

### Today's Update

Today Jodhpur Guar seed delivery prices went down by 0.8% to Rs.5,649/qtl amid monsoon showers. In other cash markets too traded with weak sentiments. In Rajasthan, arrivals stood at 1,375 Qtl as compared to 1,530 Qtl previous day. In Haryana, arrivals stood at 1,150 qtl Vs 1,250 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5500-5800/Qtl in near term ahead of monsoon.

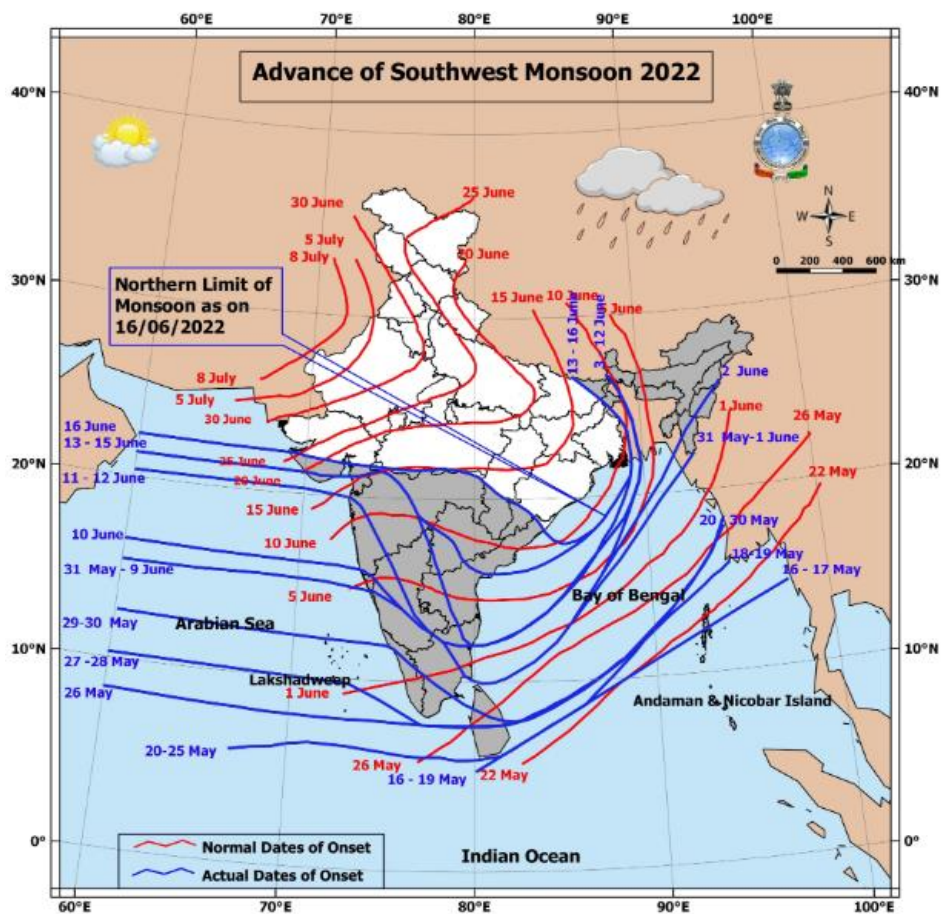
WTI crude oil prices traded down by 0.20% to \$117.36/Barrels.

### Weather Activity in the last 24 hours:

Monsoon has advanced further over part of Gujarat, most parts of Maharashtra, south Madhya Pradesh, Chhattisgarh and Odisha.

During the last 24 hours, moderate to heavy rain continued over Northeast India, parts of sub-Himalayan West Bengal and Sikkim.

Light to moderate rain with few heavy spells occurred over interior Tamil Nadu, parts of Lakshadweep and at one or two places over Southeast Rajasthan and western parts of Uttar Pradesh.



Light to moderate rain occurred over Bihar, Madhya Pradesh, Kerala, coastal Karnataka, Konkan and Goa, Rayalaseema, parts of coastal Andhra Pradesh, parts of Telangana, interior Odisha, Punjab, Himachal Pradesh, Uttarakhand and Jammu and Kashmir.

Light rain occurred over Jharkhand, east and Central Uttar Pradesh, east Haryana, Delhi, south Gujarat, Madhya Maharashtra, Chhattisgarh and Andaman and Nicobar Islands.

### Weather Activity in the next 24 hours:

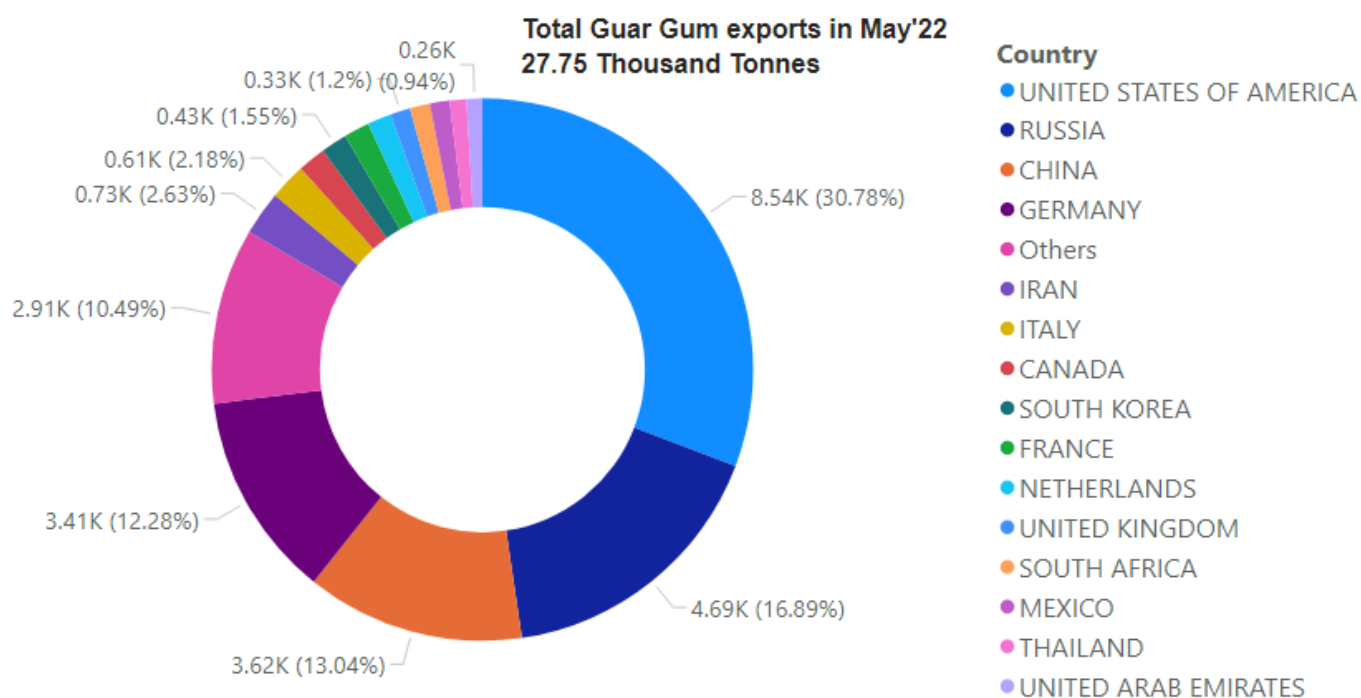
During the next 24 hours, moderate to heavy rain with isolated very heavy spell is possible over Northeast India.

Light to moderate rain with few heavy spells are possible for over sub-Himalayan west Bengal and Sikkim, Northeast Bihar, parts of Kerala, coastal Karnataka, south interior Karnataka, interior parts of Tamil Nadu, Rayalaseema and at one or two places over Telangana, Punjab and Lakshadweep.

Scattered light to moderate rain may occur over rest of Bihar, Jharkhand, Gangetic west Bengal, Odisha, Uttar Pradesh, Haryana, Delhi, north and East Rajasthan, Madhya Pradesh, Maharashtra, parts of Chhattisgarh, east Gujarat, Himachal Pradesh and Uttarakhand.

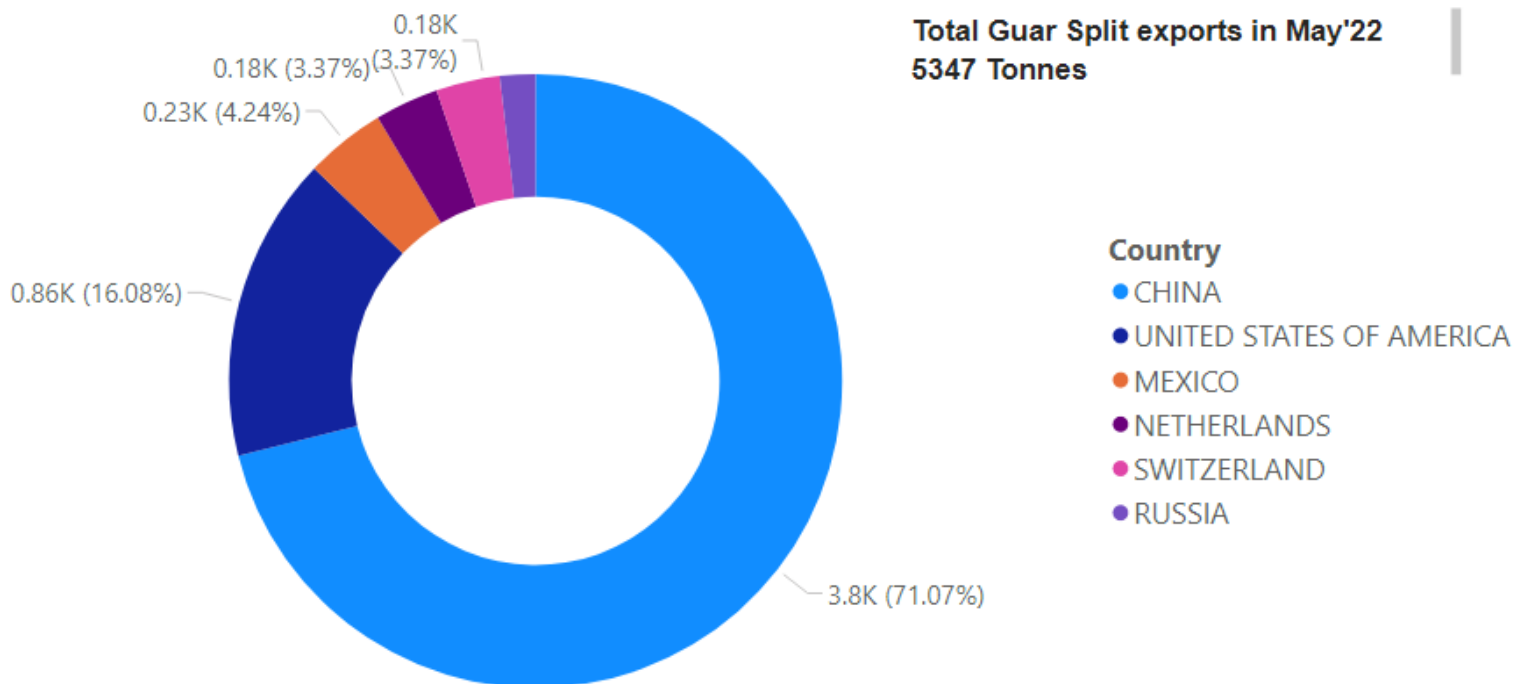
### Previous updates

### Guar Gum Exports:

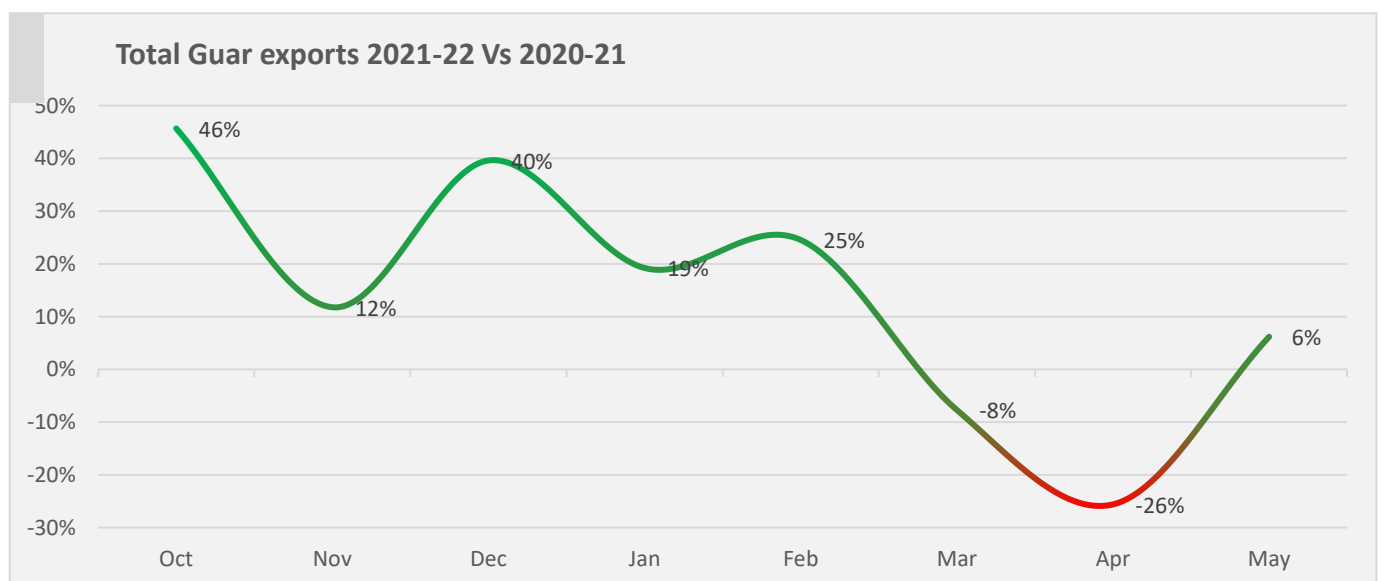


India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

### Guar Split Exports

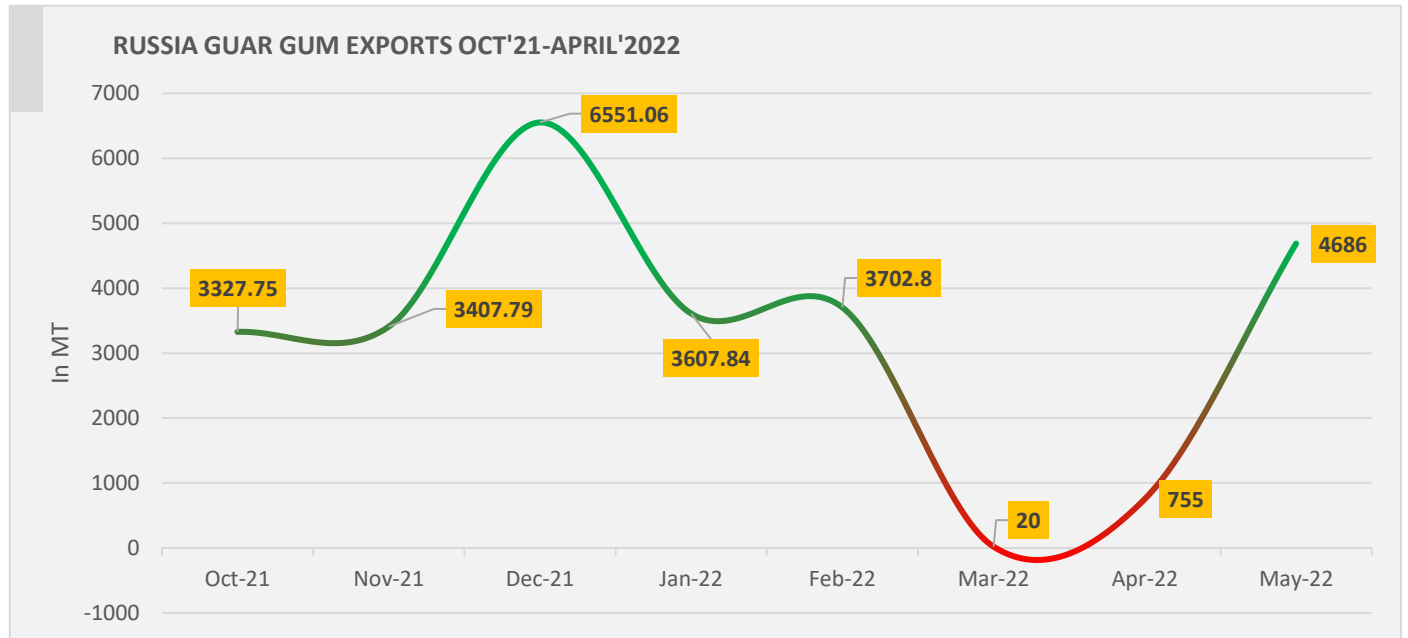


India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.



Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

#### Russia Guar Gum exports Oct'21-May'22



Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

As on 10th June'2022, as per data released by Baker Hughes, the number of oil rigs in USA increased by 6 to 580 as compared to previous week at 574.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+0.50	5614	5647	5560	5642	20255	▼ -10515	64990	▲ 70
Aug-22	+0.26	5666	5711	5634	5704	1495	▲ 200	1620	▲ 585

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+0.56	10500	10623	10411	10580	8640	▼ -6265	47880	▼ -5
Aug-22	+0.78	10665	10760	10555	10760	750	▼ -520	2025	▲ 390



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	16-Jun-22	16-Jun-22	16-Jun-22
Bikaner	30014	247	30261
Deesa	148	0	148
Sri Ganganagar	1017	0	1017
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	16-Jun-22	16-Jun-22	16-Jun-22
Deesa	20	0	20
Bikaner	5077	0	5077
Jodhpur	16947	0	16947
Nokha	2213	30	2243
Sri Ganganagar	180	0	180

Churi and Korma Prices:		17th-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2430
Korma	Jodhpur	3375

**Guar seed EDD:**

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
<b>Bikaner</b>	2697	3511	2228	2014	3562
<b>Deesa</b>	59	79	-	-	-
<b>Sri Ganganagar</b>	10	141	20	110	350
<b>Jodhpur</b>	-	-	-	79	-
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
<b>Deesa</b>	-	20	-	-	-
<b>Bikaner</b>	30	199	866	1055	656
<b>Jodhpur</b>	1094	5386	1144	2920	2781
<b>Nokha</b>	50	225	284	400	270
<b>Sri Ganganagar</b>	-	10	-	-	

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			17-Jun-22	16-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5380	5425	-45
		Jodhpur(Delivery)	5649	5696	-47
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5500	5700	-200
		Sri-Ganganagar (Delivery)	5650	5850	-200
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5365	-
		Raisinghnagar (Loose)	5227	5325	-98
	Bikaner	Bikaner (Loose)	5400	5450	-50
		Bikaner (Delivery)	5670	5723	-53
		Nokha(Loose)	5425	5450	-25
		Nokha (Delivery)	5696	5723	-26
		Khajuwala (Loose)	5200	5250	-50
		Khajuwala (Delivery)	5460	5513	-53
		Lunkaransar (Loose)	5350	5500	-150
	Hanumangarh	Hanumangarh (Loose)	4850	4850	Unch
		Hanumangarh (Delivery)	5093	5093	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	5011	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5300	5400	-100
		Adampur (Delivery)	5565	5670	-105
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5470	5500	-30
	Sirsa	Sirsa (Loose)	5200	5200	Unch
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	5270	-
	Fatehabad	Fatehabad (Loose)	5100	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5450	NA	-
	Rajkot	Rajkot (Loose)	5325	5375	-50
	Jamnagar	Dhrol (Loose)	5220	5330	-110
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10700	10700	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	10500	10500	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	10600	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Jun-22	16-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	150	-50
		Rawla	NA	NA	-
		Gharsana	NA	16	-
		Raisinghnagar	200	175	25
	Bikaner	Bikaner	250	250	Unch
		Nokha	250	200	50
		Khajuwala	25	25	Unch
		Lunkaransar	500	700	-200
	Hanumangarh	Hanumangarh	50	30	20
		Nohar	NA	NA	-
		Pilibanga	NA	15	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	800	700	100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	100	300	-200
	Sirsa	Sirsa	250	250	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	108	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	12	NA	-
	Rajkot	Rajkot	200	300	-100
	Jamnagar	Dhrol	34	63	-29





<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>2771</b>	<b>3282</b>	<b>-511</b>

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