

#### **Today's Update**

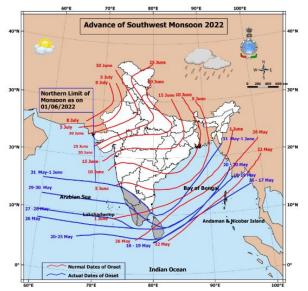
- Today Jodhpur Guar seed delivery prices traded with weak sentiments and went down by 1.3% to Rs.5,801/qtl. In other cash markets traded with weak sentiments amid pre monsoon showers. Monsoon progress and sowing intention by the farmers will set the tone of the market. In Rajasthan, arrivals stood at 1,951 Qtl as compared to 1,515 Qtl previous day. In Haryana, arrivals stood at 1,981 qtl Vs 1,667 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5700-6000/Qtl in near term.
- According to IMD, in Rajasthan, South west monsoon is likely to arrive around 15-20 June and approximately 60% of area of Rajasthan likely to receive good rainfall.
- As on 27th May'2022, as per data released by Baker Hughes, the number of oilrigs in USA went down by 2 to 574 as compared to previous week at 576.

#### Weather Updates-

The SW monsoon is expected to reach Kerala during the next two to three days, a slow start to seasonal rains. Earlier, the India Meteorological Department (IMD) had forecast the onset over Kerala on Friday (May 27) with help from the remnants of Cyclone Asani, that struck the Bay of Bengal a fortnight ago. The forecast had a model error of four days.

East Rajasthan recorded few good spells of Pre monsoon showers. Therefore, it is in deficient rain category with 32%

less rain. However, West Rajasthan remained dry with occasional light rain, and it is large rain deficient with the deficiency of 71%.



Overall, India's guar export in Oct'21-Feb'22 is up 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 compared to 3,519 tonne (16.47%) previous months.

5 Day Rainfall Forecast (EVENING) 01-June-2022

	U	1-June-	2022		
Met-Sub-Division	01-Jun Today	02Jun Thu	03Jun Fri	04Jun Sat	05Jun Sun
1. Andaman & Nicobar Islands	FWS	WS	WS	WS	WS
2. Arunachal Pradesh	FWS	WS	WS	FWS	FWS
3. Assam & Meghalaya	WS	WS	WS	WS	WS
4. N. M. M. & T.	WS	WS	WS	FWS	FWS
5. S.H. West Bengal & Sikkim	FWS	WS	WS	WS	WS
6. Gangetic West Bengal	SCT	SCT	SCT	ISOL	ISOL
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	ISOL	ISOL	ISOL	ISOL
9. Bihar	SCT	ISOL	SCT	SCT	SCT
10. East Uttar Pradesh	ISOL	DRY	DRY	DRY	DRY
11. West Uttar Pradesh	ISOL	DRY	DRY	DRY	DRY
12. Uttarakhand	ISOL	DRY	DRY	DRY	DRY
13. Haryana, Chd & Delhi	ISOL	DRY	DRY	DRY	DRY
14. Punjab	DRY	DRY	DRY	DRY	DRY
15. Himachal Pradesh	ISOL	DRY	DRY	DRY	DRY
16. J & K and Ladakh	FWS	ISOL	ISOL	ISOL	DRY
17. West Rajsthan	ISOL	DRY	DRY	DRY	DRY
18. East Rajasthan	ISOL	DRY	DRY	DRY	DRY
19. West Madhya Pradesh	ISOL	DRY	DRY	DRY	DRY
20. East Madhya Pradesh	ISOL	DRY	DRY	DRY	DRY
21. Gujarat Region	DRY	DRY	DRY	DRY	DRY
<ol><li>Saurashtra &amp; Kutch</li></ol>	DRY	DRY	DRY	DRY	DRY
23. Konkan & Goa	ISOL	ISOL	ISOL	ISOL	ISOL
24. Madhya Maharashtra	ISOL	ISOL	ISOL	ISOL	ISOL
25. Marathawada	ISOL	ISOL	DRY	DRY	ISOL
26. Vidharbha	ISOL	DRY	DRY	DRY	DRY
27. Chhattisgarh	ISOL	ISOL	DRY	DRY	DRY
28. Coastal A. P. & Yanam	ISOL	ISOL	ISOL	ISOL	ISOL
29. Telangana	ISOL	ISOL	DRY	DRY	ISOL
30. Rayalaseema	SCT	ISOL	ISOL	ISOL	ISOL
31. T.N., Puducherry & Karaikal	SCT	SCT	SCT	ISOL	ISOL
32. Coastal Karnataka	FWS	FWS	FWS	FWS	FWS
33. North Interior Karnataka	FWS	SCT	SCT	SCT	SCT
34. South Interior Karnataka	FWS	FWS	FWS	FWS	FWS
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall

stations
Category
% Stations
Category

76-100
Widespread (WSMOS) Places)
26-50
Scattered (SCT/A Few Places)

81-75
Fairly Widespread (FWSI Many Places)
1-25
Isolated (SOL)

No Rain
Dry
Dry
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- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

NCDEX-FUTU	RES MARK	(ET – Guai	Seed						
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-1.25	5850	5854	5726	5763	19800	▼-855	40240	▼-1300
July-22	-1.30	5911	5923	5793	5835	14940	▲3315	34765	▲3595

NCDEX-FUT	URES MAI	RKET- Gua	r Gum						
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	-2.33	11251	11310	10850	11000	9915	▼-5630	21740	▼-2410
July-22	-2.32	11401	11455	10982	11136	9180	▼-2345	30010	▲2360

Guar seed Stock Position:							
Otanha	Demat	In-Process	Total				
Stocks	31-May-22	31-May-22	31-May-22				
Bikaner	31261	0	31261				
Deesa	148	0	148				
Sri Ganganagar	1516	0	1516				
Jodhpur	537	0	537				
Nokha	0	0	0				



Guar Gum Stock Position:							
Stocks	Demat	In-Process	Total				
	31-May-22	31-May-22	31-May-22				
Deesa	120	0	120				
Bikaner	5245	0	5245				
Jodhpur	17634	0	17634				
Nokha	2426	0	2426				
Sri Ganganagar	180	0	180				

	1 <sup>st</sup> -June-22	
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3413
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA



Guar seed EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Bikaner	1656	3895	3511	2228	2014
Deesa	-	59	79		-
Sri Ganganagar	623	10	141	20	-
Jodhpur	-	-	-	-	79
Nokha	-	-	-	-	-

Guar Gum EDD:									
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22				
Deesa	-	-	120	-	-				
Bikaner	-	298	199	866	1055				
Jodhpur	65	1184	5754	1144	2920				
Nokha	244	80	225	284	400				
Sri Ganganagar	-	-	10	-	-				



Commodity			Prices	Prices (Rs/Qtl)		
Guar Seed	District	Centre	1-Jun- 22	31-May-22	Change	
	ladhuuu	Jodhpur (Loose)	5525	5600	-75	
	Jodhpur	Jodhpur(Delivery)	5801	5880	-79	
		Sri-Ganganagar(Loose)	5650	5800	-150	
		Sri-Ganganagar (Delivery)	5800	5950	-150	
	Sri-Ganganagar	Rawla (Loose)	NA	-	-	
		Gharsana (Loose)	NA	5650	-	
		Raisinghnagar (Loose)	NA	-	-	
		Bikaner (Loose)	5500	5600	-100	
		Bikaner (Delivery)	5775	5880	-105	
		Nokha(Loose)	5575	5650	-75	
Rajasthan	Bikaner	Nokha (Delivery)	5854	5933	-79	
		Khajuwala (Loose)	5500	5500	Unch	
		Khajuwala (Delivery)	5775	5775	Unch	
		Lunkaransar (Loose)	5650	5750	-100	
		Hanumangarh (Loose)	5100	5350	-250	
		Hanumangarh (Delivery)	5355	5618	-263	
	Hanumangarh	Nohar (Loose)	5872	5826	46	
		Pilibanga (Loose)	NA	5300	-	
	Nagaur	Nagaur (Loose)	NA	-	-	
	Churu	Churu (Delivery)	5700	5800	-100	
	Alwar	Alwar (Loose)	5300	5300	Unch	
		Adampur (Loose)	5600	5650	-50	
	Hisar	Adampur (Delivery)	5880	5933	-53	
		Bhiwani (Delivery)	NA	-	-	
	Bhiwani	Siwani (Loose)	5700	5750	-50	
Haryana		Sirsa (Loose)	5300	5400	-100	
	<u>.</u>	Dhabwali (Loose)	5625	5600	25	
	Sirsa	Dhabwali (Delivery)	5906	5880	26	
		Ellanabad (Loose)	NR	5100	-	
	Fatehabad	Fatehabad (Loose)	5400	5450	-50	
	Banaskantha	Deesa (Loose)	NA	-	-	
	Patan	Patan (Loose)	NA	-	-	
Gujarat	Rajkot	Rajkot (Loose)	5600	5675	-75	
	Jamnagar	Dhrol (Loose)	5505	5460	45	



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-				
Guar Gum									
	Jodhpur	Jodhpur	11300	11400	-100				
Rajasthan	Alwar	Alwar	11000	11600	-600				
	Hanumangarh	Nohar	NR	-	-				
	Bhiwani	Bhiwani	NA	-	-				
		Sirsa	10900	11300	-400				
Haryana	Sirsa	Dhabwali	11500	11550	-50				
		Ellanabad	NR	NR	-				
	Fatehabad	Fatehabad	11300	11700	-400				

Guar Seed Arriva	Guar Seed Arrivals in Key Centers									
Commodity			Arrivals	(Quintals)						
Guar Seed	District	Centre	1-Jun- 22	31-May-22	Change					
	Jodhpur	Jodhpur	250	0	250					
		Sri-Ganganagar	100	20	80					
	Sri-Ganganagar	Rawla	NA	0	-					
	311-Ganganagar	Gharsana	NA	40	-					
		Raisinghnagar	NA	0	-					
		Bikaner	300	300	Unch					
	Bikaner	Nokha	250	200	50					
Rajasthan	Dikarier	Khajuwala	60	50	10					
		Lunkaransar	700	700	Unch					
		Hanumangarh	150	20	130					
	Hanumangarh	Nohar	141	175	-34					
		Pilibanga	NA	50	-					
	Nagaur	Nagaur	NA	0	-					
	Churu	Churu	NA	NA	-					
	Alwar	Alwar	NA	NA	-					
	Hisar	Adampur	1000	800	200					
	Bhiwani	Bhiwani	NA	0	-					
	Diliwalii	Siwani	300	300	Unch					
Haryana		Sirsa	500	350	150					
	Sirsa	Dhabwali	181	86	95					
		Ellanabad	NR	131	-					
	Fatehabad	Fatehabad	NA	NA						
Cuionat	Banaskantha	Deesa	NA	0	-					
Gujarat	Patan	Patan	NA	0	-					



	Rajkot	Rajkot	300	450	-150
	Jamnagar	Dhrol	39	996	-957
Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above	Markets		4271	4668	-397

#### Disclaimer

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