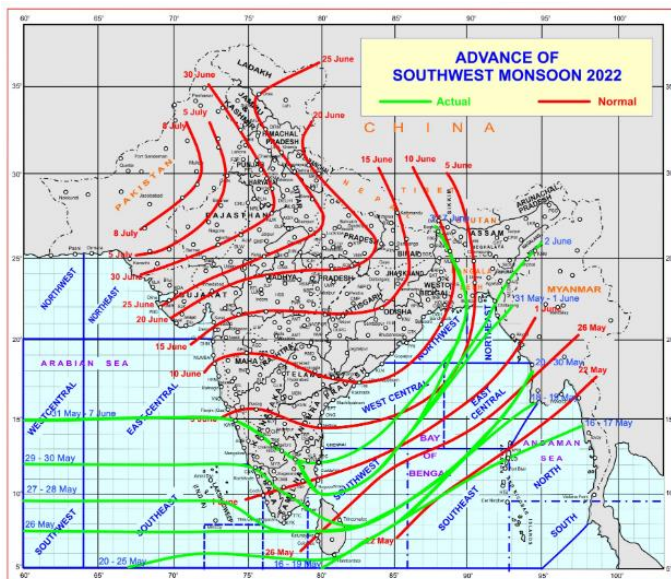


Today's Update

- Today Jodhpur Guar seed delivery prices went marginally down by 0.4% to Rs.5,854/qtl. In other cash markets traded with firm sentiments amid stall in monsoon progress. Monsoon progress and sowing intention by the farmers will set the tone of the market. In Rajasthan, arrivals stood at 1,405 Qtl as compared to 1,210 Qtl previous day. In Haryana, arrivals stood at 1,400 qtl Vs 1,659 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5800-6000/Qtl in near term.
- However, futures market went up on short covering. WTI crude oil prices traded at \$118.50/Barells.

Weather Updates-

According to IMD, June 1-6 rainfall at 13mm remained 31% below normal.



5 Day Rainfall Forecast (EVENING)

07-June-2022

Met-Sub-Division	07-Jun Today	08Jun Wed	09Jun Thu	10Jun Fri	11Jun Sat
1. Andaman & Nicobar Islands	WS	WS	WS	WS	WS
2. Arunachal Pradesh	WS	WS	WS	WS	WS
3. Assam & Meghalaya	WS	WS	WS	WS	WS
4. N. M. M. & T.	FWS	FWS	WS	WS	WS
5. S.H. West Bengal & Sikkim	WS	WS	WS	WS	WS
6. Gangetic West Bengal	ISOL	ISOL	SCT	SCT	ISOL
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	ISOL	ISOL	ISOL	ISOL
9. Bihar	ISOL	SCT	SCT	SCT	ISOL
10. East Uttar Pradesh	DRY	DRY	ISOL	ISOL	ISOL
11. West Uttar Pradesh	DRY	DRY	DRY	DRY	DRY
12. Uttarakhand	DRY	DRY	DRY	ISOL	ISOL
13. Haryana, Chd & Delhi	DRY	DRY	DRY	ISOL	ISOL
14. Punjab	DRY	DRY	DRY	ISOL	ISOL
15. Himachal Pradesh	DRY	DRY	ISOL	ISOL	ISOL
16. J & K and Ladakh	ISOL	ISOL	ISOL	ISOL	ISOL
17. West Rajasthan	DRY	DRY	DRY	DRY	DRY
18. East Rajasthan	DRY	DRY	ISOL	ISOL	ISOL
19. West Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
20. East Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
21. Gujarat Region	DRY	ISOL	ISOL	ISOL	ISOL
22. Saurashtra & Kutch	DRY	DRY	ISOL	ISOL	ISOL
23. Konkan & Goa	ISOL	SCT	SCT	SCT	FWS
24. Madhya Maharashtra	ISOL	SCT	SCT	SCT	SCT
25. Marathawada	ISOL	SCT	ISOL	ISOL	ISOL
26. Vidharbha	DRY	DRY	ISOL	ISOL	ISOL
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	SCT	SCT	SCT	SCT	SCT
29. Telangana	ISOL	ISOL	SCT	SCT	SCT
30. Rayalaseema	FWS	FWS	FWS	SCT	SCT
31. T.N., Puducherry & Karaikal	FWS	SCT	ISOL	ISOL	SCT
32. Coastal Karnataka	FWS	FWS	FWS	WS	WS
33. North Interior Karnataka	FWS	FWS	FWS	FWS	FWS
34. South Interior Karnataka	FWS	FWS	FWS	FWS	FWS
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall

% Station Reporting Matrix			
% Stations	Category	% Stations	Category
76-100	Widespread (WSP/ Most Places)	26-50	Scattered (SCT/ A Few Places)
51-75	Fairly Widespread (FWS/ Many Places)	1-25	Isolated (ISOL)
No Rain	Dry		

- According to IMD, in Rajasthan, South west monsoon is likely to arrive around 15-20 June approximately 60% of area of Rajasthan likely to receive good rainfall.
- As on 03rd June'2022, as per data released by Baker Hughes, the number of oilrigs in USA remained unchanged at 574 as compared to previous week.
- Overall, India's guar export in Oct'21-Feb'22 is up by 28% to 1,25,921 MT as compared to 98,379 MT previous year same period. Increase in oilrig count and weak Indian currency supported export demand. Russia bought 3,579 tonne (17.44%) of the total guar gum exports in Feb'22 as compared to 3,519 tonne (16.47%) previous months.

and

- India's guar gum exports decreased in the month of February 2022 by 4% to 20,518 tonne compared to 21,373 tonne during previous month at an average FoB of US \$2,326 per tonne as compared to US \$2,171 per tonne previous month. However, the gum shipments were up by 14.53% in Feb'2022 compared to the same period last year. Of the total exported quantity, around 6,406 tonne (31.22%) bought by US, Russia bought 3,579 tonne (17.44%), Germany bought 2,356 tonne(11.48%), China bought 1,230 tonne (5.99%), and Canada bought 897 tonne(4.37%).
- Additionally, India's guar split exports increased in the month of Feb'2022 by 35.60% to 5,485 tonne compared to 4,045 tonne previous month at an average FoB of US \$ 1,815 per tonne compared to US \$ 1,780 per tonne previous month. However, the guar split shipments gone up by 85.03% in Feb'22 compared to the same period last year. Of the total exported quantity, around 3,460 tonne (72.20%) bought by China, US bought 760 tonne (13.86%), Mexico bought 405 tonne (7.38%) and Switzerland bought 360 MT (6.56%).

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	+1.58	5690	5850	5662	5769	14095	▲4290	26765	▼-4535
July-22	+1.63	5747	5940	5729	5846	34960	▲18120	43225	▲3520

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	+1.69	10973	11290	10884	11125	6200	▲1460	13810	▼-2535
July-22	+1.50	11107	11445	11026	11268	13830	▲6585	38485	▲2265

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	06-Jun-22	06-Jun-22	06-Jun-22
Bikaner	31251	0	31251
Deesa	148	0	148
Sri Ganganagar	1516	0	1516
Jodhpur	537	0	537
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	06-Jun-22	06-Jun-22	06-Jun-22
Deesa	20	0	20
Bikaner	5156	0	5156
Jodhpur	17430	0	17430
Nokha	2426	0	2426
Sri Ganganagar	180	0	180

Churi and Korma Prices:**07th-June-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2250
Korma	Jodhpur	3450
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA



Guar seed EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Bikaner	1596	2697	3511	2228	2014
Deesa	-	59	79		-
Sri Ganganagar	499	10	141	20	110
Jodhpur	-	-	-	-	79
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Deesa	-	-	20	-	-
Bikaner	-	168	199	866	1055
Jodhpur	65	1144	2920	2781	471
Nokha	244	80	225	284	400
Sri Ganganagar	-	-	10	-	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			7-Jun-22	6-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5575	5600	-25
		Jodhpur(Delivery)	5854	5880	-26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5550	5550	Unch
		Sri-Ganganagar (Delivery)	5700	5700	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5500	-
		Raisinghnagar (Loose)	NR	NA	-
	Bikaner	Bikaner (Loose)	5600	5500	100
		Bikaner (Delivery)	5880	5775	105
		Nokha(Loose)	5600	5525	75
		Nokha (Delivery)	5880	5801	79
		Khajuwala (Loose)	5400	5400	Unch
		Khajuwala (Delivery)	5670	5670	Unch
		Lunkaransar (Loose)	5600	5500	100
	Hanumangarh	Hanumangarh (Loose)	5100	5000	100
		Hanumangarh (Delivery)	5355	5250	105
		Nohar (Loose)	5702	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5800	5700	100
	Alwar	Alwar (Loose)	5400	5300	100
Haryana	Hisar	Adampur (Loose)	5450	5400	50
		Adampur (Delivery)	5723	5670	53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5600	5600	Unch
	Sirsa	Sirsa (Loose)	5400	5300	100
		Dhabwali (Loose)	NA	5950	-
		Dhabwali (Delivery)	NA	6248	-
		Ellanabad (Loose)	NA	5180	-
	Fatehabad	Fatehabad (Loose)	5500	5400	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5510	5550	-40
	Jamnagar	Dhrol (Loose)	5900	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11400	11100	300
	Alwar	Alwar	11500	11500	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11200	11100	100
		Dhabwali	NA	11150	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	11390	11200	190

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Jun-22	6-Jun-22	
Rajasthan	Jodhpur	Jodhpur	50	20	30
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	7	-
		Raisinghnagar	NR	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	250	200	50
		Khajuwala	50	50	Unch
		Lunkaransar	125	500	-375
	Hanumangarh	Hanumangarh	60	40	20
		Nohar	470	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	700	-200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	200	100
	Sirsa	Sirsa	600	500	100
		Dhabwali	NA	243	-
		Ellanabad	NA	16	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	450	300	150
	Jamnagar	Dhrol	65	-	65



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3320	3176	144

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2022 Indian Agribusiness Systems Limited