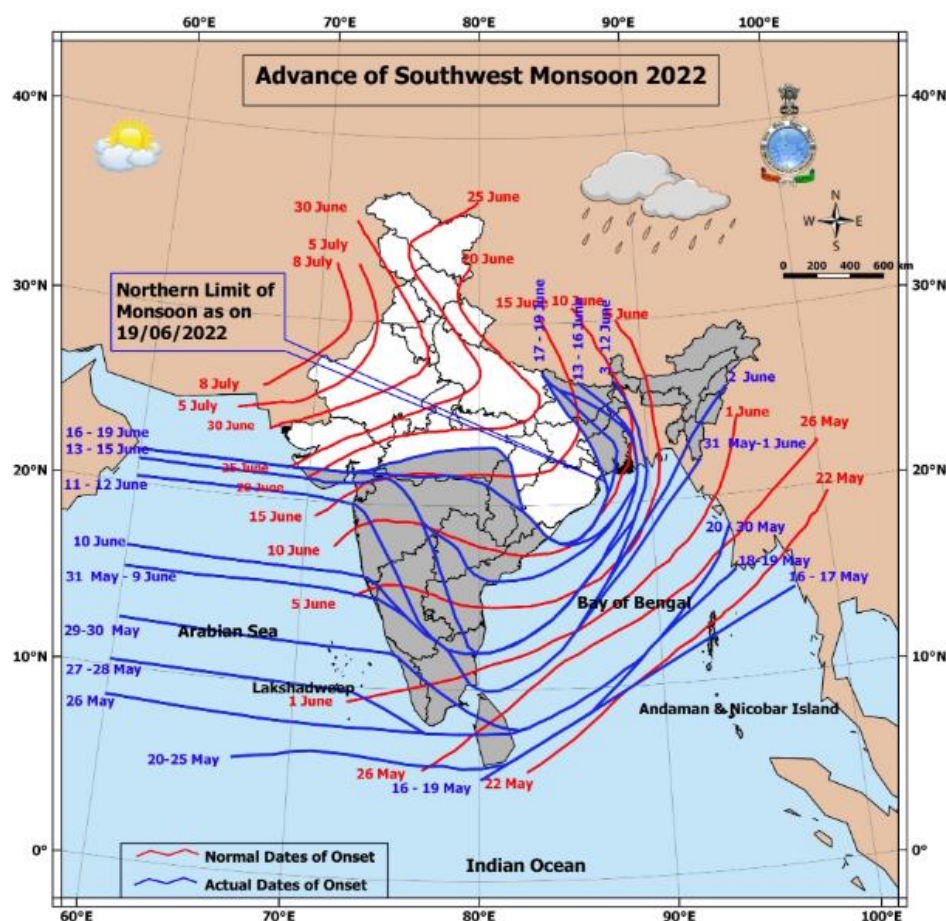


Today's Update

Today Jodhpur Guar seed delivery prices went down by 1.5% to Rs.5,565/qtl amid monsoon showers and correction in crude oil prices. In other cash markets too traded with weak sentiments. In Rajasthan, arrivals stood at 970 Qtl as compared to 820 Qtl previous day. In Haryana, arrivals stood at 625 qtl Vs 1,350 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5500-5800/Qtl in near term ahead of monsoon.

Weather Updates

North India is receiving Pre-Monsoon showers for the last 3 days. More such showers are expected over the next 3 more days. Continuing with the wet spell, most parts of Punjab, Haryana, Rajasthan and Delhi will witness moderate rain and thundershowers on 19th, 20th and 21st June. Isolated stations may receive heavy thunderstorms with gusty winds and lightning strikes.



Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

As on 10th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 580 as compared to previous week at 574.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-2.75	5606	5606	5413	5483	32120	▲ 11865	65090	▲ 100
Aug-22	-2.52	5650	5654	5475	5559	4545	▲ 3050	3965	▲ 2345

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-4.00	10430	10489	9966	10165	17055	▲ 8415	44095	▼ -3785
Aug-22	-4.29	10599	10627	10109	10293	3020	▲ 2270	3995	▲ 1970



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	18-Jun-22	18-Jun-22	18-Jun-22
Bikaner	30014	247	30261
Deesa	148	0	148
Sri Ganganagar	1017	0	1017
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	18-Jun-22	18-Jun-22	18-Jun-22
Deesa	20	0	20
Bikaner	5077	0	5077
Jodhpur	16947	0	16947
Nokha	2213	30	2243
Sri Ganganagar	180	0	180

Churi and Korma Prices:		20th-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2430
Korma	Jodhpur	3413

**Guar seed EDD:**

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	2697	3511	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	141	20	110	350
Jodhpur	-	-	-	79	-
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	1094	5386	1144	2920	2781
Nokha	50	225	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			20-Jun-22	18-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5300	5380	-80
		Jodhpur(Delivery)	5565	5649	-84
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5400	5500	-100
		Sri-Ganganagar (Delivery)	5550	5650	-100
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5170	5235	-65
	Bikaner	Bikaner (Loose)	5300	5400	-100
		Bikaner (Delivery)	5565	5670	-105
		Nokha(Loose)	5300	5450	-150
		Nokha (Delivery)	5565	5723	-158
		Khajuwala (Loose)	5250	5250	Unch
		Khajuwala (Delivery)	5513	5513	Unch
		Lunkaransar (Loose)	5350	5350	Unch
	Hanumangarh	Hanumangarh (Loose)	-	NR	-
		Hanumangarh (Delivery)	5093	NR	-
		Nohar (Loose)	NA	5945	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5400	5500	-100
	Alwar	Alwar (Loose)	5000	5100	-100
Haryana	Hisar	Adampur (Loose)	5300	5360	-60
		Adampur (Delivery)	5565	5628	-63
	Bhiwani	Bhiwani (Delivery)	5450	NA	-
		Siwani (Loose)	5450	5550	-100
	Sirsa	Sirsa (Loose)	5050	5200	-150
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5000	NR	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5225	5455	-230
	Jamnagar	Dhrol (Loose)	5150	5185	-35
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10500	10700	-200
	Alwar	Alwar	10200	10500	-300
	Hanumangarh	Nohar	NA	10500	-
Haryana	Bhiwani	Bhiwani	10300	NA	-
	Sirsa	Sirsa	10000	10500	-500
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	10400	NR	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			20-Jun-22	18-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	100	50	50
	Bikaner	Bikaner	100	250	-150
		Nokha	250	200	50
		Khajuwala	50	20	30
		Lunkaransar	350	200	150
	Hanumangarh	Hanumangarh	20	NR	-
		Nohar	NA	43	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	1000	-600
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	25	100	-75
	Sirsa	Sirsa	200	250	-50
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NR	NR	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	350	380	-30
	Jamnagar	Dhrol	35	11	24



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1980	2604	-624

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