22
Deesa	120	0	120
Bikaner	5245	0	5245
Jodhpur	17674	0	17674
Nokha	2406	0	2406
Sri Ganganagar	180	0	180

Churi and Korma Prices:		31st May-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3450
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

**Guar seed EDD:**

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
<b>Bikaner</b>	1656	3895	3511	2228	2014
<b>Deesa</b>	-	59	79		-
<b>Sri Ganganagar</b>	623	10	141	20	-
<b>Jodhpur</b>	-	-	-	-	79
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
<b>Deesa</b>	-	-	120	-	-
<b>Bikaner</b>	-	298	199	866	1055
<b>Jodhpur</b>	65	1184	5754	1144	2920
<b>Nokha</b>	244	80	225	284	400
<b>Sri Ganganagar</b>	-	-	10	-	-

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			31-May-22	30-May-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5600	5800	-200
		Jodhpur(Delivery)	5880	6090	-210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5800	5850	-50
		Sri-Ganganagar (Delivery)	5950	6000	-50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5685	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5600	5800	-200
		Bikaner (Delivery)	5880	6090	-210
		Nokha(Loose)	5650	5750	-100
		Nokha (Delivery)	5933	6038	-105
		Khajuwala (Loose)	5500	5700	-200
		Khajuwala (Delivery)	5775	5985	-210
		Lunkaransar (Loose)	5750	5750	Unch
	Hanumangarh	Hanumangarh (Loose)	5350	5500	-150
		Hanumangarh (Delivery)	5618	5775	-158
		Nohar (Loose)	5826	5970	-144
		Pilibanga (Loose)	5300	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5800	-	-
	Alwar	Alwar (Loose)	5300	-	-
Haryana	Hisar	Adampur (Loose)	5650	5650	Unch
		Adampur (Delivery)	5933	5933	Unch
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5750	5860	-110
	Sirsa	Sirsa (Loose)	5525	5525	Unch
		Dhabwali (Loose)	5600	6050	-450
		Dhabwali (Delivery)	5880	6353	-473
		Ellanabad (Loose)	5100	5270	-170
	Fatehabad	Fatehabad (Loose)	5450	5250	200
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5675	5725	-50
	Jamnagar	Dhrol (Loose)	5460	5590	-130



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11400	11600	-200
	Alwar	Alwar	11600	-	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11300	11500	-200
		Dhabwali	11550	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	11700	11710	-10

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			31-May-22	30-May-22	
Rajasthan	Jodhpur	Jodhpur	0	0	Unch
	Sri-Ganganagar	Sri-Ganganagar	20	20	Unch
		Rawla	NA	NA	-
		Gharsana	NA	50	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	400	-100
		Nokha	200	200	Unch
		Khajuwala	50	50	Unch
		Lunkaransar	700	600	100
	Hanumangarh	Hanumangarh	20	25	-5
		Nohar	175	368	-193
		Pilibanga	50	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	0	0	Unch
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	800	600	200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	300	Unch
	Sirsa	Sirsa	350	600	-250
		Dhabwali	86	0	86
		Ellanabad	131	145	-14
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-



	<b>Rajkot</b>	Rajkot	450	500	<b>-50</b>
	<b>Jamnagar</b>	Dhrol	996	28	<b>968</b>
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>4628</b>	<b>3886</b>	<b>742</b>

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