

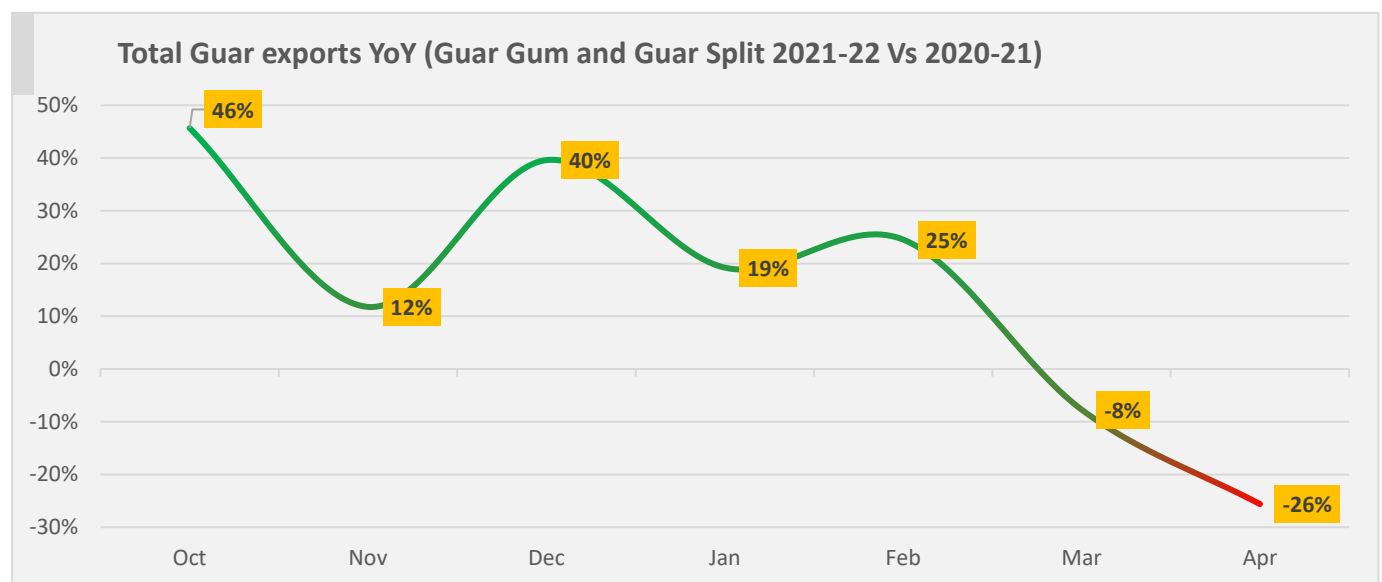
Today's Update

- Today Jodhpur Guar seed delivery prices went marginally up by 0.8% to Rs.5,901/qtl. In other cash markets too traded with firm sentiments amid stall in monsoon progress. Monsoon progress and sowing intention by the farmers will set the tone of the market. In Rajasthan, arrivals stood at 860 Qtl as compared to 1,405 Qtl previous day. In Haryana, arrivals stood at 1,400 qtl Vs 1,750 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5800-6000/Qtl in near term.
- However, futures market of July expiry went up on long buildup. WTI crude oil prices traded up by 0.77% to \$119.41/Barells.
- Guar seed Jodhpur delivery prices currently trading at multi week low on weak exports.

Guar Exports:

India's guar gum exports decreased in the month of April'2022 by 8.83% to 18,971 MT compared to 17,627 MT during previous month. However, the gum shipments were up by 7.62% in April'2022 compared to the same period last year. Out of the total exported quantity, around 5,511 MT (29%) bought by US, Russia bought 7,55 MT (3.98%), Germany 3,392 MT (17.88%), China 2,427 MT (12.80%), and Canada 491 MT (2.59%) respectively. We expect Guar export in May'22 at 17,000-18,000 tonnes.

India's Guar split exports decreased in the month of April'2022 by 88.44% to 643 MT as compared to 4,027 MT previous month. The guar split shipments went down by 84.03 % MT in April'22 compared to the same period last year at 5,560 MT. Out of the total exports, around 541 MT (84%) bought by China, US 101 MT (15.70%), We expect guar split export in May at 1,000-1,500 tonnes.

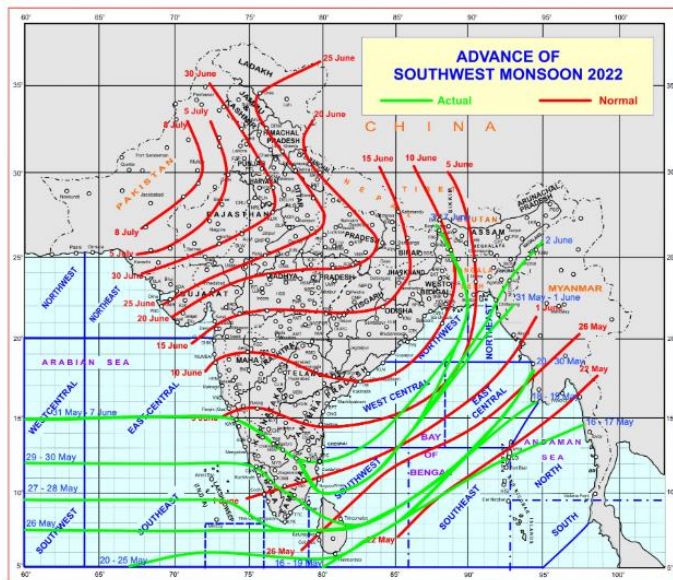


Total guar exports in April'22 went down by 26% to 19,614 MT as compared to 26,368 MT previous year same period on weak demand by China and USA. However, cumulative exports till April'22 still up by 13% to 16,7189 as comared to previous year same period at 14,8208.

Weak exports to russia attributed to decline in Guar exports in March and April and pushed guar seed and guar gum prices to multi week low.

Weather Updates-

According to IMD, June 1-6 rainfall at 13mm remained 31% below normal. Slow monsoon progress may support prices.



5 Day Rainfall Forecast (EVENING)

07-June-2022

Met-Sub-Division	07-Jun Today	08-Jun Wed	09-Jun Thu	10-Jun Fri	11-Jun Sat
1. Andaman & Nicobar Islands	WS	WS	WS	WS	WS
2. Arunachal Pradesh	WS	WS	WS	WS	WS
3. Assam & Meghalaya	WS	WS	WS	WS	WS
4. N. M. M. & T.	FWS	FWS	WS	WS	WS
5. S.H. West Bengal & Sikkim	WS	WS	WS	WS	WS
6. Gangetic West Bengal	ISOL	ISOL	SCT	SCT	ISOL
7. Odisha	ISOL	ISOL	ISOL	ISOL	ISOL
8. Jharkhand	ISOL	ISOL	ISOL	ISOL	ISOL
9. Bihar	ISOL	SCT	SCT	SCT	ISOL
10. East Uttar Pradesh	DRY	DRY	ISOL	ISOL	ISOL
11. West Uttar Pradesh	DRY	DRY	DRY	DRY	DRY
12. Uttarakhand	DRY	DRY	DRY	ISOL	ISOL
13. Haryana, Chd & Delhi	DRY	DRY	DRY	ISOL	ISOL
14. Punjab	DRY	DRY	DRY	ISOL	ISOL
15. Himachal Pradesh	DRY	DRY	ISOL	ISOL	ISOL
16. J & K and Ladakh	ISOL	ISOL	ISOL	ISOL	ISOL
17. West Rajasthan	DRY	DRY	DRY	DRY	DRY
18. East Rajasthan	DRY	DRY	ISOL	ISOL	ISOL
19. West Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
20. East Madhya Pradesh	DRY	DRY	DRY	ISOL	ISOL
21. Gujarat Region	DRY	ISOL	ISOL	ISOL	ISOL
22. Saurashtra & Kutch	DRY	DRY	ISOL	ISOL	ISOL
23. Konkan & Goa	ISOL	SCT	SCT	SCT	FWS
24. Madhya Maharashtra	ISOL	SCT	SCT	SCT	SCT
25. Marathawada	ISOL	SCT	ISOL	ISOL	ISOL
26. Vidharbha	DRY	DRY	ISOL	ISOL	ISOL
27. Chhattisgarh	ISOL	ISOL	ISOL	ISOL	ISOL
28. Coastal A. P. & Yanam	SCT	SCT	SCT	SCT	SCT
29. Telangana	ISOL	ISOL	SCT	SCT	SCT
30. Rayalaseema	FWS	FWS	FWS	SCT	SCT
31. T.N., Puducherry & Karaikal	FWS	SCT	ISOL	ISOL	SCT
32. Coastal Karnataka	FWS	FWS	FWS	WS	WS
33. North Interior Karnataka	FWS	FWS	FWS	FWS	FWS
34. South Interior Karnataka	FWS	FWS	FWS	FWS	FWS
35. Kerala & Mahe	WS	WS	WS	WS	WS
36. Lakshadweep	WS	WS	WS	WS	WS

% Station Reporting Rainfall			
% Stations	Category	% Stations	Category
76-100	Widespread (WS/Most Places)	26-50	Scattered (SCT/A Few Places)
51-75	Fairly Widespread (FWS/Many Places)	1-25	Isolated (ISOL)
No Rain	Dry		

- According to IMD, in Rajasthan, South west monsoon is likely to arrive around 15-20 June and approximately 60% of area of Rajasthan likely to receive good rainfall.
- As on 03rd June'2022, as per data released by Baker Hughes, the number of oilrigs in USA remained unchanged at 574 as compared to previous week.

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	+0.35	5780	5822	5771	5790	9800	▼-4295	21195	▼-5570
July-22	+0.39	5854	5905	5851	5872	20910	▼-14050	48825	▲5600

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
June-22	+0.57	11110	11275	11110	11180	3850	▼-2350	12350	▼-1460
July-22	+0.63	11267	11430	11250	11330	9440	▼-4390	40450	▲1965



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	07-Jun-22	07-Jun-22	07-Jun-22
Bikaner	30951	49	31000
Deesa	148	0	148
Sri Ganganagar	1516	0	1516
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	07-Jun-22	07-Jun-22	07-Jun-22
Deesa	20	0	20
Bikaner	5156	20	5176
Jodhpur	17266	0	17266
Nokha	2436	0	2436
Sri Ganganagar	180	0	180

Churi and Korma Prices:		08th-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3488
Churi	Sri Ganganagar	NA
Korma	Sri Ganganagar	NA

**Guar seed EDD:**

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Bikaner	1596	2697	3511	2228	2014
Deesa	-	59	79		-
Sri Ganganagar	499	10	141	20	110
Jodhpur	-	-	-	-	79
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Jun-22	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22
Deesa	-	-	20	-	-
Bikaner	-	168	199	866	1055
Jodhpur	65	1144	2920	2781	471
Nokha	244	80	225	284	400
Sri Ganganagar	-	-	10	-	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			8-Jun-22	7-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5620	5575	45
		Jodhpur(Delivery)	5901	5854	47
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5550	50
		Sri-Ganganagar (Delivery)	5750	5700	50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NR	NR	-
	Bikaner	Bikaner (Loose)	5625	5600	25
		Bikaner (Delivery)	5906	5880	26
		Nokha(Loose)	5625	5600	25
		Nokha (Delivery)	5906	5880	26
		Khajuwala (Loose)	5500	5400	100
		Khajuwala (Delivery)	5775	5670	105
		Lunkaransar (Loose)	5600	5600	Unch
	Hanumangarh	Hanumangarh (Loose)	5200	5100	100
		Hanumangarh (Delivery)	5460	5355	105
		Nohar (Loose)	NA	5702	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NR	5800	-
	Alwar	Alwar (Loose)	NR	5400	-
Haryana	Hisar	Adampur (Loose)	5500	5450	50
		Adampur (Delivery)	5775	5723	53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5700	5600	100
	Sirsa	Sirsa (Loose)	5350	5400	-50
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	5336	-
	Fatehabad	Fatehabad (Loose)	5550	5500	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5550	5510	40
	Jamnagar	Dhrol (Loose)	5470	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	11400	11400	Unch
	Alwar	Alwar	NR	11500	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11200	11200	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	11400	11390	10

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			8-Jun-22	7-Jun-22	
Rajasthan	Jodhpur	Jodhpur	30	50	-20
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	NR	NR	-
	Bikaner	Bikaner	250	300	-50
		Nokha	250	250	Unch
		Khajuwala	50	50	Unch
		Lunkaransar	150	125	25
	Hanumangarh	Hanumangarh	30	60	-30
		Nohar	NA	470	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NA	-
	Alwar	Alwar	NR	NA	-
Haryana	Hisar	Adampur	1000	500	500
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	500	300	200
	Sirsa	Sirsa	250	600	-350
		Dhabwali	NA	NA	-
		Ellanabad	NA	57	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	600	450	150
	Jamnagar	Dhrol	36	65	-29
Madhya Pradesh	Gwalior	Dabra	NA	NA	-



Total Arrivals/Above Markets	3246	3377	-131
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Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11400	11100	300
	Alwar	Alwar	11500	11500	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	11200	11100	100
		Dhabwali	NA	11150	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	11390	11200	190

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Jun-22	6-Jun-22	
Rajasthan	Jodhpur	Jodhpur	50	20	30
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	7	-
		Raisinghnagar	NR	NA	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	250	200	50
		Khajuwala	50	50	Unch
		Lunkaransar	125	500	-375
	Hanumangarh	Hanumangarh	60	40	20
		Nohar	470	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	700	-200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	200	100
	Sirsa	Sirsa	600	500	100
		Dhabwali	NA	243	-
		Ellanabad	NA	16	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	450	300	150
	Jamnagar	Dhrol	65	-	65

Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3320	3176	144

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