

### Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,565/qtl amid monsoon showers and correction in crude oil prices. In other cash markets too traded with mixed sentiments. In Rajasthan, arrivals stood at 600 Qtl as compared to 970 Qtl previous day. In Haryana, arrivals stood at 200 qtl Vs 625 qtl. previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5500-5800/Qtl in near term ahead of monsoon.

### Sowing Update-

As on 17th June'22, According to Department of Agriculture, Rajasthan 14.03 thousand hectare sowing has been completed as compared to 83.42 thousand hectare previous year same period.

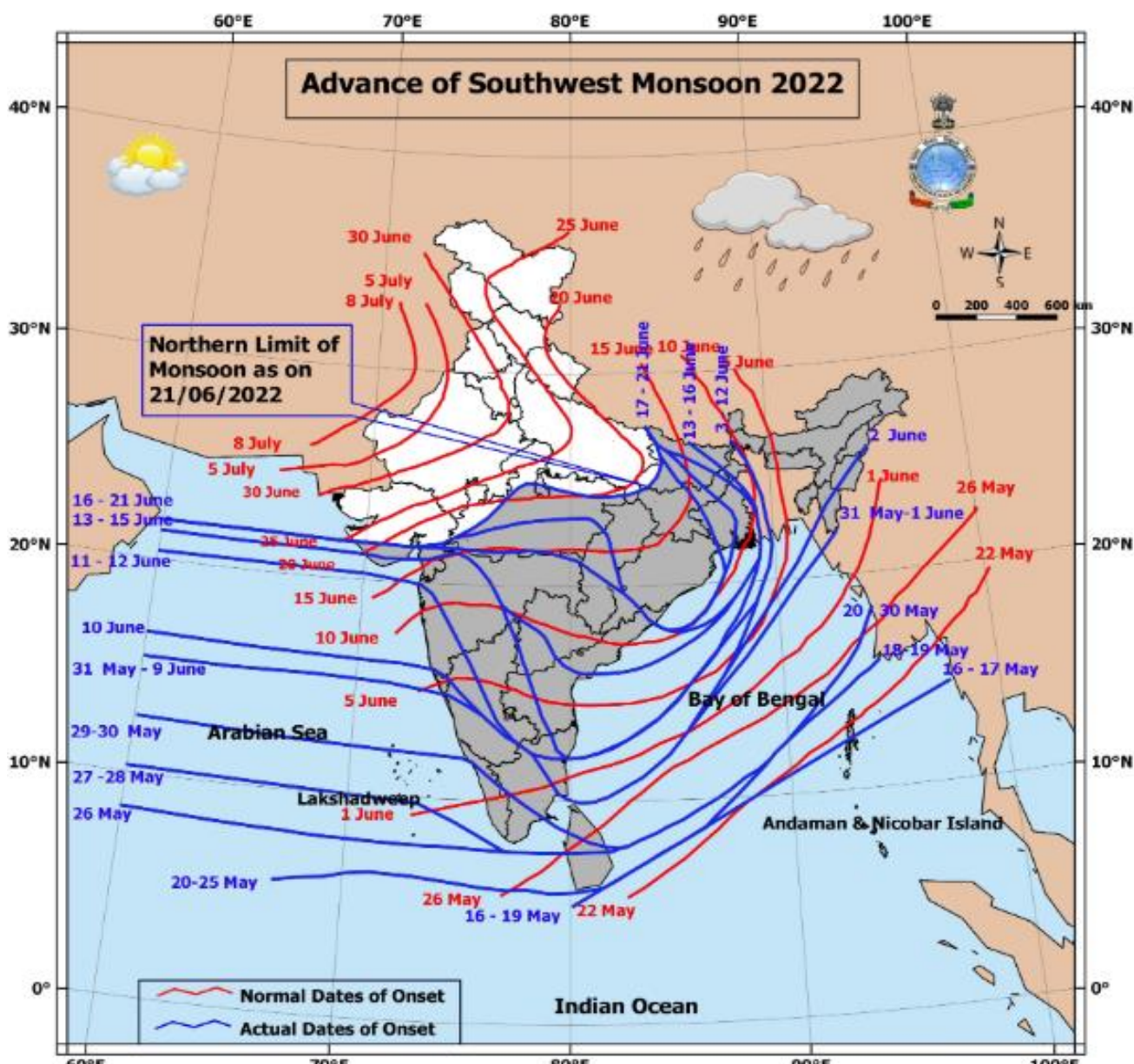
### Weather Updates

STATE-WISE RAINFALL DISTRIBUTION

		Day:21-06-2022				Period:01-06-2022 To 21-06-2022			
S NO	MET. SUBDIVISION/UT/STATE/DISTRICT	ACTUAL (mm)	NORMAL (mm)	% DEP.	CAT.	ACTUAL (mm)	NORMAL (mm)	% DEP.	CAT.
REGION : EAST AND NORTH EAST INDIA									
1	ARUNACHAL PRADESH	13.9	18.0	-23%	D	403.5	285.4	41%	E
2	ASSAM	5.2	13.2	-60%	LD	551.4	279.6	97%	LE
3	MEGHALAYA	43.9	22.0	99%	LE	1299.0	474.8	174%	LE
4	NAGALAND	12.1	9.1	33%	E	162.4	172.5	-6%	N
5	MANIPUR	1.8	10.3	-82%	LD	140.8	202.2	-30%	D
6	MIZORAM	5.2	15.2	-66%	LD	236.5	289.5	-18%	N
7	TRIPURA	4.5	9.8	-54%	D	338.7	303.3	12%	N
8	SIKKIM	47.6	13.1	263%	LE	504.6	293.0	72%	LE
9	WEST BENGAL	13.3	12.2	9%	N	210.0	185.1	13%	N
10	JHARKHAND	3.4	9.0	-63%	LD	55.7	101.5	-45%	D
11	BIHAR	13.9	6.3	120%	LE	85.4	87.8	-3%	N
REGION : NORTH WEST INDIA									
1	UTTAR PRADESH	1.2	3.3	-65%	LD	10.5	45.6	-77%	LD
2	UTTARAKHAND	2.6	7.0	-63%	LD	42.2	103.2	-59%	D
3	HARYANA	4.3	2.3	87%	LE	25.4	31.4	-19%	N
4	CHANDIGARH (UT)	16.1	6.3	155%	LE	50.7	91.4	-45%	D
5	DELHI (UT)	0.0	2.2	-99%	LD	12.7	35.7	-64%	LD
6	PUNJAB	6.7	2.2	206%	LE	30.5	30.4	0%	N
7	HIMACHAL PRADESH	5.4	2.9	85%	LE	35.4	60.2	-41%	D
8	JAMMU & KASHMIR (UT)	6.3	2.8	124%	LE	57.5	46.0	25%	E
9	LADAKH (UT)	0.2	0.0	1934%	LE	1.7	2.5	-30%	D
10	RAJASTHAN	8.2	2.8	192%	LE	39.0	27.9	40%	E
REGION : CENTRAL INDIA									
1	ODISHA	17.3	10.8	60%	LE	78.7	125.7	-37%	D
2	MADHYA PRADESH	11.1	5.8	91%	LE	67.7	63.8	6%	N
3	GUJARAT	4.4	4.5	-3%	N	27.3	54.5	-50%	D
4	DADRA & NAGAR HAVELI AND DAMAN & DIU (UT)	44.7	15.1	196%	LE	85.0	171.8	-50%	D
5	GOA	50.1	34.8	44%	E	376.2	607.6	-38%	D
6	MAHARASHTRA	10.5	7.2	46%	E	64.9	126.4	-49%	D
7	CHHATTISGARH	17.2	10.8	60%	LE	73.2	97.1	-25%	D
REGION : SOUTH PENINSULA									
1	ANDAMAN & NICOBAR (UT)	0.6	12.3	-95%	LD	163.3	306.6	-47%	D
2	ANDHRA PRADESH	6.8	2.8	143%	LE	74.5	64.6	15%	N
3	TELANGANA	27.2	4.9	455%	LE	90.1	85.8	5%	N
4	TAMIL NADU	5.3	1.3	307%	LE	71.0	36.9	92%	LE
5	PUDUCHERRY (UT)	1.6	1.3	22%	E	48.7	50.0	-3%	N
6	KARNATAKA	7.0	6.5	8%	N	100.7	133.6	-25%	D
7	KERALA	12.1	23.0	-48%	D	182.4	440.3	-59%	D
8	LAKSHADWEEP (UT)	2.7	11.2	-76%	LD	280.5	248.8	13%	N
COUNTRY		9.4	6.4	47%		97.5	98.2	-2%	

CATEGORYWISE DISTRIBUTION OF NO.OF STATES

CATEGORY	Day:21-06-2022	Period:01-06-2022 To 21-06-2022
	NO.OF STATES	NO.OF STATES
Large Excess	17	4
Excess	4	3
Normal	3	12
Deficient	3	15
Large Deficient	9	2
NoRain	0	0
NoData	0	0



### Previous updates

#### Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

#### Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at

10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

#### Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

As on 10th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 580 as compared to previous week at 574.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.69	5465	5524	5424	5445	21510	▼-10610	63920	▼-1170
Aug-22	-0.76	5533	5590	5500	5517	3985	▼-560	6275	▲2310

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.25	10090	10262	10040	10140	8935	▼-8120	42710	▼-1385
Aug-22	-0.16	10219	10410	10200	10277	2255	▼-765	5525	▲1530

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	20-Jun-22	20-Jun-22	20-Jun-22
Bikaner	30182	247	30429
Deesa	148	0	148
Sri Ganganagar	1017	0	1017
Jodhpur	537	0	537
Nokha	0	0	0



### Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	20-Jun-22	20-Jun-22	20-Jun-22
Deesa	20	0	20
Bikaner	5077	0	5077
Jodhpur	16882	0	16882
Nokha	2213	30	2243
Sri Ganganagar	180	0	180

### Churi and Korma Prices:

20th-June-22

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3375

### Guar seed EDD:

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	2697	3511	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	141	20	110	350
Jodhpur	-	-	-	79	-
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	1094	5386	1144	2920	2781
Nokha	50	225	284	400	270
Sri Ganganagar	-	10	-	-	

## Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			21-Jun-22	20-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5300	5300	Unch
		Jodhpur(Delivery)	5565	5565	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5400	5400	Unch
		Sri-Ganganagar (Delivery)	5550	5550	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5210	-
		Raisinghnagar (Loose)	NR	5170	-
	Bikaner	Bikaner (Loose)	5300	5300	Unch
		Bikaner (Delivery)	5565	5565	Unch
		Nokha(Loose)	5350	5300	50
		Nokha (Delivery)	5618	5565	53
		Khajuwala (Loose)	5200	5250	-50
		Khajuwala (Delivery)	5460	5513	-53
		Lunkaransar (Loose)	5300	5350	-50
	Hanumangarh	Hanumangarh (Loose)	NR	4850	-
		Hanumangarh (Delivery)	NR	5093	-
		Nohar (Loose)	NA	5860	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5400	5400	Unch
	Alwar	Alwar (Loose)	5000	5000	Unch
Haryana	Hisar	Adampur (Loose)	5200	5300	-100
		Adampur (Delivery)	5460	5565	-105
	Bhiwani	Bhiwani (Delivery)	5450	5450	Unch
		Siwani (Loose)	5425	5450	-25
	Sirsa	Sirsa (Loose)	NR	5050	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5100	5000	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5150	NA	-
	Rajkot	Rajkot (Loose)	5145	5225	-80
	Jamnagar	Dhrol (Loose)	5070	5150	-80
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10200	10500	-300
	Alwar	Alwar	10200	10200	Unch
	Hanumangarh	Nohar	NA	10400	-
Haryana	Bhiwani	Bhiwani	10300	10300	Unch
	Sirsa	Sirsa	NR	10000	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	10300	10400	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			21-Jun-22	20-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	5	-
		Raisinghnagar	NR	100	-
	Bikaner	Bikaner	100	100	Unch
		Nokha	200	250	-50
		Khajuwala	50	50	Unch
		Lunkaransar	150	350	-200
	Hanumangarh	Hanumangarh	NR	20	-
		Nohar	NA	79	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	NA	400	-
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	200	25	175
	Sirsa	Sirsa	NR	200	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NR	NR	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	3	NA	-
	Rajkot	Rajkot	260	350	-90
	Jamnagar	Dhrol	35	35	Unch

Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1098	2064	-966

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